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# Global 1,3-Diphenylguanidine Hydrochloride Market Growth 2026-2032

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## Abstracts

The global 1,3-Diphenylguanidine Hydrochloride market size is predicted to grow from US$ 96 million in 2025 to US$ 123 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2024, global production of 1,3-Diphenylguanidine Hydrochloride was approximately 28,000 tons, with an average selling price of about US$3,400 per ton. Single-line capacity was approximately 3,000 tons per year, with an average gross profit margin of 15-25%. 1,3-Diphenylguanidine Hydrochloride is a salt compound formed from diphenylguanidine and hydrochloric acid. It is a white or off-white solid used as a medium-speed accelerator in the rubber industry to increase the vulcanization speed of rubber.

The core upstream raw materials for 1,3-Diphenylguanidine Hydrochloride mainly include aniline, carbon disulfide, liquid ammonia, and hydrochloric acid. These basic chemicals are produced through condensation and salt formation reactions. Its downstream applications are highly concentrated in the rubber industry, where it is widely used as a key vulcanization accelerator in the production of tires, hoses, conveyor belts, shoe soles, and various industrial rubber products to improve product strength, elasticity, and durability. It is also used to a smaller extent in organic synthesis and plastic additives.

United States market for 1,3-Diphenylguanidine Hydrochloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 1,3-Diphenylguanidine Hydrochloride is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 1,3-Diphenylguanidine Hydrochloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 1,3-Diphenylguanidine Hydrochloride players cover Arkema, Yancheng Kangdun Biotechnology, Shandong Suihua Biotechnology, Jintenglong Chemical, Yingkou Changcheng New Material Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “1,3-Diphenylguanidine Hydrochloride Industry Forecast” looks at past sales and reviews total world 1,3-Diphenylguanidine Hydrochloride sales in 2025, providing a comprehensive analysis by region and market sector of projected 1,3-Diphenylguanidine Hydrochloride sales for 2026 through 2032. With 1,3-Diphenylguanidine Hydrochloride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 1,3-Diphenylguanidine Hydrochloride industry.

This Insight Report provides a comprehensive analysis of the global 1,3-Diphenylguanidine Hydrochloride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1,3-Diphenylguanidine Hydrochloride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global 1,3-Diphenylguanidine Hydrochloride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1,3-Diphenylguanidine Hydrochloride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1,3-Diphenylguanidine Hydrochloride.

This report presents a comprehensive overview, market shares, and growth

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opportunities of 1,3-Diphenylguanidine Hydrochloride market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Powder

Granules

### Segmentation by Purity:

Purity?98%

Purity?99%

Other

### Segmentation by Application:

Rubber Products

Plastic Additives

Other

This report also splits the market by region:

Americas

United States

Canada

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Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema

Yancheng Kangdun Biotechnology

Shandong Suihua Biotechnology

Jintenglong Chemical

Yingkou Changcheng New Material Technology

Tianmen Hengchang Chemical

Sunsine Chemical

## Key Questions Addressed in this Report

What is the 10-year outlook for the global 1,3-Diphenylguanidine Hydrochloride market?

What factors are driving 1,3-Diphenylguanidine Hydrochloride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1,3-Diphenylguanidine Hydrochloride market opportunities vary by end market size?

How does 1,3-Diphenylguanidine Hydrochloride break out by Type, by Application?

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Forecast by Application (2027-2032)

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