

Global 1535nm Eye-safe Ranging Module Market Growth 2026-2032

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Abstracts

The global 1535nm Eye-safe Ranging Module market size is predicted to grow from US\$ 358 million in 2025 to US\$ 701 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2025, the global production of 1535nm eye-safe ranging module reached approximately 104,600 units, with an average global market price of around US\$3,500 per unit. In the same year, the global total production capacity of 1535nm eye-safe ranging module reached 130,700 units. The industry average gross profit margin of this product reached 38%. The 1535nm eye-safe ranging module is a core component of laser ranging based on the 1.535 μ m (1535nm) near-infrared eye-safe wavelength band. It primarily utilizes an erbium-doped glass laser or a 1.5 μ m fiber laser to emit short-pulse lasers, measuring the time difference between the laser's round trip to the target using the time-of-flight method, thus achieving high-precision, long-distance ranging. Because the 1535nm band falls within the internationally recognized eye-safe window, it offers a higher safety level, longer detection range, better atmospheric penetration, and a lower probability of detection by night vision devices compared to 905nm and 1064nm lasers. Therefore, it is widely used in military fire control systems, UAV optoelectronic pods, border surveillance, LiDAR, autonomous driving, high-end surveying, aerospace, and special security fields. This module typically integrates a laser emitter, APD/InGaAs detector, optical transceiver system, drive control circuitry, signal processing algorithms, and communication interfaces, making it a crucial core component of modern high-end optoelectronic detection systems.

The 1535nm eye-safe ranging module industry chain is a typical high-end optoelectronics and military industry chain. The upstream mainly includes key components such as erbium-doped glass crystals, semiconductor-pumped lasers (LDs),

InGaAs/APD detectors, FPGA/DSP chips, precision optical lenses, narrowband filters, laser drive circuits, and high-reliability packaging materials. Among these, erbium-doped glass lasers and InGaAs detectors are the core links with the highest technological barriers and the largest cost proportion. The midstream consists of 1535nm ranging module manufacturers, responsible for laser design, optomechanical-thermal structure integration, algorithm development, reliability testing, and system packaging. The downstream is mainly used in military optoelectronic systems, drones, vehicle fire control, border surveillance, intelligent driving LiDAR, robot perception, industrial surveying, and aerospace fields. Currently, the military market still accounts for the majority of global demand, but with the rapid development of autonomous driving, high-end robots, and long-range LiDAR, the civilian market share is continuously increasing, and the entire industry chain shows a development trend of 'military driving high profits and LiDAR promoting large-scale production.'

The 1535nm eye-safe ranging module industry is experiencing rapid growth, driven by global military modernization, the explosive growth of drones, the iteration of LiDAR technology for intelligent driving, and the increasing demand for high-end sensing. Compared to traditional 905nm laser solutions, 1535nm technology offers advantages such as longer detection range, higher laser energy limits, stronger adaptability to harsh weather conditions, and compliance with international eye safety standards. Therefore, it is gradually becoming the mainstream technology for high-end laser ranging and long-range LiDAR. In the military sector, countries are accelerating the upgrading of fire control systems, drone reconnaissance systems, and border surveillance equipment, driving continued growth in demand for 1535nm ranging modules. In the civilian sector, advanced autonomous driving, robotics, intelligent transportation, and industrial automation are also propelling the rapid commercialization of 1.5?m LiDAR and long-range ranging technologies. In the future, with the decline in the cost of erbium-doped glass lasers, the acceleration of domestic substitution, and the maturity of fiber optic and miniaturization technologies, 1535nm ranging modules will gradually expand from the high-end military market to a wider range of industrial and consumer applications. The industry is expected to enter a dual-driven era of 'stable growth in high-end military applications + large-scale production of civilian LiDAR'.

United States market for 1535nm Eye-safe Ranging Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 1535nm Eye-safe Ranging Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 1535nm Eye-safe Ranging Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 1535nm Eye-safe Ranging Module players cover Safran Group, Elbit Systems, Lumibird Photonics Sweden AB, B.E. Meyers & Co., Jenoptik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "1535nm Eye-safe Ranging Module Industry Forecast" looks at past sales and reviews total world 1535nm Eye-safe Ranging Module sales in 2025, providing a comprehensive analysis by region and market sector of projected 1535nm Eye-safe Ranging Module sales for 2026 through 2032. With 1535nm Eye-safe Ranging Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1535nm Eye-safe Ranging Module industry.

