

Global 18-0 Stainless Steel Market Growth 2026-2032

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Abstracts

The global 18-0 Stainless Steel market size is predicted to grow from US\$ 799 million in 2025 to US\$ 1302 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

18/0 stainless steel is a common consumer/cutlery designation indicating the chromium and nickel contents of the alloy: ?18? for ~18% chromium and ?0? for ~0% nickel. In practice, 18/0 cutlery-grade stainless is typically a ferritic stainless steel, and it is magnetic due to its ferritic structure.

Upstream, the corrosion resistance of stainless steel fundamentally comes from chromium alloying and the resulting passive film; EN 10088-1 is commonly referenced for the stainless definition threshold (minimum chromium content requirement). Nickel, molybdenum, nitrogen, titanium/niobium, etc. are used across stainless families to tune properties, but ferritic grades are characterized by no nickel (or only residual/low levels) and are largely iron?chromium based, with some grades using stabilizers (Ti/Nb) or Mo for targeted performance.

Downstream, 18/0 (Type 430 / 1.4016) is widely used where corrosion demand is moderate and cost stability is valued versus nickel-bearing austenitics (e.g., 304/18-8). Typical downstream uses include flatware (forks/spoons/handles), domestic appliances, decorative trim, sinks, and certain automotive components.

In 2025, global sales of 18/0 stainless steel reached approximately 345 K tons, with an average global market price of around US\$ 2,369/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 5% to 15%.

Demand for 18-0 stainless steel is primarily tied to durable-goods upgrade cycles rather

than a single macro swing. In cookware, household appliances (liners, drums, trims) and indoor components, ferritic grades remain attractive because they deliver practical corrosion/heat resistance with lower exposure to nickel cost volatility, making them a natural substitution choice in cost-sensitive but performance-critical designs. At the same time, recycling and decarbonization narratives are reinforcing adoption: a scrap-friendly route and a recyclable alloy system are easier for OEMs and brands to justify in compliance and footprint management.

On the supply side, the market is bifurcating. Commodity sheet/strip and standard finishes are increasingly competitive and price-transmission is fast; however, applications that require tighter forming windows, welding robustness, cleaner surfaces and more consistent appearance are where real differentiation shows up via stabilization chemistry control, inclusion management, and annealing/finishing capability. This pushes buyers from grade-based sourcing toward process-window and defect-spec sourcing, concentrating qualified suppliers over time.

Key risks come from both upstream and boundary conditions. Upstream disruptions (chromium units, scrap tightness, and shifts in regional import shares) can amplify margin and inventory swings, while application boundaries remain real where extreme corrosion, demanding formability, or higher toughness is needed, 18-0 must be paired with higher-alloy solutions. If end markets premiumize rapidly, the segment can face stable volumes but persistent pricing pressure.

LP Information, Inc. (LPI) ' newest research report, the "18-0 Stainless Steel Industry Forecast" looks at past sales and reviews total world 18-0 Stainless Steel sales in 2025, providing a comprehensive analysis by region and market sector of projected 18-0 Stainless Steel sales for 2026 through 2032. With 18-0 Stainless Steel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 18-0 Stainless Steel industry.

This Insight Report provides a comprehensive analysis of the global 18-0 Stainless Steel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 18-0 Stainless Steel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 18-0 Stainless Steel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for 18-0 Stainless Steel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 18-0 Stainless Steel.

This report presents a comprehensive overview, market shares, and growth opportunities of 18-0 Stainless Steel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Austenitic Stainless Steels

Ferritic Stainless Steels

Martensitic Stainless Steels

Other

Segmentation by Surface Finish:

BA Finish

Polished Finish

Mirror Finish

Other

Segmentation by Product Form:

Coil & Sheet

Plate

Bar & Rod

Wire

Tube & Pipe

Other

Segmentation by Application:

Cookware

Medical Industry

Domestic Appliances

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carpenter Technology

Outokumpu

GKN Powder Metallurgy

Swiss Steel Group

Aperam

Acerinox

Columbus Stainless

POSCO

JFE Steel

Nippon Steel

Yieh United Steel

Key Questions Addressed in this Report

What is the 10-year outlook for the global 18-0 Stainless Steel market?

