

# Global 13C UBT System Market Growth 2026-2032

<https://marketpublishers.com/r/G3CF28579452EN.html>

Date: February 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G3CF28579452EN

## Abstracts

The global 13C UBT System market size is predicted to grow from US\$ 152 million in 2025 to US\$ 219 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

The 13C Urea Breath Test (UBT) System is a diagnostic tool used to detect *Helicobacter pylori* infections in the stomach. By analyzing the presence of 13C-labeled carbon dioxide in a patient's breath after ingestion of a 13C-labeled urea solution, the system provides a non-invasive, accurate, and rapid method for identifying *H. pylori*, which is a major cause of peptic ulcers and gastritis.

United States market for 13C UBT System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 13C UBT System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 13C UBT System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 13C UBT System players cover Meridian Bioscience, Fischer ANALYSEN Instrumente, Sercon, Otsuka Electronics, Beijing Richen-force, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "13C UBT System Industry Forecast" looks at past sales and reviews total world 13C UBT System sales in 2025, providing a comprehensive analysis by region and market sector of projected 13C UBT System sales for 2026 through 2032. With 13C UBT System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$

millions of the world 13C UBT System industry.

This Insight Report provides a comprehensive analysis of the global 13C UBT System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 13C UBT System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 13C UBT System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 13C UBT System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 13C UBT System.

This report presents a comprehensive overview, market shares, and growth opportunities of 13C UBT System market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Single channel

Multi-channel

### **Segmentation by Application:**

Hospital

Physical Examination Center

Others

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Meridian Bioscience

Fischer ANalysen Instrumente

Sercon

Otsuka Electronics

Beijing Richen-force

Zhonghe Headway

Shanghai Topfeel Medtech

Lezhongsheng Medical

Badiusen Biotechnology

Beijing Huayuan Kangda

Beijing Wanliandaxinke Instruments

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global 13C UBT System market?

What factors are driving 13C UBT System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 13C UBT System market opportunities vary by end market size?

How does 13C UBT System break out by Type, by Application?

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