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Global 24GHz Radar Chip Market Growth 2026-2032

https://marketpublishers.com/r/GB772E18F449EN.html
Date: April 2026
Pages: 77
Price: US$ 3,660.00 (Single User License)
ID: GB772E18F449EN

Abstracts

The global 24GHz Radar Chip market size is predicted to grow from US$ 22.74 million in 2025 to US$ 89.87 million in 2032; it is expected to grow at a CAGR of 22.1% from 2026 to 2032.

A 24GHz radar chip is a semiconductor device designed to operate at a frequency of 24 gigahertz, commonly used in applications such as automotive radar systems, industrial sensors, traffic monitoring, and short-range radar applications. These radar chips transmit and receive electromagnetic signals at 24GHz to detect objects, measure distances, and provide critical data for various sensing and detection purposes.

Market Drivers for 24GHz Radar Chips:

Automotive Applications: The adoption of 24GHz radar chips in automotive applications for features like collision warning, automatic emergency braking, parking assistance, and blind-spot detection drives the market demand for these radar chips in enhancing vehicle safety and improving driver assistance functions.

Cost-Effectiveness: 24GHz radar chips are known for their cost-effectiveness compared to higher frequency radar systems, making them attractive for mass-market automotive applications, aftermarket solutions, and industrial sensor deployments that require reliable object detection and ranging capabilities at a lower price point.

Short- to Medium-Range Sensing: The 24GHz frequency band is well-suited for short- to medium-range sensing applications, such as proximity detection, obstacle avoidance, and object tracking in urban driving environments, parking lots, and industrial settings, driving the adoption of 24GHz radar chips for proximity sensing applications.

Environmental Resilience: 24GHz radar chips exhibit robust performance in adverse

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weather conditions, low visibility situations, and challenging environments, making them suitable for applications where reliable operation under varying weather conditions, such as rain, fog, and snow, is essential for safety-critical functions.

Industrial Automation: The use of 24GHz radar chips in industrial automation, warehouse logistics, robotics, and smart manufacturing applications for object detection, distance measurement, and motion sensing drives the market demand for these radar chips in industrial sensor networks and automation systems.

Smart City Infrastructure: Deploying 24GHz radar chips in smart city infrastructure, traffic management systems, pedestrian detection, and urban surveillance applications supports the development of intelligent transportation systems (ITS) and smart city initiatives focused on improving traffic flow, reducing accidents, and enhancing urban safety.

Integration with IoT Devices: The integration of 24GHz radar chips with Internet of Things (IoT) devices, smart sensors, and edge computing platforms for real-time data processing, analytics, and decision-making capabilities drives the market demand for radar chips that enable smart sensing and detection solutions in IoT applications.

Market Challenges for 24GHz Radar Chips:

Interference and Clutter Rejection: Mitigating interference from external sources, filtering out clutter from nearby objects or reflections, and improving signal processing algorithms pose challenges in optimizing the performance and reliability of 24GHz radar chips for accurate object detection and tracking in complex environments.

Resolution and Accuracy: Balancing the trade-off between resolution, accuracy, and range in 24GHz radar systems presents challenges in achieving optimal sensing performance, high-definition imaging, and precise object detection capabilities for various applications requiring short- to medium-range sensing.

Signal Processing and Data Fusion: Processing and fusing data from multiple sensors, integrating radar data with other sensor modalities such as lidar, cameras, and ultrasonic sensors, and developing robust sensor fusion algorithms for enhanced perception and decision-making capabilities in autonomous systems require sophisticated algorithms and computational resources.

Regulatory Compliance: Adhering to regulatory standards, industry guidelines, and

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safety certifications for 24GHz radar systems, including radio frequency (RF) emissions, electromagnetic compatibility (EMC), and cybersecurity requirements, poses challenges for manufacturers of radar chips operating at 24GHz.

Environmental Testing and Validation: Conducting comprehensive testing, validation, and verification procedures to ensure the performance, reliability, and safety of 24GHz radar chips under diverse environmental conditions, temperature variations, and real-world scenarios is essential but poses challenges in designing rigorous testing protocols and validation methodologies.

Sensor Fusion and Integration Challenges: Integrating data from heterogeneous sensor sources, addressing sensor alignment, calibration, synchronization issues, and developing robust sensor fusion algorithms to enhance object recognition, classification, and situational awareness in complex environments are ongoing challenges in deploying 24GHz radar chips for autonomous systems and industrial applications.

Supply Chain Resilience: Ensuring a resilient and secure supply chain for critical components, such as 24GHz radar chips, sourcing raw materials, semiconductor fabrication, and assembly processes, and addressing potential disruptions, shortages, or geopolitical factors affecting the availability and affordability of radar chip technologies pose challenges for automotive manufacturers, industrial sensor suppliers, and technology providers.

LP Information, Inc. (LPI) ' newest research report, the ?24GHz Radar Chip Industry Forecast? looks at past sales and reviews total world 24GHz Radar Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected 24GHz Radar Chip sales for 2026 through 2032. With 24GHz Radar Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 24GHz Radar Chip industry.

This Insight Report provides a comprehensive analysis of the global 24GHz Radar Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 24GHz Radar Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global 24GHz Radar Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for 24GHz Radar Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 24GHz Radar Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of 24GHz Radar Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1D

2D

Segmentation by Application:

Automotive

IoT

Others

This report also splits the market by region:

Americas

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Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infineon

Socionext

Key Questions Addressed in this Report

What is the 10-year outlook for the global 24GHz Radar Chip market?

What factors are driving 24GHz Radar Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 24GHz Radar Chip market opportunities vary by end market size?

How does 24GHz Radar Chip break out by Type, by Application?

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