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Global 2'-Deoxyuridine Market Growth 2026-2032

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Abstracts

The global 2'-Deoxyuridine market size is predicted to grow from US$ 34.51 million in 2025 to US$ 49.52 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, the global production of 2'-Deoxyuridine was approximately 43 tons, with an average selling price of about US$780 per kilogram. Single-line capacity was approximately 5 tons per year, with an average gross profit margin of 15-25%. 2'-Deoxyuridine is a deoxynucleoside, a component of DNA, and a precursor in thymidine synthesis. It plays a crucial role in biochemical research and drug development, for example, as an intermediate in the synthesis of some antiviral and antitumor drugs, such as fluorouracil, and as a probe for studying cell proliferation during DNA replication.

The upstream raw materials for 2'-deoxyuridine mainly include biomass raw materials or basic chemical raw materials, such as D-ribose, uracil, acetylation reagents, and various chemical protecting groups. These materials are used to prepare nucleoside intermediates through chemical synthesis or enzymatic catalysis. Its downstream applications are concentrated in the biomedical and scientific research fields, primarily as a key intermediate for antiviral drugs, a biochemical reagent in DNA synthesis research, and for the development of anticancer nucleoside analogs and the preparation of diagnostic kits.

United States market for 2'-Deoxyuridine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 2'-Deoxyuridine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for 2'-Deoxyuridine is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 2'-Deoxyuridine players cover Wuxi Jingyao Biotechnology, Hangzhou Verychem Science And Technology, Lna Bio, Henan Dingxin Pharmaceutical Technology, Nanjing Youwei BioPharma, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “2'-Deoxyuridine Industry Forecast” looks at past sales and reviews total world 2'-Deoxyuridine sales in 2025, providing a comprehensive analysis by region and market sector of projected 2'-Deoxyuridine sales for 2026 through 2032. With 2'-Deoxyuridine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 2'-Deoxyuridine industry.

This Insight Report provides a comprehensive analysis of the global 2'-Deoxyuridine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2'-Deoxyuridine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 2'-Deoxyuridine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2'-Deoxyuridine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2'-Deoxyuridine.

This report presents a comprehensive overview, market shares, and growth opportunities of 2'-Deoxyuridine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Chemical Synthesis

Enzymatic Synthesis

Biosynthesis

Segmentation by Purity:

Purity<99%

Purity?99%

Segmentation by Application:

Pharmaceuticals

Scientific Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Wuxi Jingyao Biotechnology

Hangzhou Verychem Science And Technology

Lna Bio

Henan Dingxin Pharmaceutical Technology

Nanjing Youwei BioPharma

Hongene Biotechnology

Zhengzhou First Biochem Technology

WeiTai BioPharmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2'-Deoxyuridine market?

What factors are driving 2'-Deoxyuridine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2'-Deoxyuridine market opportunities vary by end market size?

How does 2'-Deoxyuridine break out by Type, by Application?

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