This Insight Report provides a comprehensive analysis of the global 1535nm Eye-safe Ranging Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1535nm Eye-safe Ranging Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1535nm Eye-safe Ranging Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1535nm Eye-safe Ranging Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1535nm Eye-safe Ranging Module.

This report presents a comprehensive overview, market shares, and growth opportunities of 1535nm Eye-safe Ranging Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Short-range (1-3km)

Medium-range (3?8km)

Long-range (8?15km)

Ultra-long-range (15km+)

Segmentation by Market Attributes:

Military Grade

Industrial Grade

Automotive Grade

Segmentation by Application:

Military

Aerospace

Automotive

Robotics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran Group

Elbit Systems

Lumibird Photonics Sweden AB

B.E. Meyers & Co.

Jenoptik

Electro Optical Components (EOC)

Frankfurt Laser Company (FLC)

Erdi Tech Ltd

RayThink

Lumisource

Lumispot Technology Group

JIOPTICS

Chengdu JRT Meter Technology Co., Ltd

Chongqing Maipusi Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1535nm Eye-safe Ranging Module market?

What factors are driving 1535nm Eye-safe Ranging Module market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do 1535nm Eye-safe Ranging Module market opportunities vary by end market size?

How does 1535nm Eye-safe Ranging Module break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global 1535nm Eye-safe Ranging Module Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for 1535nm Eye-safe Ranging Module by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for 1535nm Eye-safe Ranging Module by Country/Region, 2021, 2025 & 2032
- 2.2 1535nm Eye-safe Ranging Module Segment by Type
 - 2.2.1 Short-range (1?3km)
 - 2.2.2 Medium-range (3?8km)
 - 2.2.3 Long-range (8?15km)
 - 2.2.4 Ultra-long-range (15km+)
 - 2.2.5 1535nm Eye-safe Ranging Module Sales by Type
 - 2.2.5.1 Global 1535nm Eye-safe Ranging Module Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global 1535nm Eye-safe Ranging Module Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global 1535nm Eye-safe Ranging Module Sale Price by Type (2021-2026)
- 2.3 1535nm Eye-safe Ranging Module Segment by Market Attributes
 - 2.3.1 Military Grade
 - 2.3.2 Industrial Grade
 - 2.3.3 Automotive Grade
 - 2.3.4 1535nm Eye-safe Ranging Module Sales by Market Attributes
 - 2.3.4.1 Global 1535nm Eye-safe Ranging Module Sales Market Share by Market Attributes (2021-2026)

2.3.4.2 Global 1535nm Eye-safe Ranging Module Revenue and Market Share by Market Attributes (2021-2026)

2.3.4.3 Global 1535nm Eye-safe Ranging Module Sale Price by Market Attributes (2021-2026)

2.4 1535nm Eye-safe Ranging Module Segment by Application

2.4.1 Military

2.4.2 Aerospace

2.4.3 Automotive

2.4.4 Robotics

2.4.5 Others

2.4.6 1535nm Eye-safe Ranging Module Sales by Application

2.4.6.1 Global 1535nm Eye-safe Ranging Module Sale Market Share by Application (2021-2026)

2.4.6.2 Global 1535nm Eye-safe Ranging Module Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global 1535nm Eye-safe Ranging Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 1535nm Eye-safe Ranging Module Breakdown Data by Company

3.1.1 Global 1535nm Eye-safe Ranging Module Annual Sales by Company (2021-2026)

3.1.2 Global 1535nm Eye-safe Ranging Module Sales Market Share by Company (2021-2026)

3.2 Global 1535nm Eye-safe Ranging Module Annual Revenue by Company (2021-2026)

3.2.1 Global 1535nm Eye-safe Ranging Module Revenue by Company (2021-2026)

3.2.2 Global 1535nm Eye-safe Ranging Module Revenue Market Share by Company (2021-2026)

3.3 Global 1535nm Eye-safe Ranging Module Sale Price by Company

3.4 Key Manufacturers 1535nm Eye-safe Ranging Module Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 1535nm Eye-safe Ranging Module Product Location Distribution