What factors are driving 18-0 Stainless Steel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 18-0 Stainless Steel market opportunities vary by end market size?

How does 18-0 Stainless Steel break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global 18-0 Stainless Steel Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for 18-0 Stainless Steel by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for 18-0 Stainless Steel by Country/Region, 2021, 2025 & 2032

2.2 18-0 Stainless Steel Segment by Type

- 2.2.1 Austenitic Stainless Steels
- 2.2.2 Ferritic Stainless Steels
- 2.2.3 Martensitic Stainless Steels
- 2.2.4 Other
- 2.2.5 18-0 Stainless Steel Sales by Type
 - 2.2.5.1 Global 18-0 Stainless Steel Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global 18-0 Stainless Steel Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global 18-0 Stainless Steel Sale Price by Type (2021-2026)

2.3 18-0 Stainless Steel Segment by Surface Finish

- 2.3.1 BA Finish
- 2.3.2 Polished Finish
- 2.3.3 Mirror Finish
- 2.3.4 Other
- 2.3.5 18-0 Stainless Steel Sales by Surface Finish
 - 2.3.5.1 Global 18-0 Stainless Steel Sales Market Share by Surface Finish (2021-2026)
 - 2.3.5.2 Global 18-0 Stainless Steel Revenue and Market Share by Surface Finish

(2021-2026)

2.3.5.3 Global 18-0 Stainless Steel Sale Price by Surface Finish (2021-2026)

2.4 18-0 Stainless Steel Segment by Product Form

2.4.1 Coil & Sheet

2.4.2 Plate

2.4.3 Bar & Rod

2.4.4 Wire

2.4.5 Tube & Pipe

2.4.6 Other

2.4.7 18-0 Stainless Steel Sales by Product Form

2.4.7.1 Global 18-0 Stainless Steel Sales Market Share by Product Form (2021-2026)

2.4.7.2 Global 18-0 Stainless Steel Revenue and Market Share by Product Form

(2021-2026)

2.4.7.3 Global 18-0 Stainless Steel Sale Price by Product Form (2021-2026)

2.5 18-0 Stainless Steel Segment by Application

2.5.1 Cookware

2.5.2 Medical Industry

2.5.3 Domestic Appliances

2.5.4 Automotive

2.5.5 Other

2.5.6 18-0 Stainless Steel Sales by Application

2.5.6.1 Global 18-0 Stainless Steel Sale Market Share by Application (2021-2026)

2.5.6.2 Global 18-0 Stainless Steel Revenue and Market Share by Application

(2021-2026)

2.5.6.3 Global 18-0 Stainless Steel Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 18-0 Stainless Steel Breakdown Data by Company

3.1.1 Global 18-0 Stainless Steel Annual Sales by Company (2021-2026)

3.1.2 Global 18-0 Stainless Steel Sales Market Share by Company (2021-2026)

3.2 Global 18-0 Stainless Steel Annual Revenue by Company (2021-2026)

3.2.1 Global 18-0 Stainless Steel Revenue by Company (2021-2026)

3.2.2 Global 18-0 Stainless Steel Revenue Market Share by Company (2021-2026)

3.3 Global 18-0 Stainless Steel Sale Price by Company

3.4 Key Manufacturers 18-0 Stainless Steel Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 18-0 Stainless Steel Product Location Distribution

3.4.2 Players 18-0 Stainless Steel Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 18-0 STAINLESS STEEL BY GEOGRAPHIC REGION

4.1 World Historic 18-0 Stainless Steel Market Size by Geographic Region (2021-2026)

4.1.1 Global 18-0 Stainless Steel Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 18-0 Stainless Steel Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 18-0 Stainless Steel Market Size by Country/Region (2021-2026)

