

Global 2-(Tert-Butylamino) Ethyl Methacrylate Market Growth 2026-2032

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Abstracts

The global 2-(Tert-Butylamino) Ethyl Methacrylate market size is predicted to grow from US\$ 24.46 million in 2025 to US\$ 31.44 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

2-(Tert-Butylamino) Ethyl Methacrylate (TBAEMA) is a functional cationic methacrylate monomer used to introduce tertiary amine functionality into acrylic and specialty polymer systems. Its core value lies in enabling reactive incorporation of cationic, adhesion-promoting and dispersion-supporting groups into polymer backbones. The product is mainly sold as an inhibited liquid monomer in drum, IBC or bulk packaging, with MEHQ or equivalent inhibitor control required for safe storage and shipment.

Upstream supply depends on methacrylate ester chemistry, tert-butylamine-related intermediates, esterification capacity, inhibitor management and hazardous liquid handling. Most supply is linked to multi-product specialty acrylate and methacrylate plants.

In the current market, global production is around 1760 metric tons, with an average selling price of about 14,400 USD per metric ton EXW basis. The most defensible application segments are emulsion acrylic adhesives and cationic precipitants, followed by non-aqueous dispersants, polymer stabilizers and ion-exchange resins. Coatings, water treatment, antistatic uses, emulsifiers, oil additives and specialty functional polymers remain relevant, but they should be treated as derivative or secondary use cases unless the customer formulation specifically consumes TBAEMA for that function. Typical procurement is based on qualified supplier lists, repeat drum or IBC purchases, annual framework agreements and formulation-specific approval.

Top 3 suppliers control approximately 77% of global revenue CR5, with China as the major supply region. Average gross margin is estimated to be 27.5%, reflecting specialty monomer know-how, inhibitor control, customer qualification requirements, small-batch flexibility and the cost of maintaining stable quality for reactive amine-containing methacrylates. From 2026 to 2032, growth should be supported by acrylic emulsion adhesives, cationic precipitation chemistry, dispersant systems and functional polymer modification. The main bottlenecks are limited active producer transparency, multi-product plant allocation, regulatory handling requirements, customer approval cycles and the need to maintain inhibitor and purity specifications across long-distance shipments.

LP Information, Inc. (LPI) ' newest research report, the "2-(Tert-Butylamino) Ethyl Methacrylate Industry Forecast" looks at past sales and reviews total world 2-(Tert-Butylamino) Ethyl Methacrylate sales in 2025, providing a comprehensive analysis by region and market sector of projected 2-(Tert-Butylamino) Ethyl Methacrylate sales for 2026 through 2032. With 2-(Tert-Butylamino) Ethyl Methacrylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2-(Tert-Butylamino) Ethyl Methacrylate industry.

This Insight Report provides a comprehensive analysis of the global 2-(Tert-Butylamino) Ethyl Methacrylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2-(Tert-Butylamino) Ethyl Methacrylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2-(Tert-Butylamino) Ethyl Methacrylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2-(Tert-Butylamino) Ethyl Methacrylate and breaks down the forecast by Purity Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2-(Tert-Butylamino) Ethyl Methacrylate.

This report presents a comprehensive overview, market shares, and growth opportunities of 2-(Tert-Butylamino) Ethyl Methacrylate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Purity Grade:

Above 99%

98%- 99%

Below 98%

Segmentation by Package:

Drum Grade

Bulk Grade

Small-Pack Grade

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Emulsion Acrylic Adhesives

Cationic Precipitants

Non-Aqueous Dispersants

Polymer Stabilizers

Ion-Exchange Resins

Other Functional Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou Hechuang Chemical

Shandong Wonderful New Materials

Huayi Hefeng Chemical Specialties Zibo

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2-(Tert-Butylamino) Ethyl Methacrylate market?

What factors are driving 2-(Tert-Butylamino) Ethyl Methacrylate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2-(Tert-Butylamino) Ethyl Methacrylate market opportunities vary by end market size?