3.4.2 Players 1535nm Eye-safe Ranging Module Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 1535NM EYE-SAFE RANGING MODULE BY GEOGRAPHIC REGION

4.1 World Historic 1535nm Eye-safe Ranging Module Market Size by Geographic Region (2021-2026)

4.1.1 Global 1535nm Eye-safe Ranging Module Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 1535nm Eye-safe Ranging Module Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 1535nm Eye-safe Ranging Module Market Size by Country/Region (2021-2026)

4.2.1 Global 1535nm Eye-safe Ranging Module Annual Sales by Country/Region (2021-2026)

4.2.2 Global 1535nm Eye-safe Ranging Module Annual Revenue by Country/Region (2021-2026)

4.3 Americas 1535nm Eye-safe Ranging Module Sales Growth

4.4 APAC 1535nm Eye-safe Ranging Module Sales Growth

4.5 Europe 1535nm Eye-safe Ranging Module Sales Growth

4.6 Middle East & Africa 1535nm Eye-safe Ranging Module Sales Growth

5 AMERICAS

5.1 Americas 1535nm Eye-safe Ranging Module Sales by Country

5.1.1 Americas 1535nm Eye-safe Ranging Module Sales by Country (2021-2026)

5.1.2 Americas 1535nm Eye-safe Ranging Module Revenue by Country (2021-2026)

5.2 Americas 1535nm Eye-safe Ranging Module Sales by Type (2021-2026)

5.3 Americas 1535nm Eye-safe Ranging Module Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC 1535nm Eye-safe Ranging Module Sales by Region

6.1.1 APAC 1535nm Eye-safe Ranging Module Sales by Region (2021-2026)

- 6.1.2 APAC 1535nm Eye-safe Ranging Module Revenue by Region (2021-2026)
- 6.2 APAC 1535nm Eye-safe Ranging Module Sales by Type (2021-2026)
- 6.3 APAC 1535nm Eye-safe Ranging Module Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe 1535nm Eye-safe Ranging Module by Country
 - 7.1.1 Europe 1535nm Eye-safe Ranging Module Sales by Country (2021-2026)
 - 7.1.2 Europe 1535nm Eye-safe Ranging Module Revenue by Country (2021-2026)
- 7.2 Europe 1535nm Eye-safe Ranging Module Sales by Type (2021-2026)
- 7.3 Europe 1535nm Eye-safe Ranging Module Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa 1535nm Eye-safe Ranging Module by Country
 - 8.1.1 Middle East & Africa 1535nm Eye-safe Ranging Module Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa 1535nm Eye-safe Ranging Module Revenue by Country (2021-2026)
- 8.2 Middle East & Africa 1535nm Eye-safe Ranging Module Sales by Type (2021-2026)
- 8.3 Middle East & Africa 1535nm Eye-safe Ranging Module Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of 1535nm Eye-safe Ranging Module
- 10.3 Manufacturing Process Analysis of 1535nm Eye-safe Ranging Module
- 10.4 Industry Chain Structure of 1535nm Eye-safe Ranging Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 1535nm Eye-safe Ranging Module Distributors
- 11.3 1535nm Eye-safe Ranging Module Customer

12 WORLD FORECAST REVIEW FOR 1535NM EYE-SAFE RANGING MODULE BY GEOGRAPHIC REGION

- 12.1 Global 1535nm Eye-safe Ranging Module Market Size Forecast by Region
 - 12.1.1 Global 1535nm Eye-safe Ranging Module Forecast by Region (2027-2032)
 - 12.1.2 Global 1535nm Eye-safe Ranging Module Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 1535nm Eye-safe Ranging Module Forecast by Type (2027-2032)
- 12.7 Global 1535nm Eye-safe Ranging Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Safran Group

