

Global 1.6T Optical Modules Market Growth 2026-2032

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Abstracts

The global 1.6T Optical Modules market size is predicted to grow from US\$ 2285 million in 2025 to US\$ 10754 million in 2032; it is expected to grow at a CAGR of 24.9% from 2026 to 2032.

In 2025, the global production of 1.6T optical module reached approximately 778,000 units, with an average global market price of around US\$3,000 per unit. In the same year, the global total production capacity of 1.6T optical module reached 970,000 units. The industry average gross profit margin of this product reached 32%. 1.6T optical modules refer to high-speed optical communication devices for data centers with a single-channel total bandwidth of 1600Gbps, used to achieve high-speed photoelectric signal conversion between switches, servers, and AI computing clusters. These modules are typically based on a 200G/lane × 8-channel architecture, using high-speed packaging such as OSFP or OSFP-XD, and internally integrate high-speed DSP chips, silicon photonics or EML lasers, and photoelectric conversion devices to achieve short-distance, medium-distance, and even long-distance transmission capabilities. 1.6T optical modules represent the next generation of mainstream speed products after 800G, with the core objective of meeting the extreme demands for bandwidth density and power efficiency in AI large-scale model training and ultra-large-scale data centers.

The 1.6T optical module industry chain consists of upstream core chips and optical devices, midstream module manufacturing and packaging, and downstream data center and cloud computing applications. The upstream sector includes high-speed DSP chips, lasers and optical chips, and silicon photonics platforms; the midstream consists of optical module manufacturers responsible for high-speed integration, packaging, and mass production; and the downstream comprises AI and cloud computing giants, including NVIDIA, Google Cloud, and Amazon Web Services, used for GPU cluster interconnection and data center network upgrades. This forms a global division of labor system characterized by 'chip dominance, device support, module integration, and

cloud-driven development.'

With generative AI and large-scale model training driving exponential growth in computing power demand, data center internal traffic is rapidly upgrading from 400G to 800G and then to 1.6T. Therefore, 1.6T optical modules have become a key node in next-generation network infrastructure. This product is not only used in traditional cloud data centers but also widely applied in AI training clusters, supercomputing centers, and ultra-large-scale switching networks. Its core value lies in significantly increasing bandwidth density per rack and reducing power consumption per bit. The industry is expected to enter a small-scale commercialization phase around 2025, and a large-scale deployment cycle is anticipated from 2026 to 2028. Driven by AI infrastructure investment, it is expected to maintain high-speed growth for many years, while laying the foundation for future 3.2T and CPO technology evolution.

United States market for 1.6T Optical Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 1.6T Optical Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 1.6T Optical Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 1.6T Optical Modules players cover InnoLight Technology, Eoptolink Technology, Accelink Technologies, Solis Optoelectronics, Nokia Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the '1.6T Optical Modules Industry Forecast' looks at past sales and reviews total world 1.6T Optical Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected 1.6T Optical Modules sales for 2026 through 2032. With 1.6T Optical Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1.6T Optical Modules industry.

This Insight Report provides a comprehensive analysis of the global 1.6T Optical Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1.6T Optical

Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1.6T Optical Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1.6T Optical Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1.6T Optical Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of 1.6T Optical Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicon Photonics

EML

VCSEL

Coherent Optical Light

Segmentation by Packaging Form:

OSFP

OSFP-XD

QSFP-DD

Segmentation by Transmission Distance:

DR8 / DR4 (>500 meters)

FR4 (2km)

LR4 (10km)

Others

Segmentation by Application:

Data Centers

Telecommunications Backbone Networks

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

InnoLight Technology

Eoptolink Technology

Accelink Technologies

Solis Optoelectronics

Nokia Corporation

Sont Technologies

Cisco Systems

Lumentum Holdings

Broadcom Inc.

Marvell Technology

OpenLight Photonics

Sumitomo Electric Industries

Lessengers

Samsung Electronics

Optech Technology

Foxconn Interconnect Technology

Fabrinet

Celestica

Coherent Corp

Universal Scientific Industrial (USI)

AOI

Source Photonics

Jabil Inc

SENKO Advanced Components, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1.6T Optical Modules market?

What factors are driving 1.6T Optical Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1.6T Optical Modules market opportunities vary by end market size?

How does 1.6T Optical Modules break out by Type, by Application?

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