4.2.1 Global 18-0 Stainless Steel Annual Sales by Country/Region (2021-2026)

4.2.2 Global 18-0 Stainless Steel Annual Revenue by Country/Region (2021-2026)

4.3 Americas 18-0 Stainless Steel Sales Growth

4.4 APAC 18-0 Stainless Steel Sales Growth

4.5 Europe 18-0 Stainless Steel Sales Growth

4.6 Middle East & Africa 18-0 Stainless Steel Sales Growth

5 AMERICAS

5.1 Americas 18-0 Stainless Steel Sales by Country

5.1.1 Americas 18-0 Stainless Steel Sales by Country (2021-2026)

5.1.2 Americas 18-0 Stainless Steel Revenue by Country (2021-2026)

5.2 Americas 18-0 Stainless Steel Sales by Type (2021-2026)

5.3 Americas 18-0 Stainless Steel Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 18-0 Stainless Steel Sales by Region

6.1.1 APAC 18-0 Stainless Steel Sales by Region (2021-2026)

6.1.2 APAC 18-0 Stainless Steel Revenue by Region (2021-2026)

6.2 APAC 18-0 Stainless Steel Sales by Type (2021-2026)

6.3 APAC 18-0 Stainless Steel Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe 18-0 Stainless Steel by Country
 - 7.1.1 Europe 18-0 Stainless Steel Sales by Country (2021-2026)
 - 7.1.2 Europe 18-0 Stainless Steel Revenue by Country (2021-2026)
- 7.2 Europe 18-0 Stainless Steel Sales by Type (2021-2026)
- 7.3 Europe 18-0 Stainless Steel Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa 18-0 Stainless Steel by Country
 - 8.1.1 Middle East & Africa 18-0 Stainless Steel Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa 18-0 Stainless Steel Revenue by Country (2021-2026)
- 8.2 Middle East & Africa 18-0 Stainless Steel Sales by Type (2021-2026)
- 8.3 Middle East & Africa 18-0 Stainless Steel Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of 18-0 Stainless Steel
- 10.3 Manufacturing Process Analysis of 18-0 Stainless Steel
- 10.4 Industry Chain Structure of 18-0 Stainless Steel

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 18-0 Stainless Steel Distributors
- 11.3 18-0 Stainless Steel Customer

12 WORLD FORECAST REVIEW FOR 18-0 STAINLESS STEEL BY GEOGRAPHIC REGION

- 12.1 Global 18-0 Stainless Steel Market Size Forecast by Region
 - 12.1.1 Global 18-0 Stainless Steel Forecast by Region (2027-2032)
 - 12.1.2 Global 18-0 Stainless Steel Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 18-0 Stainless Steel Forecast by Type (2027-2032)
- 12.7 Global 18-0 Stainless Steel Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Carpenter Technology
 - 13.1.1 Carpenter Technology Company Information
 - 13.1.2 Carpenter Technology 18-0 Stainless Steel Product Portfolios and Specifications
 - 13.1.3 Carpenter Technology 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Carpenter Technology Main Business Overview
 - 13.1.5 Carpenter Technology Latest Developments

13.2 Outokumpu

13.2.1 Outokumpu Company Information

13.2.2 Outokumpu 18-0 Stainless Steel Product Portfolios and Specifications

13.2.3 Outokumpu 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Outokumpu Main Business Overview

13.2.5 Outokumpu Latest Developments

13.3 GKN Powder Metallurgy

13.3.1 GKN Powder Metallurgy Company Information

13.3.2 GKN Powder Metallurgy 18-0 Stainless Steel Product Portfolios and Specifications

13.3.3 GKN Powder Metallurgy 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 GKN Powder Metallurgy Main Business Overview

