

Global 12 Inch Wafer Foundry Market Growth 2026-2032

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Abstracts

The global 12 Inch Wafer Foundry market size is predicted to grow from US\$ 125650 million in 2025 to US\$ 297010 million in 2032; it is expected to grow at a CAGR of 13.3% from 2026 to 2032.

Semiconductor device fabrication is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM).

This report studies the 12inch Wafer Foundry, key manufacturers include TSMC, Samsung Foundry, SMIC, UMC and SMIC, etc.

The demand for wafer foundry services is rapidly increasing with the rising demand for electronic devices such as smartphones, tablets, laptops, and other connected devices. Additionally, the growing adoption of advanced technologies such as artificial intelligence, Internet of Things (IoT), and 5G is expected to boost the growth of the market.

Increasing demand for semiconductor devices: The growing demand for smartphones, tablets, wearable devices, automotive electronics, and other emerging technologies has been driving the demand for wafer foundry services. This trend is expected to continue as the digital transformation and the Internet of Things (IoT) continue to evolve.

Advanced process technologies: There has been a continuous push for advanced process technologies in the semiconductor industry, such as smaller node sizes (e.g., 7nm, 5nm, and beyond). This trend has led to a higher demand for wafer foundry services capable of manufacturing chips using these advanced nodes.

Growing importance of foundry services in the fabless model: The fabless semiconductor model,

where companies focus on chip design and outsource manufacturing to foundries, has gained prominence. This trend has led to increased reliance on wafer foundry services, as fabless companies require reliable and high-quality manufacturing partners. Rising capital expenditure: The semiconductor industry is capital-intensive, requiring significant investments in manufacturing facilities and equipment. Foundries have been investing heavily in expanding their capacities and upgrading their facilities to meet the growing demand for semiconductor chips.

Currently the key foundries are TSMC, Samsung Foundry, GlobalFoundries, United Microelectronics Corporation (UMC), SMIC, Tower Semiconductor, PSMC, VIS (Vanguard International Semiconductor), Hua Hong Semiconductor, and HLMC, etc. In 2023, TSMC is the largest manufacturer, hold a share about 54%, followed by Samsung Foundry, GlobalFoundries, SMIC, United Microelectronics Corporation (UMC), Tower Semiconductor, etc. The global top ten players hold a share over 90%.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global IC Foundry.

LP Information, Inc. (LPI) ' newest research report, the ?12 Inch Wafer Foundry Industry Forecast? looks at past sales and reviews total world 12 Inch Wafer Foundry sales in 2025, providing a comprehensive analysis by region and market sector of projected 12 Inch Wafer Foundry sales for 2026 through 2032. With 12 Inch Wafer Foundry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 12 Inch Wafer Foundry industry.

This Insight Report provides a comprehensive analysis of the global 12 Inch Wafer Foundry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 12 Inch Wafer Foundry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global 12 Inch Wafer Foundry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 12 Inch Wafer Foundry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 12 Inch Wafer Foundry.

This report presents a comprehensive overview, market shares, and growth opportunities of 12 Inch Wafer Foundry market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cutting-Edge (3/5/7nm)

10/14/16/20/28nm

40/45/65/90nm

Segmentation by Application:

Advanced Logic Technology

Mature Logic Technology

Specialty Technology

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSMC

Samsung Foundry

GlobalFoundries

United Microelectronics Corporation (UMC)

SMIC

Tower Semiconductor

PSMC

VIS (Vanguard International Semiconductor)

Hua Hong Semiconductor

HLMC

X-FAB

DB HiTek

Nexchip

Intel Foundry Services (IFS)

United Nova Technology

WIN Semiconductors Corp.

Wuhan Xinxin Semiconductor Manufacturing

GTA Semiconductor Co., Ltd.

CanSemi

Key Questions Addressed in this Report

What is the 10-year outlook for the global 12 Inch Wafer Foundry market?

What factors are driving 12 Inch Wafer Foundry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 12 Inch Wafer Foundry market opportunities vary by end market size?

How does 12 Inch Wafer Foundry break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global 12 Inch Wafer Foundry Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for 12 Inch Wafer Foundry by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for 12 Inch Wafer Foundry by Country/Region, 2021, 2025 & 2032

2.2 12 Inch Wafer Foundry Segment by Type

- 2.2.1 Cutting-Edge (3/5/7nm)
- 2.2.2 10/14/16/20/28nm
- 2.2.3 40/45/65/90nm
- 2.2.4 12 Inch Wafer Foundry Sales by Type
 - 2.2.4.1 Global 12 Inch Wafer Foundry Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global 12 Inch Wafer Foundry Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global 12 Inch Wafer Foundry Sale Price by Type (2021-2026)

2.3 12 Inch Wafer Foundry Segment by Application

- 2.3.1 Advanced Logic Technology
- 2.3.2 Mature Logic Technology
- 2.3.3 Specialty Technology
- 2.3.4 12 Inch Wafer Foundry Sales by Application
 - 2.3.4.1 Global 12 Inch Wafer Foundry Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global 12 Inch Wafer Foundry Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global 12 Inch Wafer Foundry Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global 12 Inch Wafer Foundry Breakdown Data by Company

3.1.1 Global 12 Inch Wafer Foundry Annual Sales by Company (2021-2026)

3.1.2 Global 12 Inch Wafer Foundry Sales Market Share by Company (2021-2026)

3.2 Global 12 Inch Wafer Foundry Annual Revenue by Company (2021-2026)

3.2.1 Global 12 Inch Wafer Foundry Revenue by Company (2021-2026)

3.2.2 Global 12 Inch Wafer Foundry Revenue Market Share by Company (2021-2026)

3.3 Global 12 Inch Wafer Foundry Sale Price by Company

3.4 Key Manufacturers 12 Inch Wafer Foundry Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers 12 Inch Wafer Foundry Product Location Distribution

