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Global 3-Butenenitrile Market Growth 2026-2032

https://marketpublishers.com/r/GF517E1479D1EN.html
Date: October 2026
Pages: 91
Price: US$ 3,660.00 (Single User License)
ID: GF517E1479D1EN

Abstracts

The global 3-Butenenitrile market size is predicted to grow from US$ 83.92 million in 2025 to US$ 113 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2024, global production of 3-butenonitrile was approximately 18,000 tons, with an average selling price of about US$4,570 per ton. Single-line capacity was approximately 1,300 tons per year, with an average gross profit margin of about 20-30%.
3-Butenonitrile is a colorless, transparent, liquid organic compound with a pungent odor, primarily used as a raw material in organic synthesis and a polymerization crosslinking agent. It is irritating to the skin, eyes, and respiratory system, toxic, flammable, and combustible when exposed to heat or open flame. Combustion produces toxic gases and must be stored separately from strong oxidizers, acids, and alkalis.

The upstream core raw materials for 3-butenonitrile mainly include acrylonitrile, hydrogen cyanide, 1,3-butadiene, and corresponding catalysts and solvents. These basic chemicals are derived from large-scale petrochemical plants. Its downstream applications are highly concentrated in high-value-added fields, primarily in the pharmaceutical industry (used to synthesize key chiral intermediates for specific APIs), the pesticide industry (as an active molecular fragment for highly effective insecticides and herbicides), and the specialty materials industry (used to synthesize high-performance polymer monomers, liquid crystal materials, and electronic chemicals), making it a typical demand-driven fine chemical.

United States market for 3-Butenenitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 3-Butenenitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for 3-Butenenitrile is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 3-Butenenitrile players cover INEOS Group, Zouping Tongfeng Chemical, Creasyn Finechem, Wuhan UCchem Biotechnology, Liaocheng Xinli New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “3-Butenenitrile Industry Forecast” looks at past sales and reviews total world 3-Butenenitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected 3-Butenenitrile sales for 2026 through 2032. With 3-Butenenitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 3-Butenenitrile industry.

This Insight Report provides a comprehensive analysis of the global 3-Butenenitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 3-Butenenitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 3-Butenenitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 3-Butenenitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 3-Butenenitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of 3-Butenenitrile market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Industrial Grade

Medical Grade

Segmentation by Purity:

Purity<99%

Purity?99%

Segmentation by Application:

Pharmaceutical Intermediate

Pesticide Intermediate

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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INEOS Group

Zouping Tongfeng Chemical

Creasyn Finechem

Wuhan UCchem Biotechnology

Liaocheng Xinli New Materials

Wuhan Jushun Chemical

Baoxin Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global 3-Butenenitrile market?

What factors are driving 3-Butenenitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 3-Butenenitrile market opportunities vary by end market size?

How does 3-Butenenitrile break out by Type, by Application?

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