13.3.5 GKN Powder Metallurgy Latest Developments

13.4 Swiss Steel Group

13.4.1 Swiss Steel Group Company Information

13.4.2 Swiss Steel Group 18-0 Stainless Steel Product Portfolios and Specifications

13.4.3 Swiss Steel Group 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Swiss Steel Group Main Business Overview

13.4.5 Swiss Steel Group Latest Developments

13.5 Aperam

13.5.1 Aperam Company Information

13.5.2 Aperam 18-0 Stainless Steel Product Portfolios and Specifications

13.5.3 Aperam 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Aperam Main Business Overview

13.5.5 Aperam Latest Developments

13.6 Acerinox

13.6.1 Acerinox Company Information

13.6.2 Acerinox 18-0 Stainless Steel Product Portfolios and Specifications

13.6.3 Acerinox 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Acerinox Main Business Overview

13.6.5 Acerinox Latest Developments

13.7 Columbus Stainless

13.7.1 Columbus Stainless Company Information

13.7.2 Columbus Stainless 18-0 Stainless Steel Product Portfolios and Specifications

13.7.3 Columbus Stainless 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Columbus Stainless Main Business Overview

13.7.5 Columbus Stainless Latest Developments

13.8 POSCO

13.8.1 POSCO Company Information

13.8.2 POSCO 18-0 Stainless Steel Product Portfolios and Specifications

13.8.3 POSCO 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 POSCO Main Business Overview

13.8.5 POSCO Latest Developments

13.9 JFE Steel

13.9.1 JFE Steel Company Information

13.9.2 JFE Steel 18-0 Stainless Steel Product Portfolios and Specifications

13.9.3 JFE Steel 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 JFE Steel Main Business Overview

13.9.5 JFE Steel Latest Developments

13.10 Nippon Steel

13.10.1 Nippon Steel Company Information

13.10.2 Nippon Steel 18-0 Stainless Steel Product Portfolios and Specifications

13.10.3 Nippon Steel 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Nippon Steel Main Business Overview

13.10.5 Nippon Steel Latest Developments

13.11 Yieh United Steel

13.11.1 Yieh United Steel Company Information

13.11.2 Yieh United Steel 18-0 Stainless Steel Product Portfolios and Specifications

13.11.3 Yieh United Steel 18-0 Stainless Steel Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Yieh United Steel Main Business Overview

13.11.5 Yieh United Steel Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. 18-0 Stainless Steel Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. 18-0 Stainless Steel Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Austenitic Stainless Steels
- Table 4. Major Players of Ferritic Stainless Steels
- Table 5. Major Players of Martensitic Stainless Steels
- Table 6. Major Players of Other
- Table 7. Global 18-0 Stainless Steel Sales by Type (2021-2026) & (Tons)
- Table 8. Global 18-0 Stainless Steel Sales Market Share by Type (2021-2026)
- Table 9. Global 18-0 Stainless Steel Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global 18-0 Stainless Steel Revenue Market Share by Type (2021-2026)
- Table 11. Global 18-0 Stainless Steel Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 12. Major Players of BA Finish
- Table 13. Major Players of Polished Finish
- Table 14. Major Players of Mirror Finish
- Table 15. Major Players of Other
- Table 16. Global 18-0 Stainless Steel Sales by Surface Finish (2021-2026) & (Tons)
- Table 17. Global 18-0 Stainless Steel Sales Market Share by Surface Finish (2021-2026)
- Table 18. Global 18-0 Stainless Steel Revenue by Surface Finish (2021-2026) & (\$ million)
- Table 19. Global 18-0 Stainless Steel Revenue Market Share by Surface Finish (2021-2026)
- Table 20. Global 18-0 Stainless Steel Sale Price by Surface Finish (2021-2026) & (US\$/Ton)
- Table 21. Major Players of Coil & Sheet
- Table 22. Major Players of Plate
- Table 23. Major Players of Bar & Rod
- Table 24. Major Players of Wire
- Table 25. Major Players of Tube & Pipe
- Table 26. Major Players of Other
- Table 27. Global 18-0 Stainless Steel Sales by Product Form (2021-2026) & (Tons)
- Table 28. Global 18-0 Stainless Steel Sales Market Share by Product Form (2021-2026)
- Table 29. Global 18-0 Stainless Steel Revenue by Product Form (2021-2026) & (\$

million)