- 13.1.1 Safran Group Company Information
- 13.1.2 Safran Group 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
- 13.1.3 Safran Group 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Safran Group Main Business Overview
- 13.1.5 Safran Group Latest Developments
- 13.2 Elbit Systems
 - 13.2.1 Elbit Systems Company Information
 - 13.2.2 Elbit Systems 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.2.3 Elbit Systems 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Elbit Systems Main Business Overview
 - 13.2.5 Elbit Systems Latest Developments
- 13.3 Lumibird Photonics Sweden AB
 - 13.3.1 Lumibird Photonics Sweden AB Company Information
 - 13.3.2 Lumibird Photonics Sweden AB 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.3.3 Lumibird Photonics Sweden AB 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Lumibird Photonics Sweden AB Main Business Overview
 - 13.3.5 Lumibird Photonics Sweden AB Latest Developments
- 13.4 B.E. Meyers & Co.
 - 13.4.1 B.E. Meyers & Co. Company Information
 - 13.4.2 B.E. Meyers & Co. 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.4.3 B.E. Meyers & Co. 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 B.E. Meyers & Co. Main Business Overview
 - 13.4.5 B.E. Meyers & Co. Latest Developments
- 13.5 Jenoptik
 - 13.5.1 Jenoptik Company Information
 - 13.5.2 Jenoptik 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.5.3 Jenoptik 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Jenoptik Main Business Overview
 - 13.5.5 Jenoptik Latest Developments

13.6 Electro Optical Components (EOC)

13.6.1 Electro Optical Components (EOC) Company Information

13.6.2 Electro Optical Components (EOC) 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

13.6.3 Electro Optical Components (EOC) 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Electro Optical Components (EOC) Main Business Overview

13.6.5 Electro Optical Components (EOC) Latest Developments

13.7 Frankfurt Laser Company (FLC)

13.7.1 Frankfurt Laser Company (FLC) Company Information

13.7.2 Frankfurt Laser Company (FLC) 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

13.7.3 Frankfurt Laser Company (FLC) 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Frankfurt Laser Company (FLC) Main Business Overview

13.7.5 Frankfurt Laser Company (FLC) Latest Developments

13.8 Erdi Tech Ltd

13.8.1 Erdi Tech Ltd Company Information

13.8.2 Erdi Tech Ltd 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

13.8.3 Erdi Tech Ltd 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Erdi Tech Ltd Main Business Overview

13.8.5 Erdi Tech Ltd Latest Developments

13.9 RayThink

13.9.1 RayThink Company Information

13.9.2 RayThink 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

13.9.3 RayThink 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 RayThink Main Business Overview

13.9.5 RayThink Latest Developments

13.10 Lumisource

13.10.1 Lumisource Company Information

13.10.2 Lumisource 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

13.10.3 Lumisource 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Lumisource Main Business Overview

- 13.10.5 Lumisource Latest Developments
- 13.11 Lumispot Technology Group
 - 13.11.1 Lumispot Technology Group Company Information
 - 13.11.2 Lumispot Technology Group 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.11.3 Lumispot Technology Group 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Lumispot Technology Group Main Business Overview
 - 13.11.5 Lumispot Technology Group Latest Developments
- 13.12 JIOPTICS
 - 13.12.1 JIOPTICS Company Information
 - 13.12.2 JIOPTICS 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.12.3 JIOPTICS 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 JIOPTICS Main Business Overview
 - 13.12.5 JIOPTICS Latest Developments
- 13.13 Chengdu JRT Meter Technology Co., Ltd
 - 13.13.1 Chengdu JRT Meter Technology Co., Ltd Company Information
 - 13.13.2 Chengdu JRT Meter Technology Co., Ltd 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.13.3 Chengdu JRT Meter Technology Co., Ltd 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Chengdu JRT Meter Technology Co., Ltd Main Business Overview
 - 13.13.5 Chengdu JRT Meter Technology Co., Ltd Latest Developments
- 13.14 Chongqing Maipusi Technology Co., Ltd.
 - 13.14.1 Chongqing Maipusi Technology Co., Ltd. Company Information
 - 13.14.2 Chongqing Maipusi Technology Co., Ltd. 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
 - 13.14.3 Chongqing Maipusi Technology Co., Ltd. 1535nm Eye-safe Ranging Module Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Chongqing Maipusi Technology Co., Ltd. Main Business Overview
 - 13.14.5 Chongqing Maipusi Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 1535nm Eye-safe Ranging Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 1535nm Eye-safe Ranging Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Short-range (1?3km)

