

Global 2,5-Bis(hydroxymethyl)furan Market Growth 2026-2032

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Abstracts

The global 2,5-Bis(hydroxymethyl)furan market size is predicted to grow from US\$ 100 million in 2025 to US\$ 160 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

2,5-Bis(hydroxymethyl)furan (BHMF) is a bio-based furanic diol derived mainly from biomass sugars and used as an intermediate for sustainable polymers, resins, coatings, and specialty chemicals. Chemically, BHMF contains two hydroxymethyl groups attached to a furan ring, making it a key building block for bio-polyesters, polyurethanes, epoxy systems, and furan-based plastics as an alternative to petroleum-derived diols. Its supply chain begins upstream with renewable feedstocks such as glucose, fructose, or lignocellulosic biomass, which are dehydrated to produce 5-hydroxymethylfurfural (HMF); HMF is then selectively hydrogenated (using metal catalysts such as Ru, Pd, or Ni) to form BHMF. Midstream activities include purification, formulation, and scaling by specialty chemical and bio-refining companies, while downstream demand comes from polymer manufacturers, coatings formulators, adhesives producers, and advanced materials sectors developing recyclable or low-carbon plastics, positioning BHMF within the broader bio-chemicals value chain alongside FDCA and other furan derivatives for circular materials and green chemistry applications. In 2025, global 2,5-Bis(hydroxymethyl)furan output reached about 6,500 tons annually with 10,000 tons of capacity. Prices average USD 14,000–21,000 per ton, and suppliers achieve 31% gross margins.

United States market for 2,5-Bis(hydroxymethyl)furan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 2,5-Bis(hydroxymethyl)furan is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 2,5-Bis(hydroxymethyl)furan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 2,5-Bis(hydroxymethyl)furan players cover GS Biomats (Switzerland), SynQuest Laboratories (USA), Oakwood Chemical (USA), Toronto Research Chemicals (Canada), Apollo Scientific (UK), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "2,5-Bis(hydroxymethyl)furan Industry Forecast" looks at past sales and reviews total world 2,5-Bis(hydroxymethyl)furan sales in 2025, providing a comprehensive analysis by region and market sector of projected 2,5-Bis(hydroxymethyl)furan sales for 2026 through 2032. With 2,5-Bis(hydroxymethyl)furan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2,5-Bis(hydroxymethyl)furan industry.

This Insight Report provides a comprehensive analysis of the global 2,5-Bis(hydroxymethyl)furan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2,5-Bis(hydroxymethyl)furan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2,5-Bis(hydroxymethyl)furan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2,5-Bis(hydroxymethyl)furan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2,5-Bis(hydroxymethyl)furan.

This report presents a comprehensive overview, market shares, and growth opportunities of 2,5-Bis(hydroxymethyl)furan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biomass-derived BHMF

Petro-synthetic BHMF

Segmentation by Physical Form:

Solid Crystalline BHMF

Liquid Solution BHMF

Segmentation by Application:

Plastic & Polymer

Coating, Adhesive & Sealant

Textile & Fiber

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GS Biomats (Switzerland)

SynQuest Laboratories (USA)

Oakwood Chemical (USA)

Toronto Research Chemicals (Canada)

Apollo Scientific (UK)

Biosynth (Switzerland)

Cayman Chemical (USA)

Wellington Laboratories (Canada)

Hangzhou Dayang Chem (China)

Wuhan Fortuna Chemical (China)

Jinan Finer Chemical (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2,5-Bis(hydroxymethyl)furan market?

What factors are driving 2,5-Bis(hydroxymethyl)furan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2,5-Bis(hydroxymethyl)furan market opportunities vary by end market size?

How does 2,5-Bis(hydroxymethyl)furan break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global 2,5-Bis(hydroxymethyl)furan Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for 2,5-Bis(hydroxymethyl)furan by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for 2,5-Bis(hydroxymethyl)furan by Country/Region, 2021, 2025 & 2032

2.2 2,5-Bis(hydroxymethyl)furan Segment by Type

2.2.1 Biomass-derived BHMF

2.2.2 Petro-synthetic BHMF

2.2.3 2,5-Bis(hydroxymethyl)furan Sales by Type

2.2.3.1 Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type (2021-2026)

2.2.3.2 Global 2,5-Bis(hydroxymethyl)furan Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global 2,5-Bis(hydroxymethyl)furan Sale Price by Type (2021-2026)