Table 30. Global 18-0 Stainless Steel Revenue Market Share by Product Form (2021-2026)

Table 31. Global 18-0 Stainless Steel Sale Price by Product Form (2021-2026) & (US\$/Ton)

Table 32. Global 18-0 Stainless Steel Sale by Application (2021-2026) & (Tons)

Table 33. Global 18-0 Stainless Steel Sale Market Share by Application (2021-2026)

Table 34. Global 18-0 Stainless Steel Revenue by Application (2021-2026) & (\$ million)

Table 35. Global 18-0 Stainless Steel Revenue Market Share by Application (2021-2026)

Table 36. Global 18-0 Stainless Steel Sale Price by Application (2021-2026) & (US\$/Ton)

Table 37. Global 18-0 Stainless Steel Sales by Company (2021-2026) & (Tons)

Table 38. Global 18-0 Stainless Steel Sales Market Share by Company (2021-2026)

Table 39. Global 18-0 Stainless Steel Revenue by Company (2021-2026) & (\$ millions)

Table 40. Global 18-0 Stainless Steel Revenue Market Share by Company (2021-2026)

Table 41. Global 18-0 Stainless Steel Sale Price by Company (2021-2026) & (US\$/Ton)

Table 42. Key Manufacturers 18-0 Stainless Steel Producing Area Distribution and Sales Area

Table 43. Players 18-0 Stainless Steel Products Offered

Table 44. 18-0 Stainless Steel Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 45. New Products and Potential Entrants

Table 46. Market M&A Activity & Strategy

Table 47. Global 18-0 Stainless Steel Sales by Geographic Region (2021-2026) & (Tons)

Table 48. Global 18-0 Stainless Steel Sales Market Share Geographic Region (2021-2026)

Table 49. Global 18-0 Stainless Steel Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 50. Global 18-0 Stainless Steel Revenue Market Share by Geographic Region (2021-2026)

Table 51. Global 18-0 Stainless Steel Sales by Country/Region (2021-2026) & (Tons)

Table 52. Global 18-0 Stainless Steel Sales Market Share by Country/Region (2021-2026)

Table 53. Global 18-0 Stainless Steel Revenue by Country/Region (2021-2026) & (\$ millions)

Table 54. Global 18-0 Stainless Steel Revenue Market Share by Country/Region (2021-2026)

