

Global 2-Chloroisonicotinonitrile Market Growth 2026-2032

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Abstracts

The global 2-Chloroisonicotinonitrile market size is predicted to grow from US\$ 12.23 million in 2025 to US\$ 18.83 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

2-Chloroisonicotinonitrile is a chlorinated pyridine carbonitrile bearing a chloro substituent at C-2 and a cyano group ($-C\equiv N$) at C-4 on the pyridine ring (formula $C_5H_4ClN_2$).

Upstream, a widely disclosed industrial approach is deoxygenative chlorination of 4-cyanopyridine N-oxide using phosphorus oxychloride ($POCl_3$) (often with 1,2-dichloroethane as solvent and triethylamine as base), followed by quench/work-up and purification to obtain 2-chloroisonicotinonitrile. Downstream, it is a typical heteroaryl chloride building block: the 2-chloro position readily undergoes S_NAr substitution to introduce O/N/S-nucleophiles and to build substituted pyridines, while the nitrile can be further transformed. It is also explicitly used as a key intermediate in pharmaceutical .

In 2025, global sales of 2-chloroisonicotinonitrile reached approximately 403 tons, with an average global market price of around US\$ 31/kg. As a niche chemical, its global production capacity is low, and its gross profit margin is approximately 15%-30%.

United States market for 2-Chloroisonicotinonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 2-Chloroisonicotinonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 2-Chloroisonicotinonitrile is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 2-Chloroisonicotinonitrile players cover Jubilant Ingrevia, Hisyntech, Ningbo Inno Pharmchem, Hengshui Rayson Chemical, Hebei Yanuo Bioscience, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "2-Chloroisonicotinonitrile Industry Forecast" looks at past sales and reviews total world 2-Chloroisonicotinonitrile sales in 2025, providing a comprehensive analysis by region and market sector of projected 2-Chloroisonicotinonitrile sales for 2026 through 2032. With 2-Chloroisonicotinonitrile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 2-Chloroisonicotinonitrile industry.

This Insight Report provides a comprehensive analysis of the global 2-Chloroisonicotinonitrile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 2-Chloroisonicotinonitrile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 2-Chloroisonicotinonitrile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 2-Chloroisonicotinonitrile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 2-Chloroisonicotinonitrile.

This report presents a comprehensive overview, market shares, and growth opportunities of 2-Chloroisonicotinonitrile market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Pharma Grade

Segmentation by Physical Form:

Powder

Crystals

Segmentation by Purity:

98% Purity

99% Purity

Segmentation by Application:

Fine Chemical

Pharmaceutical Intermediate

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jubilant Ingrevia

Hisyntech

Ningbo Inno Pharmchem

Hengshui Rayson Chemical

Hebei Yanuo Bioscience

Capot Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 2-Chloroisonicotinonitrile market?

What factors are driving 2-Chloroisonicotinonitrile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 2-Chloroisonicotinonitrile market opportunities vary by end market size?

How does 2-Chloroisonicotinonitrile break out by Type, by Application?

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