

Global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Market Growth 2026-2032

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Abstracts

The global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market size is predicted to grow from US\$ 47.80 million in 2025 to US\$ 76.17 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

2-Ethylhexyl 2-ethylhexyphosphonic Acid, commonly known as PC-88A or P507, is an acidic organophosphorus extractant used mainly in hydrometallurgical solvent extraction. Structurally, it contains a phosphonic acid functional group and a branched 2-ethylhexyl ester chain, giving it both metal-binding acidity and good solubility in organic diluents. In extraction systems, it generally works as a cation-exchange extractant, transferring selected metal ions from an aqueous phase into an organic phase under controlled acidity or pH conditions.

The upstream raw materials of PC-88A are mainly based on the 2-ethylhexyl alcohol and phosphorus chemical chain, including 2-ethylhexanol, phosphorus trichloride or related phosphorus intermediates, 2-ethylhexyl halides or corresponding alkylating intermediates, as well as solvents, neutralizing agents and purification auxiliaries. Downstream, PC-88A is mainly used in rare earth separation, cobalt-nickel separation, hydrometallurgical recovery of non-ferrous and rare metals, battery recycling, and specialized extraction resin or supported extractant systems. Its key value is to improve metal ion separation efficiency, reduce cross-contamination between adjacent metals, and support high-purity metal salt or oxide production.

In 2025, global sales of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) reached approximately 9,008 tons, with an average global market price of around US\$ 5,424/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

PC-88A is a functional chemical used in hydrometallurgy and solvent extraction. Although its market size is much smaller than that of bulk chemicals, it has high process value in rare earth separation, cobalt-nickel separation and complex metal recovery. Public research indicates that PC-88A is used in industrial rare earth separation, while producer information also lists applications in light, medium and heavy rare earths as well as cobalt, nickel, indium, molybdenum and zinc. This shows that demand is closely linked to rare earth materials, new energy battery materials, non-ferrous metal refining and secondary resource recovery.

On the demand side, rare earth permanent magnets, battery recycling, nickel-cobalt hydrometallurgy and high-purity metal salt production are the main growth drivers for PC-88A. In rare earth and battery material value chains, many metal ions have similar chemical behavior, so impurity control and separation efficiency directly affect downstream product quality. As a result, a stable and selective extractant has strong process stickiness. Unlike general chemicals, PC-88A usually requires laboratory testing, pilot verification, continuous operation assessment and compatibility evaluation before being introduced into a customer's extraction system. Once qualified, the supplier relationship is often relatively stable.

However, the market also faces clear constraints. PC-88A performance depends not only on active acid content but also on impurities, acid value, color, phase separation behavior, emulsion tendency and long-term hydrolysis resistance, so customers attach great importance to batch consistency. In addition, some studies and industry discussions point out that PC-88A may require multiple extraction stages in certain rare earth separation systems due to limited selectivity, creating room for competing extractants, synergistic extractant systems and process optimization solutions. Overall, future opportunities will mainly come from high-purity rare earth separation, battery metal recycling and regional supply-chain development, while competition will shift from simple price competition to purity stability, process adaptability and long-term supply reliability.

LP Information, Inc. (LPI) ' newest research report, the "2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) Industry Forecast" looks at past sales and reviews total world 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) sales in 2025, providing a comprehensive analysis by region and market sector of projected 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) sales for 2026 through 2032. With 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) industry.

This Insight Report provides a comprehensive analysis of the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A).

This report presents a comprehensive overview, market shares, and growth opportunities of 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity ? 95%

Purity

Segmentation by Acid Value:

High-Acid-Value Grade

Standard-Acid-Value Grade

Low-Acid-Value Grade

Segmentation by Packaging:

Bulk ISO-Tank

Drum

Segmentation by Application:

Rare Earths

Non-ferrous Metals

Battery Recycling

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DAIHACHI Chemical

Italmatch

Jiangxi Fengxing New Material

Sanmenxia Zhongda Chemical

Luoyang Sannuo Chemical

Guolan New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market?

What factors are driving 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) market opportunities vary by end market size?

How does 2-Ethylhexyl 2-ethylhexyphosphonic Acid (PC-88A) break out by Type, by Application?

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