Table 55. Americas 18-0 Stainless Steel Sales by Country (2021-2026) & (Tons)
Table 56. Americas 18-0 Stainless Steel Sales Market Share by Country (2021-2026)
Table 57. Americas 18-0 Stainless Steel Revenue by Country (2021-2026) & (\$ millions)
Table 58. Americas 18-0 Stainless Steel Sales by Type (2021-2026) & (Tons)
Table 59. Americas 18-0 Stainless Steel Sales by Application (2021-2026) & (Tons)
Table 60. APAC 18-0 Stainless Steel Sales by Region (2021-2026) & (Tons)
Table 61. APAC 18-0 Stainless Steel Sales Market Share by Region (2021-2026)
Table 62. APAC 18-0 Stainless Steel Revenue by Region (2021-2026) & (\$ millions)
Table 63. APAC 18-0 Stainless Steel Sales by Type (2021-2026) & (Tons)
Table 64. APAC 18-0 Stainless Steel Sales by Application (2021-2026) & (Tons)
Table 65. Europe 18-0 Stainless Steel Sales by Country (2021-2026) & (Tons)
Table 66. Europe 18-0 Stainless Steel Revenue by Country (2021-2026) & (\$ millions)
Table 67. Europe 18-0 Stainless Steel Sales by Type (2021-2026) & (Tons)
Table 68. Europe 18-0 Stainless Steel Sales by Application (2021-2026) & (Tons)
Table 69. Middle East & Africa 18-0 Stainless Steel Sales by Country (2021-2026) & (Tons)
Table 70. Middle East & Africa 18-0 Stainless Steel Revenue Market Share by Country (2021-2026)
Table 71. Middle East & Africa 18-0 Stainless Steel Sales by Type (2021-2026) & (Tons)
Table 72. Middle East & Africa 18-0 Stainless Steel Sales by Application (2021-2026) & (Tons)
Table 73. Key Market Drivers & Growth Opportunities of 18-0 Stainless Steel
Table 74. Key Market Challenges & Risks of 18-0 Stainless Steel
Table 75. Key Industry Trends of 18-0 Stainless Steel
Table 76. 18-0 Stainless Steel Raw Material
Table 77. Key Suppliers of Raw Materials
Table 78. 18-0 Stainless Steel Distributors List
Table 79. 18-0 Stainless Steel Customer List
Table 80. Global 18-0 Stainless Steel Sales Forecast by Region (2027-2032) & (Tons)
Table 81. Global 18-0 Stainless Steel Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Americas 18-0 Stainless Steel Sales Forecast by Country (2027-2032) & (Tons)
Table 83. Americas 18-0 Stainless Steel Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. APAC 18-0 Stainless Steel Sales Forecast by Region (2027-2032) & (Tons)
Table 85. APAC 18-0 Stainless Steel Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Europe 18-0 Stainless Steel Sales Forecast by Country (2027-2032) & (Tons)

Table 87. Europe 18-0 Stainless Steel Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Middle East & Africa 18-0 Stainless Steel Sales Forecast by Country (2027-2032) & (Tons)

Table 89. Middle East & Africa 18-0 Stainless Steel Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 90. Global 18-0 Stainless Steel Sales Forecast by Type (2027-2032) & (Tons)

Table 91. Global 18-0 Stainless Steel Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 92. Global 18-0 Stainless Steel Sales Forecast by Application (2027-2032) & (Tons)

Table 93. Global 18-0 Stainless Steel Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 94. Carpenter Technology Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 95. Carpenter Technology 18-0 Stainless Steel Product Portfolios and Specifications

Table 96. Carpenter Technology 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Carpenter Technology Main Business

Table 98. Carpenter Technology Latest Developments

Table 99. Outokumpu Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 100. Outokumpu 18-0 Stainless Steel Product Portfolios and Specifications

Table 101. Outokumpu 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Outokumpu Main Business

Table 103. Outokumpu Latest Developments

Table 104. GKN Powder Metallurgy Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 105. GKN Powder Metallurgy 18-0 Stainless Steel Product Portfolios and Specifications

Table 106. GKN Powder Metallurgy 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. GKN Powder Metallurgy Main Business

Table 108. GKN Powder Metallurgy Latest Developments

Table 109. Swiss Steel Group Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 110. Swiss Steel Group 18-0 Stainless Steel Product Portfolios and Specifications

Table 111. Swiss Steel Group 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Swiss Steel Group Main Business

Table 113. Swiss Steel Group Latest Developments

Table 114. Aperam Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 115. Aperam 18-0 Stainless Steel Product Portfolios and Specifications

Table 116. Aperam 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Aperam Main Business

Table 118. Aperam Latest Developments

Table 119. Acerinox Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 120. Acerinox 18-0 Stainless Steel Product Portfolios and Specifications

Table 121. Acerinox 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Acerinox Main Business

Table 123. Acerinox Latest Developments

Table 124. Columbus Stainless Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 125. Columbus Stainless 18-0 Stainless Steel Product Portfolios and Specifications

Table 126. Columbus Stainless 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Columbus Stainless Main Business

Table 128. Columbus Stainless Latest Developments

Table 129. POSCO Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 130. POSCO 18-0 Stainless Steel Product Portfolios and Specifications

Table 131. POSCO 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. POSCO Main Business