2.3 2,5-Bis(hydroxymethyl)furan Segment by Physical Form

2.3.1 Solid Crystalline BHMF

2.3.2 Liquid Solution BHMF

2.3.3 2,5-Bis(hydroxymethyl)furan Sales by Physical Form

2.3.3.1 Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Physical Form (2021-2026)

2.3.3.2 Global 2,5-Bis(hydroxymethyl)furan Revenue and Market Share by Physical Form (2021-2026)

2.3.3.3 Global 2,5-Bis(hydroxymethyl)furan Sale Price by Physical Form (2021-2026)

2.4 2,5-Bis(hydroxymethyl)furan Segment by Application

- 2.4.1 Plastic & Polymer
- 2.4.2 Coating, Adhesive & Sealant
- 2.4.3 Textile & Fiber
- 2.4.4 Others
- 2.4.5 2,5-Bis(hydroxymethyl)furan Sales by Application
 - 2.4.5.1 Global 2,5-Bis(hydroxymethyl)furan Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global 2,5-Bis(hydroxymethyl)furan Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global 2,5-Bis(hydroxymethyl)furan Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global 2,5-Bis(hydroxymethyl)furan Breakdown Data by Company
 - 3.1.1 Global 2,5-Bis(hydroxymethyl)furan Annual Sales by Company (2021-2026)
 - 3.1.2 Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Company (2021-2026)
- 3.2 Global 2,5-Bis(hydroxymethyl)furan Annual Revenue by Company (2021-2026)
 - 3.2.1 Global 2,5-Bis(hydroxymethyl)furan Revenue by Company (2021-2026)
 - 3.2.2 Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Company (2021-2026)
- 3.3 Global 2,5-Bis(hydroxymethyl)furan Sale Price by Company
- 3.4 Key Manufacturers 2,5-Bis(hydroxymethyl)furan Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers 2,5-Bis(hydroxymethyl)furan Product Location Distribution
 - 3.4.2 Players 2,5-Bis(hydroxymethyl)furan Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 2,5-BIS(HYDROXYMETHYL)FURAN BY GEOGRAPHIC REGION

- 4.1 World Historic 2,5-Bis(hydroxymethyl)furan Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global 2,5-Bis(hydroxymethyl)furan Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global 2,5-Bis(hydroxymethyl)furan Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic 2,5-Bis(hydroxymethyl)furan Market Size by Country/Region (2021-2026)
 - 4.2.1 Global 2,5-Bis(hydroxymethyl)furan Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global 2,5-Bis(hydroxymethyl)furan Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas 2,5-Bis(hydroxymethyl)furan Sales Growth
- 4.4 APAC 2,5-Bis(hydroxymethyl)furan Sales Growth
- 4.5 Europe 2,5-Bis(hydroxymethyl)furan Sales Growth
- 4.6 Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales Growth

5 AMERICAS

- 5.1 Americas 2,5-Bis(hydroxymethyl)furan Sales by Country
 - 5.1.1 Americas 2,5-Bis(hydroxymethyl)furan Sales by Country (2021-2026)
 - 5.1.2 Americas 2,5-Bis(hydroxymethyl)furan Revenue by Country (2021-2026)
- 5.2 Americas 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026)
- 5.3 Americas 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC 2,5-Bis(hydroxymethyl)furan Sales by Region
 - 6.1.1 APAC 2,5-Bis(hydroxymethyl)furan Sales by Region (2021-2026)
 - 6.1.2 APAC 2,5-Bis(hydroxymethyl)furan Revenue by Region (2021-2026)
- 6.2 APAC 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026)
- 6.3 APAC 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe 2,5-Bis(hydroxymethyl)furan by Country

7.1.1 Europe 2,5-Bis(hydroxymethyl)furan Sales by Country (2021-2026)

7.1.2 Europe 2,5-Bis(hydroxymethyl)furan Revenue by Country (2021-2026)

7.2 Europe 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026)

7.3 Europe 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 2,5-Bis(hydroxymethyl)furan by Country

8.1.1 Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales by Country (2021-2026)

8.1.2 Middle East & Africa 2,5-Bis(hydroxymethyl)furan Revenue by Country (2021-2026)

8.2 Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026)

8.3 Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 2,5-Bis(hydroxymethyl)furan

10.3 Manufacturing Process Analysis of 2,5-Bis(hydroxymethyl)furan

10.4 Industry Chain Structure of 2,5-Bis(hydroxymethyl)furan

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 2,5-Bis(hydroxymethyl)furan Distributors

