

Global 1,3-Propanediol (PDO) Market Growth 2026-2032

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Abstracts

The global 1,3-Propanediol (PDO) market size is predicted to grow from US\$ 309 million in 2025 to US\$ 659 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

1,3-Propanediol (1,3-PDO) is a bifunctional organic compound with chemical formula $\text{OHCH}_2\text{CH}_2\text{CH}_2\text{OH}$. 1,3-PDO is a building block chemical that can be used in the preparation of the bio-based polymer polytrimethylene and in the production of adhesives, paints, resins and coatings.

In 2025, global 1,3-Propanediol (PDO) production reached approximately 91 K MT.

Demand for bio-based and sustainable chemicals is a major driver for the 1,3-Propanediol (PDO) market. Many brand owners are tightening sustainability goals and looking to reduce the carbon footprint of everyday products, which increases interest in PDO produced from renewable feedstocks (often branded as 'bio-PDO'). This shift is especially strong in consumer-facing categories where 'plant-based' or 'lower-emissions' claims influence purchasing decisions, and where manufacturers want drop-in ingredients that don't require major process changes.

A second key driver is PDO's expanding use in polytrimethylene terephthalate (PTT) polyester production. PDO is a core building block for PTT, which is valued for properties like resilience, softness, and stain resistance—important in carpets, textiles, and certain engineering plastics. When downstream demand rises for durable, comfort-oriented fibers and materials, it pulls more PDO through the value chain, especially in regions investing in modern textile and flooring capacity.

Finally, PDO consumption is supported by growth in personal care, cosmetics, and functional fluids where PDO acts as a humectant, solvent, viscosity modifier, and performance booster. Formulators often choose PDO to improve skin feel, enhance preservation efficacy (as part of a system), and help dissolve actives?making it useful across skin care, hair care, and hygiene products. As these end markets broaden?particularly premium and ?cleaner-label? formulations?PDO demand tends to rise because it offers a balance of performance, formulation flexibility, and compatibility with a wide range of ingredients.

LP Information, Inc. (LPI) ' newest research report, the ?1,3-Propanediol (PDO) Industry Forecast? looks at past sales and reviews total world 1,3-Propanediol (PDO) sales in 2025, providing a comprehensive analysis by region and market sector of projected 1,3-Propanediol (PDO) sales for 2026 through 2032. With 1,3-Propanediol (PDO) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1,3-Propanediol (PDO) industry.

This Insight Report provides a comprehensive analysis of the global 1,3-Propanediol (PDO) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1,3-Propanediol (PDO) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global 1,3-Propanediol (PDO) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1,3-Propanediol (PDO) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1,3-Propanediol (PDO).

This report presents a comprehensive overview, market shares, and growth opportunities of 1,3-Propanediol (PDO) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Technical Grade PDO

Pharmaceutical Grade PDO

Segmentation by Process:

Chemical Method

Biological Method

Segmentation by Channel:

Direct Selling

Distribution

Segmentation by Application:

PTT&Polyurethane

Food&Pharmaceutical

Cosmetic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Primient Covation

Dongfang Shenghong

Qingda Zhixing

Huaheng Biotechnology

Guangdong Hengtan Technology

Juhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1,3-Propanediol (PDO) market?

What factors are driving 1,3-Propanediol (PDO) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1,3-Propanediol (PDO) market opportunities vary by end market size?

How does 1,3-Propanediol (PDO) break out by Type, by Application?

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