Table 4. Major Players of Medium-range (3?8km)

Table 5. Major Players of Long-range (8?15km)

Table 6. Major Players of Ultra-long-range (15km+)

Table 7. Global 1535nm Eye-safe Ranging Module Sales by Type (2021-2026) & (K Units)

Table 8. Global 1535nm Eye-safe Ranging Module Sales Market Share by Type (2021-2026)

Table 9. Global 1535nm Eye-safe Ranging Module Revenue by Type (2021-2026) & (\$ million)

Table 10. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Type (2021-2026)

Table 11. Global 1535nm Eye-safe Ranging Module Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Military Grade

Table 13. Major Players of Industrial Grade

Table 14. Major Players of Automotive Grade

Table 15. Global 1535nm Eye-safe Ranging Module Sales by Market Attributes (2021-2026) & (K Units)

Table 16. Global 1535nm Eye-safe Ranging Module Sales Market Share by Market Attributes (2021-2026)

Table 17. Global 1535nm Eye-safe Ranging Module Revenue by Market Attributes (2021-2026) & (\$ million)

Table 18. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Market Attributes (2021-2026)

Table 19. Global 1535nm Eye-safe Ranging Module Sale Price by Market Attributes (2021-2026) & (US\$/Unit)

Table 20. Global 1535nm Eye-safe Ranging Module Sale by Application (2021-2026) & (K Units)

Table 21. Global 1535nm Eye-safe Ranging Module Sale Market Share by Application (2021-2026)

Table 22. Global 1535nm Eye-safe Ranging Module Revenue by Application (2021-2026) & (\$ million)
Table 23. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Application (2021-2026)
Table 24. Global 1535nm Eye-safe Ranging Module Sale Price by Application (2021-2026) & (US\$/Unit)
Table 25. Global 1535nm Eye-safe Ranging Module Sales by Company (2021-2026) & (K Units)
Table 26. Global 1535nm Eye-safe Ranging Module Sales Market Share by Company (2021-2026)
Table 27. Global 1535nm Eye-safe Ranging Module Revenue by Company (2021-2026) & (\$ millions)
Table 28. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Company (2021-2026)
Table 29. Global 1535nm Eye-safe Ranging Module Sale Price by Company (2021-2026) & (US\$/Unit)
Table 30. Key Manufacturers 1535nm Eye-safe Ranging Module Producing Area Distribution and Sales Area
Table 31. Players 1535nm Eye-safe Ranging Module Products Offered
Table 32. 1535nm Eye-safe Ranging Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 33. New Products and Potential Entrants
Table 34. Market M&A Activity & Strategy
Table 35. Global 1535nm Eye-safe Ranging Module Sales by Geographic Region (2021-2026) & (K Units)
Table 36. Global 1535nm Eye-safe Ranging Module Sales Market Share Geographic Region (2021-2026)
Table 37. Global 1535nm Eye-safe Ranging Module Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 38. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Geographic Region (2021-2026)
Table 39. Global 1535nm Eye-safe Ranging Module Sales by Country/Region (2021-2026) & (K Units)
Table 40. Global 1535nm Eye-safe Ranging Module Sales Market Share by Country/Region (2021-2026)
Table 41. Global 1535nm Eye-safe Ranging Module Revenue by Country/Region (2021-2026) & (\$ millions)
Table 42. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas 1535nm Eye-safe Ranging Module Sales by Country (2021-2026) & (K Units)

Table 44. Americas 1535nm Eye-safe Ranging Module Sales Market Share by Country (2021-2026)

Table 45. Americas 1535nm Eye-safe Ranging Module Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas 1535nm Eye-safe Ranging Module Sales by Type (2021-2026) & (K Units)

Table 47. Americas 1535nm Eye-safe Ranging Module Sales by Application (2021-2026) & (K Units)