11.3 2,5-Bis(hydroxymethyl)furan Customer

12 WORLD FORECAST REVIEW FOR 2,5-BIS(HYDROXYMETHYL)FURAN BY GEOGRAPHIC REGION

12.1 Global 2,5-Bis(hydroxymethyl)furan Market Size Forecast by Region

12.1.1 Global 2,5-Bis(hydroxymethyl)furan Forecast by Region (2027-2032)

12.1.2 Global 2,5-Bis(hydroxymethyl)furan Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global 2,5-Bis(hydroxymethyl)furan Forecast by Type (2027-2032)

12.7 Global 2,5-Bis(hydroxymethyl)furan Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GS Biomats (Switzerland)

13.1.1 GS Biomats (Switzerland) Company Information

13.1.2 GS Biomats (Switzerland) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.1.3 GS Biomats (Switzerland) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GS Biomats (Switzerland) Main Business Overview

13.1.5 GS Biomats (Switzerland) Latest Developments

13.2 SynQuest Laboratories (USA)

13.2.1 SynQuest Laboratories (USA) Company Information

13.2.2 SynQuest Laboratories (USA) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.2.3 SynQuest Laboratories (USA) 2,5-Bis(hydroxymethyl)furan Sales, Revenue,

Price and Gross Margin (2021-2026)

13.2.4 SynQuest Laboratories (USA) Main Business Overview

13.2.5 SynQuest Laboratories (USA) Latest Developments

13.3 Oakwood Chemical (USA)

13.3.1 Oakwood Chemical (USA) Company Information

13.3.2 Oakwood Chemical (USA) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.3.3 Oakwood Chemical (USA) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Oakwood Chemical (USA) Main Business Overview

13.3.5 Oakwood Chemical (USA) Latest Developments

13.4 Toronto Research Chemicals (Canada)

13.4.1 Toronto Research Chemicals (Canada) Company Information

13.4.2 Toronto Research Chemicals (Canada) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.4.3 Toronto Research Chemicals (Canada) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Toronto Research Chemicals (Canada) Main Business Overview

13.4.5 Toronto Research Chemicals (Canada) Latest Developments

13.5 Apollo Scientific (UK)

13.5.1 Apollo Scientific (UK) Company Information

13.5.2 Apollo Scientific (UK) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.5.3 Apollo Scientific (UK) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Apollo Scientific (UK) Main Business Overview

13.5.5 Apollo Scientific (UK) Latest Developments

13.6 Biosynth (Switzerland)

13.6.1 Biosynth (Switzerland) Company Information

13.6.2 Biosynth (Switzerland) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.6.3 Biosynth (Switzerland) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Biosynth (Switzerland) Main Business Overview

13.6.5 Biosynth (Switzerland) Latest Developments

13.7 Cayman Chemical (USA)

13.7.1 Cayman Chemical (USA) Company Information

13.7.2 Cayman Chemical (USA) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.7.3 Cayman Chemical (USA) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Cayman Chemical (USA) Main Business Overview

13.7.5 Cayman Chemical (USA) Latest Developments

13.8 Wellington Laboratories (Canada)

13.8.1 Wellington Laboratories (Canada) Company Information

13.8.2 Wellington Laboratories (Canada) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.8.3 Wellington Laboratories (Canada) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Wellington Laboratories (Canada) Main Business Overview

13.8.5 Wellington Laboratories (Canada) Latest Developments

13.9 Hangzhou Dayang Chem (China)

13.9.1 Hangzhou Dayang Chem (China) Company Information

13.9.2 Hangzhou Dayang Chem (China) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.9.3 Hangzhou Dayang Chem (China) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hangzhou Dayang Chem (China) Main Business Overview

13.9.5 Hangzhou Dayang Chem (China) Latest Developments

13.10 Wuhan Fortuna Chemical (China)

13.10.1 Wuhan Fortuna Chemical (China) Company Information

13.10.2 Wuhan Fortuna Chemical (China) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.10.3 Wuhan Fortuna Chemical (China) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wuhan Fortuna Chemical (China) Main Business Overview

13.10.5 Wuhan Fortuna Chemical (China) Latest Developments

13.11 Jinan Finer Chemical (China)

13.11.1 Jinan Finer Chemical (China) Company Information

13.11.2 Jinan Finer Chemical (China) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

13.11.3 Jinan Finer Chemical (China) 2,5-Bis(hydroxymethyl)furan Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Jinan Finer Chemical (China) Main Business Overview

