

Global 2D Matrix Fiber Arrays Market Growth 2026-2032

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Abstracts

The global 2D Matrix Fiber Arrays market size is predicted to grow from US\$ 20.86 million in 2025 to US\$ 44.42 million in 2032; it is expected to grow at a CAGR of 11.5% from 2026 to 2032.

In 2025, global 2D Matrix Fiber Arrays production reached approximately 3618 K Units, with an average global market price of around 5.9 USD per Unit.

2D Matrix Fiber Arrays are planar passive optical devices formed by precisely aligning multiple optical fibers in a row-and-column matrix configuration, followed by high-precision positioning, curing, end-face polishing, and packaging. The fibers are spatially distributed as a two-dimensional (XY) array with uniform and regular channel spacing, enabling parallel 2D spatial coupling of multiple optical signals, multi-channel splitting and combining, and large-area optical path interfacing. Compared to 1D Fiber Arrays, 2D Matrix Fiber Arrays feature higher channel density and a larger scale of integration; they are characterized by high coupling precision, low insertion loss, excellent channel uniformity, and a compact spatial layout, making them ideally suited to meet the interfacing requirements of high-port-count optical devices, multi-channel optical waveguides, and 2D array optical chips.

The raw materials for 2D Matrix Fiber Arrays mainly include optical fibers, V-groove substrates, adhesives, and other auxiliary materials. Typical raw material suppliers include Heraeus, Tosoh, Momentive, Shin-Etsu, SCHOTT, Kavalier, and others. Downstream applications are mainly in planar optical wave circuit (PLC) devices, optical transceiver modules, silicon photonics, CPO, and optical engine fields. Typical users include NVIDIA, Broadcom, Huawei, ZTE, and others.

The single-line capacity of 2D Matrix Fiber Arrays varies greatly depending on the technology route, degree of customization, and level of automation of the production line. The overall gross profit margin of the industry is in the range of 30%-45%.

The continuous expansion of AI computing power has led to the iterative upgrade of high-speed optical modules, the large-scale popularization of silicon photonic chips, the accelerated mass production of CPO co-packaged optics, and the rapid penetration of integrated optical engines into commercial applications. As the core optical path interface of chip-level optical interconnection, 2D Matrix Fiber Arrays are ushering in long-term deterministic growth space. Products continue to evolve towards higher density, lower coupling loss, smaller size, and deep silicon optical adaptation. The demand for full-scenario optical and electrical interconnection continues to expand. The overall growth potential of the industry is sufficient and the long-term development prospects are broad.

United States market for 2D Matrix Fiber Arrays is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 2D Matrix Fiber Arrays is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 2D Matrix Fiber Arrays is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 2D Matrix Fiber Arrays players cover Corning, Sumitomo Electric Industries, TFC Communication, Kohoku Kogyo, Zesum, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "2D Matrix Fiber Arrays Industry Forecast" looks at past sales and reviews total world 2D Matrix Fiber Arrays sales in 2025, providing a comprehensive analysis by region and market sector of projected 2D Matrix Fiber Arrays sales for 2026 through 2032. With 2D Matrix Fiber Arrays sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2D Matrix Fiber Arrays industry.

This Insight Report provides a comprehensive analysis of the global 2D Matrix Fiber Arrays landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2D Matrix

Fiber Arrays portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2D Matrix Fiber Arrays market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2D Matrix Fiber Arrays and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2D Matrix Fiber Arrays.

This report presents a comprehensive overview, market shares, and growth opportunities of 2D Matrix Fiber Arrays market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Square Type

Rectangular Type

Segmentation by Function:

Standard Fiber Array

Polarization-Maintaining Fiber Array

Segmentation by Substrate Materials:

Glass-based

Ceramic-based

Silicon-based

Segmentation by Application:

Planar Lightwave Circuits (PLC) Device

Optical Transceiver Modules

Silicon Photonics & CPO & Optical Engines

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corning

Sumitomo Electric Industries

TFC Communication

Kohoku Kogyo

Zesum

Orbray

Shijia Photons Technology

PHIX

HYC

SENKO Advanced Components

EverProX Technologies

Molex

Browave Corporation

Vlink optics (Advanced Fiber Resources)

Yilut Technology

Yangtze Optical Electronic (YOEC)

HIYAMA INDUSTRY

HATAKEN

Kawashima Manufacturing

SQS Vlaknova optika

SEIKOH GIKEN

Shenzhen Seacent Photonics

OZ Optics Limited

Neptec

Fiberwe

FiberBridge Photonics

Fiber Optics Group

JPT

Beijing Reful

FOCI

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2D Matrix Fiber Arrays market?

What factors are driving 2D Matrix Fiber Arrays market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2D Matrix Fiber Arrays market opportunities vary by end market size?

How does 2D Matrix Fiber Arrays break out by Type, by Application?

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