

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market Growth 2026-2032

<https://marketpublishers.com/r/GB9C059A5926EN.html>

Date: July 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: GB9C059A5926EN

Abstracts

The global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market size is predicted to grow from US\$ 47.80 million in 2025 to US\$ 76.17 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

P507, commonly known internationally as HEHEHP or PC-88A, is an acidic organophosphorus extractant mainly used in solvent extraction and hydrometallurgical separation. It contains a phosphonic acid functional group and branched 2-ethylhexyl hydrophobic chains, giving it both cation-exchange capability and good solubility in hydrocarbon diluents. In industrial applications, P507 is valued for metal-ion selectivity and phase compatibility, especially in cobalt-nickel separation, rare earth separation, and the recovery of selected non-ferrous and rare metals. TCI describes this product as an acidic organophosphorus extractant for efficient separation and recovery of metals such as palladium, platinum, molybdenum, vanadium, aluminum, cobalt and nickel, while Daihachi highlights cobalt-nickel separation and rare earth applications for PC-88A.

In 2025, global sales of (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

P507 is a key functional chemical for hydrometallurgy and rare earth separation. It is not a typical bulk chemical, but it has high process value in metal separation flowsheets. Its demand is closely linked to rare earth materials, cobalt-nickel hydrometallurgy, non-ferrous metal refining, rare metal recovery and recycling of new-energy battery

materials. Because rare earth elements, cobalt-nickel systems and complex leachates often contain metals with similar chemical behavior, downstream users place high value on extraction selectivity, phase separation, stripping efficiency, emulsion control and batch consistency. Therefore, competition in P507 is not driven only by price, but also by process fit and long-term operating stability.

From a market outlook perspective, P507 is expected to maintain a relatively stable demand base. Rare earth permanent magnet materials, high-purity rare earth oxides, battery-grade nickel and cobalt salts, spent battery recycling and complex secondary resource recovery all support the need for selective extractants. In high-purity separation and recycling applications, metal separation efficiency directly affects product purity, recovery yield and overall process cost. Once a customer completes process validation and formulation matching, extractant substitution is usually cautious, which gives qualified suppliers relatively strong customer stickiness.

The market also has clear constraints. P507 performance depends not only on active acid content, but also on impurities, acid value, color, hydrolysis resistance, phase separation behavior and storage and logistics quality control. Customers therefore place high requirements on batch consistency and reliable long-term supply. At the same time, P507 faces competition from P204, Cyanex 272, synergistic extraction systems and newer extractants. Overall, future opportunities will mainly come from high-purity rare earth separation, battery metal recycling, complex leachate treatment and regional supply-chain development, while the key basis of competition will shift further toward product stability, process adaptability and reliable supply capability.

LP Information, Inc. (LPI) ' newest research report, the "(2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Industry Forecast" looks at past sales and reviews total world (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) sales in 2025, providing a comprehensive analysis by region and market sector of projected (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) sales for 2026 through 2032. With (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) industry.

This Insight Report provides a comprehensive analysis of the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the

strategies of leading global companies with a focus on (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507).

This report presents a comprehensive overview, market shares, and growth opportunities of (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity ? 95%

Purity

Segmentation by Acid Value:

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

Segmentation by Packaging:

Bulk ISO-Tank

Drum

Segmentation by Application:

Rare Earths

Non-ferrous Metals

Battery Recycling

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

Key Questions Addressed in this Report

Global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) Market Growth 2026-2032

What is the 10-year outlook for the global (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market?

What factors are driving (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) market opportunities vary by end market size?

How does (2-Ethylhexyl)phosphonic Acid Mono-2-ethylhexyl Ester (P507) break out by Type, by Application?

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