Table 48. APAC 1535nm Eye-safe Ranging Module Sales by Region (2021-2026) & (K Units)

Table 49. APAC 1535nm Eye-safe Ranging Module Sales Market Share by Region (2021-2026)

Table 50. APAC 1535nm Eye-safe Ranging Module Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC 1535nm Eye-safe Ranging Module Sales by Type (2021-2026) & (K Units)

Table 52. APAC 1535nm Eye-safe Ranging Module Sales by Application (2021-2026) & (K Units)

Table 53. Europe 1535nm Eye-safe Ranging Module Sales by Country (2021-2026) & (K Units)

Table 54. Europe 1535nm Eye-safe Ranging Module Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe 1535nm Eye-safe Ranging Module Sales by Type (2021-2026) & (K Units)

Table 56. Europe 1535nm Eye-safe Ranging Module Sales by Application (2021-2026) & (K Units)

Table 57. Middle East & Africa 1535nm Eye-safe Ranging Module Sales by Country (2021-2026) & (K Units)

Table 58. Middle East & Africa 1535nm Eye-safe Ranging Module Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa 1535nm Eye-safe Ranging Module Sales by Type (2021-2026) & (K Units)

Table 60. Middle East & Africa 1535nm Eye-safe Ranging Module Sales by Application (2021-2026) & (K Units)

Table 61. Key Market Drivers & Growth Opportunities of 1535nm Eye-safe Ranging Module

Table 62. Key Market Challenges & Risks of 1535nm Eye-safe Ranging Module

Table 63. Key Industry Trends of 1535nm Eye-safe Ranging Module
Table 64. 1535nm Eye-safe Ranging Module Raw Material
Table 65. Key Suppliers of Raw Materials
Table 66. 1535nm Eye-safe Ranging Module Distributors List
Table 67. 1535nm Eye-safe Ranging Module Customer List
Table 68. Global 1535nm Eye-safe Ranging Module Sales Forecast by Region (2027-2032) & (K Units)
Table 69. Global 1535nm Eye-safe Ranging Module Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 70. Americas 1535nm Eye-safe Ranging Module Sales Forecast by Country (2027-2032) & (K Units)
Table 71. Americas 1535nm Eye-safe Ranging Module Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 72. APAC 1535nm Eye-safe Ranging Module Sales Forecast by Region (2027-2032) & (K Units)
Table 73. APAC 1535nm Eye-safe Ranging Module Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Europe 1535nm Eye-safe Ranging Module Sales Forecast by Country (2027-2032) & (K Units)
Table 75. Europe 1535nm Eye-safe Ranging Module Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Middle East & Africa 1535nm Eye-safe Ranging Module Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Middle East & Africa 1535nm Eye-safe Ranging Module Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. Global 1535nm Eye-safe Ranging Module Sales Forecast by Type (2027-2032) & (K Units)
Table 79. Global 1535nm Eye-safe Ranging Module Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 80. Global 1535nm Eye-safe Ranging Module Sales Forecast by Application (2027-2032) & (K Units)
Table 81. Global 1535nm Eye-safe Ranging Module Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 82. Safran Group Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors
Table 83. Safran Group 1535nm Eye-safe Ranging Module Product Portfolios and Specifications
Table 84. Safran Group 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Safran Group Main Business

Table 86. Safran Group Latest Developments

Table 87. Elbit Systems Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 88. Elbit Systems 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 89. Elbit Systems 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Elbit Systems Main Business

Table 91. Elbit Systems Latest Developments

Table 92. Lumibird Photonics Sweden AB Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 93. Lumibird Photonics Sweden AB 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 94. Lumibird Photonics Sweden AB 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Lumibird Photonics Sweden AB Main Business

Table 96. Lumibird Photonics Sweden AB Latest Developments

Table 97. B.E. Meyers & Co. Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 98. B.E. Meyers & Co. 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 99. B.E. Meyers & Co. 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. B.E. Meyers & Co. Main Business

Table 101. B.E. Meyers & Co. Latest Developments

Table 102. Jenoptik Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 103. Jenoptik 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 104. Jenoptik 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Jenoptik Main Business