Table 133. POSCO Latest Developments

Table 134. JFE Steel Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 135. JFE Steel 18-0 Stainless Steel Product Portfolios and Specifications

Table 136. JFE Steel 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. JFE Steel Main Business

Table 138. JFE Steel Latest Developments

Table 139. Nippon Steel Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 140. Nippon Steel 18-0 Stainless Steel Product Portfolios and Specifications

Table 141. Nippon Steel 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Nippon Steel Main Business

Table 143. Nippon Steel Latest Developments

Table 144. Yieh United Steel Basic Information, 18-0 Stainless Steel Manufacturing Base, Sales Area and Its Competitors

Table 145. Yieh United Steel 18-0 Stainless Steel Product Portfolios and Specifications

Table 146. Yieh United Steel 18-0 Stainless Steel Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Yieh United Steel Main Business

Table 148. Yieh United Steel Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 18-0 Stainless Steel
- Figure 2. 18-0 Stainless Steel Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 18-0 Stainless Steel Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global 18-0 Stainless Steel Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 18-0 Stainless Steel Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 18-0 Stainless Steel Sales Market Share by Country/Region (2025)
- Figure 10. 18-0 Stainless Steel Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Austenitic Stainless Steels
- Figure 12. Product Picture of Ferritic Stainless Steels
- Figure 13. Product Picture of Martensitic Stainless Steels
- Figure 14. Product Picture of Other
- Figure 15. Global 18-0 Stainless Steel Sales Market Share by Type in 2026
- Figure 16. Global 18-0 Stainless Steel Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of BA Finish
- Figure 18. Product Picture of Polished Finish
- Figure 19. Product Picture of Mirror Finish
- Figure 20. Product Picture of Other
- Figure 21. Global 18-0 Stainless Steel Sales Market Share by Surface Finish in 2026
- Figure 22. Global 18-0 Stainless Steel Revenue Market Share by Surface Finish (2021-2026)
- Figure 23. Product Picture of Coil & Sheet
- Figure 24. Product Picture of Plate
- Figure 25. Product Picture of Bar & Rod
- Figure 26. Product Picture of Wire
- Figure 27. Product Picture of Tube & Pipe
- Figure 28. Product Picture of Other
- Figure 29. Global 18-0 Stainless Steel Sales Market Share by Product Form in 2026
- Figure 30. Global 18-0 Stainless Steel Revenue Market Share by Product Form (2021-2026)
- Figure 31. 18-0 Stainless Steel Consumed in Cookware