How does 2-(Tert-Butylamino) Ethyl Methacrylate break out by Purity Grade, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for 2-(Tert-Butylamino) Ethyl Methacrylate by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for 2-(Tert-Butylamino) Ethyl Methacrylate by Country/Region, 2021, 2025 & 2032
- 2.2 2-(Tert-Butylamino) Ethyl Methacrylate Segment by Purity Grade
 - 2.2.1 Above 99%
 - 2.2.2 98%- 99%
 - 2.2.3 Below 98%
 - 2.2.4 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade
 - 2.2.4.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade (2021-2026)
 - 2.2.4.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue and Market Share by Purity Grade (2021-2026)
 - 2.2.4.3 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Purity Grade (2021-2026)

2.3 2-(Tert-Butylamino) Ethyl Methacrylate Segment by Package

- 2.3.1 Drum Grade
- 2.3.2 Bulk Grade
- 2.3.3 Small-Pack Grade
- 2.3.4 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Package
 - 2.3.4.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Package (2021-2026)

2.3.4.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue and Market Share by Package (2021-2026)

2.3.4.3 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Package (2021-2026)

2.4 2-(Tert-Butylamino) Ethyl Methacrylate Segment by Channel

2.4.1 Direct Sale

2.4.2 Indirect Sale

2.4.3 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Channel

2.4.3.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Channel (2021-2026)

2.4.3.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue and Market Share by Channel (2021-2026)

2.4.3.3 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Channel (2021-2026)

2.5 2-(Tert-Butylamino) Ethyl Methacrylate Segment by Application

2.5.1 Emulsion Acrylic Adhesives

2.5.2 Cationic Precipitants

2.5.3 Non-Aqueous Dispersants

2.5.4 Polymer Stabilizers

2.5.5 Ion-Exchange Resins

2.5.6 Other Functional Uses

2.5.7 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application

2.5.7.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Market Share by Application (2021-2026)

2.5.7.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Breakdown Data by Company

3.1.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Sales by Company (2021-2026)

3.1.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Company (2021-2026)

3.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Revenue by Company (2021-2026)

3.2.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Company

(2021-2026)

3.2.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Company (2021-2026)

3.3 Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Company

3.4 Key Manufacturers 2-(Tert-Butylamino) Ethyl Methacrylate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 2-(Tert-Butylamino) Ethyl Methacrylate Product Location Distribution

3.4.2 Players 2-(Tert-Butylamino) Ethyl Methacrylate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 2-(TERT-BUTYLAMINO) ETHYL METHACRYLATE BY GEOGRAPHIC REGION

4.1 World Historic 2-(Tert-Butylamino) Ethyl Methacrylate Market Size by Geographic Region (2021-2026)

4.1.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 2-(Tert-Butylamino) Ethyl Methacrylate Market Size by Country/Region (2021-2026)

4.2.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Sales by Country/Region (2021-2026)

4.2.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Revenue by Country/Region (2021-2026)

4.3 Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales Growth

4.4 APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales Growth

4.5 Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales Growth

4.6 Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales Growth

5 AMERICAS

5.1 Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country

5.1.1 Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country (2021-2026)

5.1.2 Americas 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Country (2021-2026)

5.2 Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026)

5.3 Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Region

6.1.1 APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Region (2021-2026)

6.1.2 APAC 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Region (2021-2026)

6.2 APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026)

6.3 APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe 2-(Tert-Butylamino) Ethyl Methacrylate by Country

7.1.1 Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country (2021-2026)

7.1.2 Europe 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Country (2021-2026)

7.2 Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026)

7.3 Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate by Country

8.1.1 Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country (2021-2026)

8.1.2 Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Country (2021-2026)

8.2 Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026)

8.3 Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 2-(Tert-Butylamino) Ethyl Methacrylate

10.3 Manufacturing Process Analysis of 2-(Tert-Butylamino) Ethyl Methacrylate

10.4 Industry Chain Structure of 2-(Tert-Butylamino) Ethyl Methacrylate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 2-(Tert-Butylamino) Ethyl Methacrylate Distributors