Table 106. Jenoptik Latest Developments

Table 107. Electro Optical Components (EOC) Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 108. Electro Optical Components (EOC) 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 109. Electro Optical Components (EOC) 1535nm Eye-safe Ranging Module

Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Electro Optical Components (EOC) Main Business

Table 111. Electro Optical Components (EOC) Latest Developments

Table 112. Frankfurt Laser Company (FLC) Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 113. Frankfurt Laser Company (FLC) 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 114. Frankfurt Laser Company (FLC) 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Frankfurt Laser Company (FLC) Main Business

Table 116. Frankfurt Laser Company (FLC) Latest Developments

Table 117. Erdi Tech Ltd Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 118. Erdi Tech Ltd 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 119. Erdi Tech Ltd 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Erdi Tech Ltd Main Business

Table 121. Erdi Tech Ltd Latest Developments

Table 122. RayThink Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 123. RayThink 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 124. RayThink 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. RayThink Main Business

Table 126. RayThink Latest Developments

Table 127. Lumisource Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 128. Lumisource 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 129. Lumisource 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Lumisource Main Business

Table 131. Lumisource Latest Developments

Table 132. Lumispot Technology Group Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 133. Lumispot Technology Group 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 134. Lumispot Technology Group 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Lumispot Technology Group Main Business

Table 136. Lumispot Technology Group Latest Developments

Table 137. JIOPTICS Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 138. JIOPTICS 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 139. JIOPTICS 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. JIOPTICS Main Business

Table 141. JIOPTICS Latest Developments

Table 142. Chengdu JRT Meter Technology Co., Ltd Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 143. Chengdu JRT Meter Technology Co., Ltd 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 144. Chengdu JRT Meter Technology Co., Ltd 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Chengdu JRT Meter Technology Co., Ltd Main Business

Table 146. Chengdu JRT Meter Technology Co., Ltd Latest Developments

Table 147. Chongqing Maipusi Technology Co., Ltd. Basic Information, 1535nm Eye-safe Ranging Module Manufacturing Base, Sales Area and Its Competitors

Table 148. Chongqing Maipusi Technology Co., Ltd. 1535nm Eye-safe Ranging Module Product Portfolios and Specifications

Table 149. Chongqing Maipusi Technology Co., Ltd. 1535nm Eye-safe Ranging Module Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Chongqing Maipusi Technology Co., Ltd. Main Business

Table 151. Chongqing Maipusi Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 1535nm Eye-safe Ranging Module
- Figure 2. 1535nm Eye-safe Ranging Module Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 1535nm Eye-safe Ranging Module Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global 1535nm Eye-safe Ranging Module Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 1535nm Eye-safe Ranging Module Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 1535nm Eye-safe Ranging Module Sales Market Share by Country/Region (2025)
- Figure 10. 1535nm Eye-safe Ranging Module Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Short-range (1?3km)
- Figure 12. Product Picture of Medium-range (3?8km)
- Figure 13. Product Picture of Long-range (8?15km)
- Figure 14. Product Picture of Ultra-long-range (15km+)
- Figure 15. Global 1535nm Eye-safe Ranging Module Sales Market Share by Type in 2026
- Figure 16. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Military Grade
- Figure 18. Product Picture of Industrial Grade
- Figure 19. Product Picture of Automotive Grade
- Figure 20. Global 1535nm Eye-safe Ranging Module Sales Market Share by Market Attributes in 2026
- Figure 21. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Market Attributes (2021-2026)
- Figure 22. 1535nm Eye-safe Ranging Module Consumed in Military
- Figure 23. Global 1535nm Eye-safe Ranging Module Market: Military (2021-2026) & (K Units)
- Figure 24. 1535nm Eye-safe Ranging Module Consumed in Aerospace
- Figure 25. Global 1535nm Eye-safe Ranging Module Market: Aerospace (2021-2026) &

(K Units)

Figure 26. 1535nm Eye-safe Ranging Module Consumed in Automotive

Figure 27. Global 1535nm Eye-safe Ranging Module Market: Automotive (2021-2026) & (K Units)