- Figure 32. Global 18-0 Stainless Steel Market: Cookware (2021-2026) & (Tons)
- Figure 33. 18-0 Stainless Steel Consumed in Medical Industry
- Figure 34. Global 18-0 Stainless Steel Market: Medical Industry (2021-2026) & (Tons)
- Figure 35. 18-0 Stainless Steel Consumed in Domestic Appliances
- Figure 36. Global 18-0 Stainless Steel Market: Domestic Appliances (2021-2026) & (Tons)
- Figure 37. 18-0 Stainless Steel Consumed in Automotive
- Figure 38. Global 18-0 Stainless Steel Market: Automotive (2021-2026) & (Tons)
- Figure 39. 18-0 Stainless Steel Consumed in Other
- Figure 40. Global 18-0 Stainless Steel Market: Other (2021-2026) & (Tons)
- Figure 41. Global 18-0 Stainless Steel Sale Market Share by Application (2025)
- Figure 42. Global 18-0 Stainless Steel Revenue Market Share by Application in 2026
- Figure 43. 18-0 Stainless Steel Sales by Company in 2026 (Tons)
- Figure 44. Global 18-0 Stainless Steel Sales Market Share by Company in 2026
- Figure 45. 18-0 Stainless Steel Revenue by Company in 2026 (\$ millions)
- Figure 46. Global 18-0 Stainless Steel Revenue Market Share by Company in 2026
- Figure 47. Global 18-0 Stainless Steel Sales Market Share by Geographic Region (2021-2026)
- Figure 48. Global 18-0 Stainless Steel Revenue Market Share by Geographic Region in 2026
- Figure 49. Americas 18-0 Stainless Steel Sales 2021-2026 (Tons)
- Figure 50. Americas 18-0 Stainless Steel Revenue 2021-2026 (\$ millions)
- Figure 51. APAC 18-0 Stainless Steel Sales 2021-2026 (Tons)
- Figure 52. APAC 18-0 Stainless Steel Revenue 2021-2026 (\$ millions)
- Figure 53. Europe 18-0 Stainless Steel Sales 2021-2026 (Tons)
- Figure 54. Europe 18-0 Stainless Steel Revenue 2021-2026 (\$ millions)
- Figure 55. Middle East & Africa 18-0 Stainless Steel Sales 2021-2026 (Tons)
- Figure 56. Middle East & Africa 18-0 Stainless Steel Revenue 2021-2026 (\$ millions)
- Figure 57. Americas 18-0 Stainless Steel Sales Market Share by Country in 2026
- Figure 58. Americas 18-0 Stainless Steel Revenue Market Share by Country (2021-2026)
- Figure 59. Americas 18-0 Stainless Steel Sales Market Share by Type (2021-2026)
- Figure 60. Americas 18-0 Stainless Steel Sales Market Share by Application (2021-2026)
- Figure 61. United States 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Canada 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Mexico 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Brazil 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 65. APAC 18-0 Stainless Steel Sales Market Share by Region in 2026

- Figure 66. APAC 18-0 Stainless Steel Revenue Market Share by Region (2021-2026)
- Figure 67. APAC 18-0 Stainless Steel Sales Market Share by Type (2021-2026)
- Figure 68. APAC 18-0 Stainless Steel Sales Market Share by Application (2021-2026)
- Figure 69. China 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Japan 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 71. South Korea 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Southeast Asia 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 73. India 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Australia 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 75. China Taiwan 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Europe 18-0 Stainless Steel Sales Market Share by Country in 2026
- Figure 77. Europe 18-0 Stainless Steel Revenue Market Share by Country (2021-2026)
- Figure 78. Europe 18-0 Stainless Steel Sales Market Share by Type (2021-2026)
- Figure 79. Europe 18-0 Stainless Steel Sales Market Share by Application (2021-2026)
- Figure 80. Germany 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 81. France 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 82. UK 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Italy 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Russia 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Middle East & Africa 18-0 Stainless Steel Sales Market Share by Country (2021-2026)
- Figure 86. Middle East & Africa 18-0 Stainless Steel Sales Market Share by Type (2021-2026)
- Figure 87. Middle East & Africa 18-0 Stainless Steel Sales Market Share by Application (2021-2026)
- Figure 88. Egypt 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 89. South Africa 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Israel 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Turkey 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 92. GCC Countries 18-0 Stainless Steel Revenue Growth 2021-2026 (\$ millions)
- Figure 93. Manufacturing Cost Structure Analysis of 18-0 Stainless Steel in 2026
- Figure 94. Manufacturing Process Analysis of 18-0 Stainless Steel
- Figure 95. Industry Chain Structure of 18-0 Stainless Steel
- Figure 96. Channels of Distribution
- Figure 97. Global 18-0 Stainless Steel Sales Market Forecast by Region (2027-2032)
- Figure 98. Global 18-0 Stainless Steel Revenue Market Share Forecast by Region (2027-2032)
- Figure 99. Global 18-0 Stainless Steel Sales Market Share Forecast by Type (2027-2032)

Figure 100. Global 18-0 Stainless Steel Revenue Market Share Forecast by Type
(2027-2032)

Figure 101. Global 18-0 Stainless Steel Sales Market Share Forecast by Application
(2027-2032)

Figure 102. Global 18-0 Stainless Steel Revenue Market Share Forecast by Application
(2027-2032)

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