13.11.5 Jinan Finer Chemical (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 2,5-Bis(hydroxymethyl)furan Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 2,5-Bis(hydroxymethyl)furan Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Biomass-derived BHMF

Table 4. Major Players of Petro-synthetic BHMF

Table 5. Global 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026) & (Tons)

Table 6. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type (2021-2026)

Table 7. Global 2,5-Bis(hydroxymethyl)furan Revenue by Type (2021-2026) & (\$ million)

Table 8. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Type (2021-2026)

Table 9. Global 2,5-Bis(hydroxymethyl)furan Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Solid Crystalline BHMF

Table 11. Major Players of Liquid Solution BHMF

Table 12. Global 2,5-Bis(hydroxymethyl)furan Sales by Physical Form (2021-2026) & (Tons)

Table 13. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Physical Form (2021-2026)

Table 14. Global 2,5-Bis(hydroxymethyl)furan Revenue by Physical Form (2021-2026) & (\$ million)

Table 15. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Physical Form (2021-2026)

Table 16. Global 2,5-Bis(hydroxymethyl)furan Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 17. Global 2,5-Bis(hydroxymethyl)furan Sale by Application (2021-2026) & (Tons)

Table 18. Global 2,5-Bis(hydroxymethyl)furan Sale Market Share by Application (2021-2026)

Table 19. Global 2,5-Bis(hydroxymethyl)furan Revenue by Application (2021-2026) & (\$ million)

Table 20. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Application (2021-2026)

Table 21. Global 2,5-Bis(hydroxymethyl)furan Sale Price by Application (2021-2026) & (US\$/Ton)

Table 22. Global 2,5-Bis(hydroxymethyl)furan Sales by Company (2021-2026) & (Tons)

Table 23. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Company (2021-2026)

Table 24. Global 2,5-Bis(hydroxymethyl)furan Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Company (2021-2026)

Table 26. Global 2,5-Bis(hydroxymethyl)furan Sale Price by Company (2021-2026) & (US\$/Ton)

Table 27. Key Manufacturers 2,5-Bis(hydroxymethyl)furan Producing Area Distribution and Sales Area

Table 28. Players 2,5-Bis(hydroxymethyl)furan Products Offered

Table 29. 2,5-Bis(hydroxymethyl)furan Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global 2,5-Bis(hydroxymethyl)furan Sales by Geographic Region (2021-2026) & (Tons)

Table 33. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share Geographic Region (2021-2026)

Table 34. Global 2,5-Bis(hydroxymethyl)furan Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global 2,5-Bis(hydroxymethyl)furan Sales by Country/Region (2021-2026) & (Tons)

Table 37. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country/Region (2021-2026)

Table 38. Global 2,5-Bis(hydroxymethyl)furan Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas 2,5-Bis(hydroxymethyl)furan Sales by Country (2021-2026) & (Tons)

Table 41. Americas 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country (2021-2026)

Table 42. Americas 2,5-Bis(hydroxymethyl)furan Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026) & (Tons)

Table 44. Americas 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026) &

(Tons)

Table 45. APAC 2,5-Bis(hydroxymethyl)furan Sales by Region (2021-2026) & (Tons)

Table 46. APAC 2,5-Bis(hydroxymethyl)furan Sales Market Share by Region (2021-2026)

Table 47. APAC 2,5-Bis(hydroxymethyl)furan Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026) & (Tons)

Table 49. APAC 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026) & (Tons)

Table 50. Europe 2,5-Bis(hydroxymethyl)furan Sales by Country (2021-2026) & (Tons)

Table 51. Europe 2,5-Bis(hydroxymethyl)furan Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026) & (Tons)

Table 53. Europe 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026) & (Tons)

Table 54. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales by Country (2021-2026) & (Tons)

Table 55. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales by Type (2021-2026) & (Tons)

Table 57. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales by Application (2021-2026) & (Tons)

Table 58. Key Market Drivers & Growth Opportunities of 2,5-Bis(hydroxymethyl)furan

Table 59. Key Market Challenges & Risks of 2,5-Bis(hydroxymethyl)furan

Table 60. Key Industry Trends of 2,5-Bis(hydroxymethyl)furan

Table 61. 2,5-Bis(hydroxymethyl)furan Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. 2,5-Bis(hydroxymethyl)furan Distributors List

