

Global 2D Digital Image Correlation (DIC) System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global 2D Digital Image Correlation (DIC) System market size is predicted to grow from US\$ 33.17 million in 2025 to US\$ 46.57 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

A 2D digital image correlation (2D DIC) system is a non-contact optical measurement technique that uses two-dimensional image analysis to determine the full-field surface displacement and strain of a specimen under load. The system uses a single camera to capture images of the speckle pattern on the specimen surface before and after deformation. A specialized correlation algorithm then compares subsets of images to track the motion of surface features, enabling the calculation of in-plane displacement and strain fields with high spatial resolution. 2D DIC systems are widely used in materials testing, mechanical engineering, and experimental mechanics to analyze deformation, fracture, and strain localization in flat or planar specimens. In 2024, the global production of two-dimensional digital image correlation (2D DIC) systems will reach 2.17 thousand units, with an average selling price of US\$14,285 per unit. The upstream industries of digital image correlation (DIC) systems mainly include core hardware suppliers such as high-resolution industrial cameras, precision lenses, LED or laser light sources, image acquisition cards, three-dimensional calibration plates and high-performance computing chips, as well as software technology companies that provide image processing algorithms and finite element analysis interfaces. The accuracy of their components and algorithm capabilities directly determine the measurement performance of the system; the midstream is DIC system integrators and software developers, who are responsible for hardware integration, system calibration, and software platform development (such as 2D/3D strain calculation and dynamic analysis modules) to form standardized or customized solutions; the downstream is widely used in materials science, aerospace, automobile manufacturing, civil

engineering, biomechanics and intelligent manufacturing. Users include scientific research institutions, universities, testing laboratories and industrial enterprises. With the growth of demand for high-end manufacturing and structural safety monitoring, downstream applications continue to expand, driving the industrial chain towards high precision, intelligence, real-time and localization.

2D digital image correlation (DIC) system technology is relatively mature and is currently widely used in planar displacement and strain measurement scenarios such as material tensile testing, structural deformation monitoring, and vibration analysis. It offers advantages such as non-contact, full-field measurement, high precision, and a simple optical path. Multiple commercial software and hardware solutions are available both domestically and internationally. Its current development status is characterized by high system integration, intelligent software operation, support for real-time analysis and data export, and widespread use in university teaching and industrial quality inspection. Future trends focus on integration with artificial intelligence algorithms to improve speckle image processing efficiency and noise immunity; simultaneously, it will develop towards high-speed dynamic measurement, miniaturization, and embedded systems, and integrate with technologies such as 3D DIC and infrared thermal imaging to form multi-field coupled analysis systems, further expanding its application in online inspection and intelligent manufacturing.

LPI (LP Information)' newest research report, the "2D Digital Image Correlation (DIC) System Industry Forecast" looks at past sales and reviews total world 2D Digital Image Correlation (DIC) System sales in 2025, providing a comprehensive analysis by region and market sector of projected 2D Digital Image Correlation (DIC) System sales for 2026 through 2032. With 2D Digital Image Correlation (DIC) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2D Digital Image Correlation (DIC) System industry.

This Insight Report provides a comprehensive analysis of the global 2D Digital Image Correlation (DIC) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on 2D Digital Image Correlation (DIC) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2D Digital Image Correlation (DIC) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for 2D Digital Image Correlation (DIC) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2D Digital Image Correlation (DIC) System.

This report presents a comprehensive overview, market shares, and growth opportunities of 2D Digital Image Correlation (DIC) System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Software

Hardware

Segmentation by Application:

Aviation and Aerospace

Automobile

Biomechanics

Industrial

Research and Education

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ZwickRoell

LaVision

X-Sight sro

ZEISS

LIMESS GmbH

Agile Device Co.,Ltd

Correlated Solutions Inc.

Mercury MS, s.r.o.

TecQuipment

Shimadzu

SEIKA Digital Image Corporation

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