11.3 2-(Tert-Butylamino) Ethyl Methacrylate Customer

12 WORLD FORECAST REVIEW FOR 2-(TERT-BUTYLAMINO) ETHYL METHACRYLATE BY GEOGRAPHIC REGION

- 12.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Market Size Forecast by Region
 - 12.1.1 Global 2-(Tert-Butylamino) Ethyl Methacrylate Forecast by Region (2027-2032)
 - 12.1.2 Global 2-(Tert-Butylamino) Ethyl Methacrylate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 2-(Tert-Butylamino) Ethyl Methacrylate Forecast by Purity Grade (2027-2032)
- 12.7 Global 2-(Tert-Butylamino) Ethyl Methacrylate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Suzhou Hechuang Chemical
 - 13.1.1 Suzhou Hechuang Chemical Company Information
 - 13.1.2 Suzhou Hechuang Chemical 2-(Tert-Butylamino) Ethyl Methacrylate Product Portfolios and Specifications
 - 13.1.3 Suzhou Hechuang Chemical 2-(Tert-Butylamino) Ethyl Methacrylate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Suzhou Hechuang Chemical Main Business Overview
 - 13.1.5 Suzhou Hechuang Chemical Latest Developments
- 13.2 Shandong Wonderful New Materials
 - 13.2.1 Shandong Wonderful New Materials Company Information
 - 13.2.2 Shandong Wonderful New Materials 2-(Tert-Butylamino) Ethyl Methacrylate Product Portfolios and Specifications
 - 13.2.3 Shandong Wonderful New Materials 2-(Tert-Butylamino) Ethyl Methacrylate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Shandong Wonderful New Materials Main Business Overview
 - 13.2.5 Shandong Wonderful New Materials Latest Developments
- 13.3 Huayi Hefeng Chemical Specialties Zibo
 - 13.3.1 Huayi Hefeng Chemical Specialties Zibo Company Information
 - 13.3.2 Huayi Hefeng Chemical Specialties Zibo 2-(Tert-Butylamino) Ethyl Methacrylate Product Portfolios and Specifications
 - 13.3.3 Huayi Hefeng Chemical Specialties Zibo 2-(Tert-Butylamino) Ethyl Methacrylate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Huayi Hefeng Chemical Specialties Zibo Main Business Overview
 - 13.3.5 Huayi Hefeng Chemical Specialties Zibo Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 2-(Tert-Butylamino) Ethyl Methacrylate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 2-(Tert-Butylamino) Ethyl Methacrylate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Above 99%

Table 4. Major Players of 98%- 99%

Table 5. Major Players of Below 98%

Table 6. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026) & (Tons)

Table 7. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade (2021-2026)

Table 8. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Purity Grade (2021-2026) & (\$ million)

Table 9. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Purity Grade (2021-2026)

Table 10. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 11. Major Players of Drum Grade

Table 12. Major Players of Bulk Grade

Table 13. Major Players of Small-Pack Grade

Table 14. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Package (2021-2026) & (Tons)

Table 15. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Package (2021-2026)

Table 16. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Package (2021-2026) & (\$ million)

Table 17. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Package (2021-2026)

Table 18. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Package (2021-2026) & (US\$/Ton)

Table 19. Major Players of Direct Sale

Table 20. Major Players of Indirect Sale

Table 21. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Channel (2021-2026) & (Tons)

Table 22. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by

Channel (2021-2026)

Table 23. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Channel (2021-2026) & (\$ million)

Table 24. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Channel (2021-2026)

Table 25. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Channel (2021-2026) & (US\$/Ton)

Table 26. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale by Application (2021-2026) & (Tons)

Table 27. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Market Share by Application (2021-2026)

Table 28. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Application (2021-2026) & (\$ million)

Table 29. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Application (2021-2026)

Table 30. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Company (2021-2026) & (Tons)

Table 32. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Company (2021-2026)

Table 33. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Company (2021-2026)

Table 35. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers 2-(Tert-Butylamino) Ethyl Methacrylate Producing Area Distribution and Sales Area