Table 64. 2,5-Bis(hydroxymethyl)furan Customer List

Table 65. Global 2,5-Bis(hydroxymethyl)furan Sales Forecast by Region (2027-2032) & (Tons)

Table 66. Global 2,5-Bis(hydroxymethyl)furan Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Americas 2,5-Bis(hydroxymethyl)furan Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Americas 2,5-Bis(hydroxymethyl)furan Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. APAC 2,5-Bis(hydroxymethyl)furan Sales Forecast by Region (2027-2032) &

(Tons)

Table 70. APAC 2,5-Bis(hydroxymethyl)furan Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe 2,5-Bis(hydroxymethyl)furan Sales Forecast by Country (2027-2032) & (Tons)

Table 72. Europe 2,5-Bis(hydroxymethyl)furan Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Global 2,5-Bis(hydroxymethyl)furan Sales Forecast by Type (2027-2032) & (Tons)

Table 76. Global 2,5-Bis(hydroxymethyl)furan Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global 2,5-Bis(hydroxymethyl)furan Sales Forecast by Application (2027-2032) & (Tons)

Table 78. Global 2,5-Bis(hydroxymethyl)furan Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. GS Biomats (Switzerland) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 80. GS Biomats (Switzerland) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 81. GS Biomats (Switzerland) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 82. GS Biomats (Switzerland) Main Business

Table 83. GS Biomats (Switzerland) Latest Developments

Table 84. SynQuest Laboratories (USA) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 85. SynQuest Laboratories (USA) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 86. SynQuest Laboratories (USA) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 87. SynQuest Laboratories (USA) Main Business

Table 88. SynQuest Laboratories (USA) Latest Developments

Table 89. Oakwood Chemical (USA) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 90. Oakwood Chemical (USA) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 91. Oakwood Chemical (USA) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Oakwood Chemical (USA) Main Business

Table 93. Oakwood Chemical (USA) Latest Developments

Table 94. Toronto Research Chemicals (Canada) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 95. Toronto Research Chemicals (Canada) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 96. Toronto Research Chemicals (Canada) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Toronto Research Chemicals (Canada) Main Business

Table 98. Toronto Research Chemicals (Canada) Latest Developments

Table 99. Apollo Scientific (UK) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 100. Apollo Scientific (UK) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 101. Apollo Scientific (UK) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Apollo Scientific (UK) Main Business

Table 103. Apollo Scientific (UK) Latest Developments

Table 104. Biosynth (Switzerland) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 105. Biosynth (Switzerland) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 106. Biosynth (Switzerland) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Biosynth (Switzerland) Main Business

Table 108. Biosynth (Switzerland) Latest Developments

Table 109. Cayman Chemical (USA) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 110. Cayman Chemical (USA) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 111. Cayman Chemical (USA) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Cayman Chemical (USA) Main Business

Table 113. Cayman Chemical (USA) Latest Developments

Table 114. Wellington Laboratories (Canada) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 115. Wellington Laboratories (Canada) 2,5-Bis(hydroxymethyl)furan Product

Portfolios and Specifications

Table 116. Wellington Laboratories (Canada) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Wellington Laboratories (Canada) Main Business

Table 118. Wellington Laboratories (Canada) Latest Developments

Table 119. Hangzhou Dayang Chem (China) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 120. Hangzhou Dayang Chem (China) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 121. Hangzhou Dayang Chem (China) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Hangzhou Dayang Chem (China) Main Business

Table 123. Hangzhou Dayang Chem (China) Latest Developments

Table 124. Wuhan Fortuna Chemical (China) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 125. Wuhan Fortuna Chemical (China) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 126. Wuhan Fortuna Chemical (China) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Wuhan Fortuna Chemical (China) Main Business

Table 128. Wuhan Fortuna Chemical (China) Latest Developments

Table 129. Jinan Finer Chemical (China) Basic Information, 2,5-Bis(hydroxymethyl)furan Manufacturing Base, Sales Area and Its Competitors

Table 130. Jinan Finer Chemical (China) 2,5-Bis(hydroxymethyl)furan Product Portfolios and Specifications

Table 131. Jinan Finer Chemical (China) 2,5-Bis(hydroxymethyl)furan Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Jinan Finer Chemical (China) Main Business

