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Global 2-Imidazolidinone Market Growth 2026-2032

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Abstracts

The global 2-Imidazolidinone market size is predicted to grow from US$ 184 million in 2025 to US$ 287 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global sales of 2-imidazolidineone reached 28,464 tons, with an average selling price of US$6,610 per ton.

2-Imidazolidineone (MI), also known as ethylene urea or cycloethylene urea, CAS number 120-93-4, is a five-membered cyclic urea compound with the molecular formula C?H?N?O and a molecular weight of 86.09. It is a white to off-white crystalline powder at room temperature, with a melting point of 131–133 °C; it is readily soluble in water and hot ethanol, slightly soluble in ether, and practically insoluble in benzene and chloroform.

The global 2-imidazolidinone market is experiencing steady growth, with the market size projected to expand at a low-to-mid single-digit rate over the coming years. As a key nitrogen-containing heterocyclic fine chemical, 2-imidazolidinone is widely used in resin modification, textile finishing agents, coatings, adhesives, and pharmaceutical intermediates, thanks to its excellent formaldehyde-scavenging capabilities, reactivity, and material compatibility. The resin and textile industries remain the largest consumer sectors, accounting for the majority of sales volume; however, driven by increasingly stringent global environmental regulations and rising demand for low-formaldehyde and low-VOC materials, the coatings, adhesives, and eco-friendly resin sectors are poised to become significant drivers of future demand growth.

Regionally, the global 2-imidazolidinone industry is characterized by a pattern of concentrated production in Asia and high-value consumption in Europe, the Americas, Japan, and South Korea. Leveraging a comprehensive industrial chain—spanning

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ethylenediamine, urea, and fine chemicals—along with lower manufacturing costs, China has emerged as the world's largest production and consumption market, holding a substantial share of global production capacity and sales volume. The European market is dominated by multinational companies like BASF, with a high proportion of high-purity and high-value-added products. While consumption volumes in North America and Japan are relatively limited, the concentration of end-users in high-performance resins, fine chemicals, and pharmaceuticals results in product prices and profit margins that are significantly higher than those in the general industrial market. In recent years, markets in India and Southeast Asia have grown rapidly, fueled by the relocation of manufacturing, the "China+1" supply chain strategy, and the expansion of local fine chemical industries.

In terms of product structure, the global 2-imidazolidinone market remains dominated by industrial-grade products (95%–97% purity), which primarily meet the needs of large-scale applications such as resins, textile auxiliaries, and formaldehyde scavengers. Although high-purity products (97%–99% and above 99%) account for a smaller share of sales volume, they command higher prices and profit margins due to their use in sectors like pharmaceutical chemicals and high-performance materials. Future market competition will shift from a focus on sheer scale to competition based on product purity, quality consistency, customer certification capabilities, and customized service offerings; consequently, high-purity and functionalized products will become key avenues for enterprises to enhance profitability. In terms of the competitive landscape, major global suppliers of 2-imidazolidinone include BASF, specialized Chinese manufacturers, and Indian fine chemical companies. BASF leverages its global sales network, brand strength, and access to high-end clients to maintain strong competitiveness in premium markets across Europe and the Americas. Meanwhile, Chinese enterprises—such as Hebei Kangzhuang Environmental Protection Technology, a large-scale specialized producer—occupy a pivotal position in the global supply of industrial-grade products, driven by economies of scale, cost advantages, and comprehensive industrial chains. Indian firms like Navdeep Chemicals and Ariix Products are gradually expanding their international market share by capitalizing on India's export strengths in fine chemicals. Looking ahead, the global supply landscape is expected to maintain a competitive dynamic characterized by Chinese dominance, India playing catch-up, and European and American companies focusing on high-end markets.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “2-Imidazolidinone Industry

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Forecast" looks at past sales and reviews total world 2-Imidazolidinone sales in 2025, providing a comprehensive analysis by region and market sector of projected 2-Imidazolidinone sales for 2026 through 2032. With 2-Imidazolidinone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 2-Imidazolidinone industry.

This Insight Report provides a comprehensive analysis of the global 2-Imidazolidinone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2-Imidazolidinone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2-Imidazolidinone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2-Imidazolidinone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2-Imidazolidinone.

This report presents a comprehensive overview, market shares, and growth opportunities of 2-Imidazolidinone market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity: 95%-97%

Purity: 97%-99%

Purity: above 99%

Segmentation by Grade:

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Pharmaceutical Grade

Industrial Grade

Segmentation by Mechanism of Action:

Chemical Capture Type

Crosslinking/Curing Type

Structural Framework Type

Segmentation by Application:

Resin Industry

Medical Chemical Industry

Textile Industry

Paint, Coating, and Adhesive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Hebei Kangzhuang

Jining JinYin

Suichang Limin

Shandong Zhuosheng

Hebei Aoge Chemical

Haihang Industry

Navdeep Chemicals

Ariix Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2-Imidazolidinone market?

What factors are driving 2-Imidazolidinone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2-Imidazolidinone market opportunities vary by end market size?

How does 2-Imidazolidinone break out by Type, by Application?

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