Table 37. Players 2-(Tert-Butylamino) Ethyl Methacrylate Products Offered

Table 38. 2-(Tert-Butylamino) Ethyl Methacrylate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share Geographic Region (2021-2026)

Table 43. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country/Region (2021-2026)

Table 47. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country (2021-2026) & (Tons)

Table 50. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country (2021-2026)

Table 51. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026) & (Tons)

Table 53. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026) & (Tons)

Table 54. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Region (2021-2026) & (Tons)

Table 55. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Region (2021-2026)

Table 56. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026) & (Tons)

Table 58. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026) & (Tons)

Table 59. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country (2021-2026) & (Tons)

Table 60. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026) & (Tons)

Table 62. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Purity Grade (2021-2026) & (Tons)

Table 66. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of 2-(Tert-Butylamino) Ethyl Methacrylate

Table 68. Key Market Challenges & Risks of 2-(Tert-Butylamino) Ethyl Methacrylate

Table 69. Key Industry Trends of 2-(Tert-Butylamino) Ethyl Methacrylate

Table 70. 2-(Tert-Butylamino) Ethyl Methacrylate Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. 2-(Tert-Butylamino) Ethyl Methacrylate Distributors List

Table 73. 2-(Tert-Butylamino) Ethyl Methacrylate Customer List

Table 74. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Purity Grade (2027-2032) & (Tons)

Table 85. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Forecast by Purity

Grade (2027-2032) & (\$ millions)

Table 86. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Suzhou Hechuang Chemical Basic Information, 2-(Tert-Butylamino) Ethyl Methacrylate Manufacturing Base, Sales Area and Its Competitors

Table 89. Suzhou Hechuang Chemical 2-(Tert-Butylamino) Ethyl Methacrylate Product Portfolios and Specifications

Table 90. Suzhou Hechuang Chemical 2-(Tert-Butylamino) Ethyl Methacrylate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Suzhou Hechuang Chemical Main Business

Table 92. Suzhou Hechuang Chemical Latest Developments

Table 93. Shandong Wonderful New Materials Basic Information, 2-(Tert-Butylamino) Ethyl Methacrylate Manufacturing Base, Sales Area and Its Competitors

Table 94. Shandong Wonderful New Materials 2-(Tert-Butylamino) Ethyl Methacrylate Product Portfolios and Specifications

Table 95. Shandong Wonderful New Materials 2-(Tert-Butylamino) Ethyl Methacrylate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Shandong Wonderful New Materials Main Business

Table 97. Shandong Wonderful New Materials Latest Developments

Table 98. Huayi Hefeng Chemical Specialties Zibo Basic Information, 2-(Tert-Butylamino) Ethyl Methacrylate Manufacturing Base, Sales Area and Its Competitors

Table 99. Huayi Hefeng Chemical Specialties Zibo 2-(Tert-Butylamino) Ethyl Methacrylate Product Portfolios and Specifications

Table 100. Huayi Hefeng Chemical Specialties Zibo 2-(Tert-Butylamino) Ethyl Methacrylate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Huayi Hefeng Chemical Specialties Zibo Main Business

Table 102. Huayi Hefeng Chemical Specialties Zibo Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 2-(Tert-Butylamino) Ethyl Methacrylate
- Figure 2. 2-(Tert-Butylamino) Ethyl Methacrylate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country/Region (2025)
- Figure 10. 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Above 99%
- Figure 12. Product Picture of 98%- 99%
- Figure 13. Product Picture of Below 98%
- Figure 14. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade in 2026
- Figure 15. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Purity Grade (2021-2026)
- Figure 16. Product Picture of Drum Grade
- Figure 17. Product Picture of Bulk Grade
- Figure 18. Product Picture of Small-Pack Grade
- Figure 19. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Package in 2026
- Figure 20. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Package (2021-2026)
- Figure 21. Product Picture of Direct Sale
- Figure 22. Product Picture of Indirect Sale
- Figure 23. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Channel in 2026
- Figure 24. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Channel (2021-2026)

