

# Global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Market Growth 2026-2032

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## Abstracts

The global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market size is predicted to grow from US\$ 47.80 million in 2025 to US\$ 76.17 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

P-507, also known as PC-88A or HEHEHP, is an acidic organophosphorus extractant used in solvent extraction and hydrometallurgical separation. Its molecule contains a phosphonic acid functional group and branched 2-ethylhexyl hydrophobic chains, giving it both metal-ion exchange capability and good compatibility with organic diluents such as kerosene and hydrocarbon solvents. In industrial use, P-507 is mainly applied as a cation-exchange extractant, with strong relevance in cobalt-nickel separation, rare earth separation and the recovery of selected non-ferrous and rare metals.

In 2025, global sales of 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

P-507 is a key functional chemical for hydrometallurgy and rare earth separation. It is not a bulk chemical in the traditional sense, but it has high process value in metal separation systems.

On the demand side, rare earth permanent magnet materials, battery recycling, cobalt-nickel hydrometallurgy and high-purity metal salt production are important support areas for P-507. Because adjacent rare earth elements and nickel-cobalt systems are difficult to separate, downstream users usually care more about extraction selectivity, phase separation behavior, stripping efficiency, emulsion tendency and batch consistency than

simply low purchase price. Once a supplier passes process validation, the customer relationship tends to be relatively sticky.

Looking ahead, the market outlook for P-507 is generally stable. Key opportunities come from high-purity rare earth separation, recycling of battery materials, treatment of complex leachates and regional supply-chain development. However, the product also faces constraints from feedstock volatility, higher safety and environmental requirements, long customer qualification cycles, and competition from Cyanex 272, P204, synergistic extraction systems and newer extractants. Overall, competition is likely to focus more on active acid content, impurity control, reliable supply, process fit and long-term operating stability than on price alone.

LP Information, Inc. (LPI) ' newest research report, the 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) Industry Forecast? looks at past sales and reviews total world 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) sales in 2025, providing a comprehensive analysis by region and market sector of projected 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) sales for 2026 through 2032. With 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) industry.

This Insight Report provides a comprehensive analysis of the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507).

This report presents a comprehensive overview, market shares, and growth

opportunities of 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Purity ? 95%

Purity

#### Segmentation by Acid Value:

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

#### Segmentation by Packaging:

Bulk ISO-Tank

Drum

#### Segmentation by Application:

Rare Earths

Non-ferrous Metals

Battery Recycling

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market?

What factors are driving 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) market opportunities vary by end market size?

How does 2-Ethylhexyl Phosphate 2-Ethylhexyl (P-507) break out by Type, by Application?

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