Table 133. Jinan Finer Chemical (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 2,5-Bis(hydroxymethyl)furan
- Figure 2. 2,5-Bis(hydroxymethyl)furan Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 2,5-Bis(hydroxymethyl)furan Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global 2,5-Bis(hydroxymethyl)furan Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 2,5-Bis(hydroxymethyl)furan Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country/Region (2025)
- Figure 10. 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Biomass-derived BHMF
- Figure 12. Product Picture of Petro-synthetic BHMF
- Figure 13. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type in 2026
- Figure 14. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Solid Crystalline BHMF
- Figure 16. Product Picture of Liquid Solution BHMF
- Figure 17. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Physical Form in 2026
- Figure 18. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Physical Form (2021-2026)
- Figure 19. 2,5-Bis(hydroxymethyl)furan Consumed in Plastic & Polymer
- Figure 20. Global 2,5-Bis(hydroxymethyl)furan Market: Plastic & Polymer (2021-2026) & (Tons)
- Figure 21. 2,5-Bis(hydroxymethyl)furan Consumed in Coating, Adhesive & Sealant
- Figure 22. Global 2,5-Bis(hydroxymethyl)furan Market: Coating, Adhesive & Sealant (2021-2026) & (Tons)
- Figure 23. 2,5-Bis(hydroxymethyl)furan Consumed in Textile & Fiber
- Figure 24. Global 2,5-Bis(hydroxymethyl)furan Market: Textile & Fiber (2021-2026) & (Tons)
- Figure 25. 2,5-Bis(hydroxymethyl)furan Consumed in Others
- Figure 26. Global 2,5-Bis(hydroxymethyl)furan Market: Others (2021-2026) & (Tons)

Figure 27. Global 2,5-Bis(hydroxymethyl)furan Sale Market Share by Application (2025)

Figure 28. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Application in 2025

Figure 29. 2,5-Bis(hydroxymethyl)furan Sales by Company in 2025 (Tons)

Figure 30. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Company in 2025

Figure 31. 2,5-Bis(hydroxymethyl)furan Revenue by Company in 2025 (\$ millions)

Figure 32. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Company in 2025

Figure 33. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Geographic Region in 2025

Figure 35. Americas 2,5-Bis(hydroxymethyl)furan Sales 2021-2026 (Tons)

Figure 36. Americas 2,5-Bis(hydroxymethyl)furan Revenue 2021-2026 (\$ millions)

Figure 37. APAC 2,5-Bis(hydroxymethyl)furan Sales 2021-2026 (Tons)

Figure 38. APAC 2,5-Bis(hydroxymethyl)furan Revenue 2021-2026 (\$ millions)

Figure 39. Europe 2,5-Bis(hydroxymethyl)furan Sales 2021-2026 (Tons)

Figure 40. Europe 2,5-Bis(hydroxymethyl)furan Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales 2021-2026 (Tons)

Figure 42. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Revenue 2021-2026 (\$ millions)

Figure 43. Americas 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country in 2025

Figure 44. Americas 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Country (2021-2026)

Figure 45. Americas 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type (2021-2026)

Figure 46. Americas 2,5-Bis(hydroxymethyl)furan Sales Market Share by Application (2021-2026)

Figure 47. United States 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC 2,5-Bis(hydroxymethyl)furan Sales Market Share by Region in 2025

Figure 52. APAC 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Region (2021-2026)

Figure 53. APAC 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type (2021-2026)

Figure 54. APAC 2,5-Bis(hydroxymethyl)furan Sales Market Share by Application (2021-2026)

Figure 55. China 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 59. India 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country in 2025

Figure 63. Europe 2,5-Bis(hydroxymethyl)furan Revenue Market Share by Country (2021-2026)

Figure 64. Europe 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type (2021-2026)

Figure 65. Europe 2,5-Bis(hydroxymethyl)furan Sales Market Share by Application (2021-2026)

Figure 66. Germany 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 67. France 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa 2,5-Bis(hydroxymethyl)furan Sales Market Share by Application (2021-2026)

Figure 74. Egypt 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries 2,5-Bis(hydroxymethyl)furan Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of 2,5-Bis(hydroxymethyl)furan in 2026

Figure 80. Manufacturing Process Analysis of 2,5-Bis(hydroxymethyl)furan

Figure 81. Industry Chain Structure of 2,5-Bis(hydroxymethyl)furan

Figure 82. Channels of Distribution

Figure 83. Global 2,5-Bis(hydroxymethyl)furan Sales Market Forecast by Region (2027-2032)

Figure 84. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global 2,5-Bis(hydroxymethyl)furan Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global 2,5-Bis(hydroxymethyl)furan Revenue Market Share Forecast by Application (2027-2032)

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