Figure 25. 2-(Tert-Butylamino) Ethyl Methacrylate Consumed in Emulsion Acrylic Adhesives

Figure 26. Global 2-(Tert-Butylamino) Ethyl Methacrylate Market: Emulsion Acrylic Adhesives (2021-2026) & (Tons)

Figure 27. 2-(Tert-Butylamino) Ethyl Methacrylate Consumed in Cationic Precipitants

Figure 28. Global 2-(Tert-Butylamino) Ethyl Methacrylate Market: Cationic Precipitants (2021-2026) & (Tons)

Figure 29. 2-(Tert-Butylamino) Ethyl Methacrylate Consumed in Non-Aqueous Dispersants

Figure 30. Global 2-(Tert-Butylamino) Ethyl Methacrylate Market: Non-Aqueous Dispersants (2021-2026) & (Tons)

Figure 31. 2-(Tert-Butylamino) Ethyl Methacrylate Consumed in Polymer Stabilizers

Figure 32. Global 2-(Tert-Butylamino) Ethyl Methacrylate Market: Polymer Stabilizers (2021-2026) & (Tons)

Figure 33. 2-(Tert-Butylamino) Ethyl Methacrylate Consumed in Ion-Exchange Resins

Figure 34. Global 2-(Tert-Butylamino) Ethyl Methacrylate Market: Ion-Exchange Resins (2021-2026) & (Tons)

Figure 35. 2-(Tert-Butylamino) Ethyl Methacrylate Consumed in Other Functional Uses

Figure 36. Global 2-(Tert-Butylamino) Ethyl Methacrylate Market: Other Functional Uses (2021-2026) & (Tons)

Figure 37. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sale Market Share by Application (2025)

Figure 38. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Application in 2025

Figure 39. 2-(Tert-Butylamino) Ethyl Methacrylate Sales by Company in 2025 (Tons)

Figure 40. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Company in 2025

Figure 41. 2-(Tert-Butylamino) Ethyl Methacrylate Revenue by Company in 2025 (\$ millions)

Figure 42. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Company in 2025

Figure 43. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Geographic Region in 2025

Figure 45. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales 2021-2026 (Tons)

Figure 46. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Revenue 2021-2026 (\$ millions)

Figure 47. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales 2021-2026 (Tons)

Figure 48. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Revenue 2021-2026 (\$ millions)

Figure 49. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales 2021-2026 (Tons)

Figure 50. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales 2021-2026 (Tons)

Figure 52. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Revenue 2021-2026 (\$ millions)

Figure 53. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country in 2025

Figure 54. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Country (2021-2026)

Figure 55. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade (2021-2026)

Figure 56. Americas 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Application (2021-2026)

Figure 57. United States 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Region in 2025

Figure 62. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Region (2021-2026)

Figure 63. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade (2021-2026)

Figure 64. APAC 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Application (2021-2026)

Figure 65. China 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 69. India 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country in 2025

Figure 73. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share by Country (2021-2026)

Figure 74. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade (2021-2026)

Figure 75. Europe 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Application (2021-2026)

Figure 76. Germany 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 77. France 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Purity Grade (2021-2026)

Figure 83. Middle East & Africa 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share by Application (2021-2026)

Figure 84. Egypt 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026

(\$ millions)

Figure 88. GCC Countries 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of 2-(Tert-Butylamino) Ethyl Methacrylate in 2026

Figure 90. Manufacturing Process Analysis of 2-(Tert-Butylamino) Ethyl Methacrylate

Figure 91. Industry Chain Structure of 2-(Tert-Butylamino) Ethyl Methacrylate

Figure 92. Channels of Distribution

Figure 93. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Forecast by Region (2027-2032)

Figure 94. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share Forecast by Purity Grade (2027-2032)

Figure 96. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share Forecast by Purity Grade (2027-2032)

Figure 97. Global 2-(Tert-Butylamino) Ethyl Methacrylate Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global 2-(Tert-Butylamino) Ethyl Methacrylate Revenue Market Share Forecast by Application (2027-2032)

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