Figure 28. 1535nm Eye-safe Ranging Module Consumed in Robotics

Figure 29. Global 1535nm Eye-safe Ranging Module Market: Robotics (2021-2026) & (K Units)

Figure 30. 1535nm Eye-safe Ranging Module Consumed in Others

Figure 31. Global 1535nm Eye-safe Ranging Module Market: Others (2021-2026) & (K Units)

Figure 32. Global 1535nm Eye-safe Ranging Module Sale Market Share by Application (2025)

Figure 33. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Application in 2025

Figure 34. 1535nm Eye-safe Ranging Module Sales by Company in 2025 (K Units)

Figure 35. Global 1535nm Eye-safe Ranging Module Sales Market Share by Company in 2025

Figure 36. 1535nm Eye-safe Ranging Module Revenue by Company in 2025 (\$ millions)

Figure 37. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Company in 2025

Figure 38. Global 1535nm Eye-safe Ranging Module Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global 1535nm Eye-safe Ranging Module Revenue Market Share by Geographic Region in 2025

Figure 40. Americas 1535nm Eye-safe Ranging Module Sales 2021-2026 (K Units)

Figure 41. Americas 1535nm Eye-safe Ranging Module Revenue 2021-2026 (\$ millions)

Figure 42. APAC 1535nm Eye-safe Ranging Module Sales 2021-2026 (K Units)

Figure 43. APAC 1535nm Eye-safe Ranging Module Revenue 2021-2026 (\$ millions)

Figure 44. Europe 1535nm Eye-safe Ranging Module Sales 2021-2026 (K Units)

Figure 45. Europe 1535nm Eye-safe Ranging Module Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa 1535nm Eye-safe Ranging Module Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa 1535nm Eye-safe Ranging Module Revenue 2021-2026 (\$ millions)

Figure 48. Americas 1535nm Eye-safe Ranging Module Sales Market Share by Country in 2025

Figure 49. Americas 1535nm Eye-safe Ranging Module Revenue Market Share by

Country (2021-2026)

Figure 50. Americas 1535nm Eye-safe Ranging Module Sales Market Share by Type (2021-2026)

Figure 51. Americas 1535nm Eye-safe Ranging Module Sales Market Share by Application (2021-2026)

Figure 52. United States 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC 1535nm Eye-safe Ranging Module Sales Market Share by Region in 2025

Figure 57. APAC 1535nm Eye-safe Ranging Module Revenue Market Share by Region (2021-2026)

Figure 58. APAC 1535nm Eye-safe Ranging Module Sales Market Share by Type (2021-2026)

Figure 59. APAC 1535nm Eye-safe Ranging Module Sales Market Share by Application (2021-2026)

Figure 60. China 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 64. India 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe 1535nm Eye-safe Ranging Module Sales Market Share by Country in 2025

Figure 68. Europe 1535nm Eye-safe Ranging Module Revenue Market Share by Country (2021-2026)

Figure 69. Europe 1535nm Eye-safe Ranging Module Sales Market Share by Type (2021-2026)

Figure 70. Europe 1535nm Eye-safe Ranging Module Sales Market Share by Application (2021-2026)

Figure 71. Germany 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 72. France 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa 1535nm Eye-safe Ranging Module Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa 1535nm Eye-safe Ranging Module Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa 1535nm Eye-safe Ranging Module Sales Market Share by Application (2021-2026)

Figure 79. Egypt 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries 1535nm Eye-safe Ranging Module Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of 1535nm Eye-safe Ranging Module in 2026

Figure 85. Manufacturing Process Analysis of 1535nm Eye-safe Ranging Module

Figure 86. Industry Chain Structure of 1535nm Eye-safe Ranging Module

Figure 87. Channels of Distribution

Figure 88. Global 1535nm Eye-safe Ranging Module Sales Market Forecast by Region (2027-2032)

Figure 89. Global 1535nm Eye-safe Ranging Module Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global 1535nm Eye-safe Ranging Module Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global 1535nm Eye-safe Ranging Module Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global 1535nm Eye-safe Ranging Module Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global 1535nm Eye-safe Ranging Module Revenue Market Share Forecast by Application (2027-2032)

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