3.4.2 Players 12 Inch Wafer Foundry Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR 12 INCH WAFER FOUNDRY BY GEOGRAPHIC REGION

4.1 World Historic 12 Inch Wafer Foundry Market Size by Geographic Region (2021-2026)

4.1.1 Global 12 Inch Wafer Foundry Annual Sales by Geographic Region (2021-2026)

4.1.2 Global 12 Inch Wafer Foundry Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic 12 Inch Wafer Foundry Market Size by Country/Region (2021-2026)

4.2.1 Global 12 Inch Wafer Foundry Annual Sales by Country/Region (2021-2026)

4.2.2 Global 12 Inch Wafer Foundry Annual Revenue by Country/Region (2021-2026)

4.3 Americas 12 Inch Wafer Foundry Sales Growth

4.4 APAC 12 Inch Wafer Foundry Sales Growth

4.5 Europe 12 Inch Wafer Foundry Sales Growth

4.6 Middle East & Africa 12 Inch Wafer Foundry Sales Growth

5 AMERICAS

5.1 Americas 12 Inch Wafer Foundry Sales by Country

- 5.1.1 Americas 12 Inch Wafer Foundry Sales by Country (2021-2026)
- 5.1.2 Americas 12 Inch Wafer Foundry Revenue by Country (2021-2026)
- 5.2 Americas 12 Inch Wafer Foundry Sales by Type (2021-2026)
- 5.3 Americas 12 Inch Wafer Foundry Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC 12 Inch Wafer Foundry Sales by Region
 - 6.1.1 APAC 12 Inch Wafer Foundry Sales by Region (2021-2026)
 - 6.1.2 APAC 12 Inch Wafer Foundry Revenue by Region (2021-2026)
- 6.2 APAC 12 Inch Wafer Foundry Sales by Type (2021-2026)
- 6.3 APAC 12 Inch Wafer Foundry Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe 12 Inch Wafer Foundry by Country
 - 7.1.1 Europe 12 Inch Wafer Foundry Sales by Country (2021-2026)
 - 7.1.2 Europe 12 Inch Wafer Foundry Revenue by Country (2021-2026)
- 7.2 Europe 12 Inch Wafer Foundry Sales by Type (2021-2026)
- 7.3 Europe 12 Inch Wafer Foundry Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa 12 Inch Wafer Foundry by Country

8.1.1 Middle East & Africa 12 Inch Wafer Foundry Sales by Country (2021-2026)

8.1.2 Middle East & Africa 12 Inch Wafer Foundry Revenue by Country (2021-2026)

8.2 Middle East & Africa 12 Inch Wafer Foundry Sales by Type (2021-2026)

8.3 Middle East & Africa 12 Inch Wafer Foundry Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of 12 Inch Wafer Foundry

10.3 Manufacturing Process Analysis of 12 Inch Wafer Foundry

10.4 Industry Chain Structure of 12 Inch Wafer Foundry

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 12 Inch Wafer Foundry Distributors

11.3 12 Inch Wafer Foundry Customer

12 WORLD FORECAST REVIEW FOR 12 INCH WAFER FOUNDRY BY GEOGRAPHIC REGION

12.1 Global 12 Inch Wafer Foundry Market Size Forecast by Region

12.1.1 Global 12 Inch Wafer Foundry Forecast by Region (2027-2032)

12.1.2 Global 12 Inch Wafer Foundry Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global 12 Inch Wafer Foundry Forecast by Type (2027-2032)
- 12.7 Global 12 Inch Wafer Foundry Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TSMC

- 13.1.1 TSMC Company Information
- 13.1.2 TSMC 12 Inch Wafer Foundry Product Portfolios and Specifications
- 13.1.3 TSMC 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 TSMC Main Business Overview
- 13.1.5 TSMC Latest Developments

13.2 Samsung Foundry

- 13.2.1 Samsung Foundry Company Information
- 13.2.2 Samsung Foundry 12 Inch Wafer Foundry Product Portfolios and Specifications
- 13.2.3 Samsung Foundry 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Samsung Foundry Main Business Overview
- 13.2.5 Samsung Foundry Latest Developments

13.3 GlobalFoundries

- 13.3.1 GlobalFoundries Company Information
- 13.3.2 GlobalFoundries 12 Inch Wafer Foundry Product Portfolios and Specifications
- 13.3.3 GlobalFoundries 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 GlobalFoundries Main Business Overview
- 13.3.5 GlobalFoundries Latest Developments

13.4 United Microelectronics Corporation (UMC)

- 13.4.1 United Microelectronics Corporation (UMC) Company Information
- 13.4.2 United Microelectronics Corporation (UMC) 12 Inch Wafer Foundry Product Portfolios and Specifications
- 13.4.3 United Microelectronics Corporation (UMC) 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 United Microelectronics Corporation (UMC) Main Business Overview
- 13.4.5 United Microelectronics Corporation (UMC) Latest Developments

13.5 SMIC

- 13.5.1 SMIC Company Information
- 13.5.2 SMIC 12 Inch Wafer Foundry Product Portfolios and Specifications
- 13.5.3 SMIC 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 SMIC Main Business Overview
- 13.5.5 SMIC Latest Developments
- 13.6 Tower Semiconductor
 - 13.6.1 Tower Semiconductor Company Information
 - 13.6.2 Tower Semiconductor 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.6.3 Tower Semiconductor 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Tower Semiconductor Main Business Overview
 - 13.6.5 Tower Semiconductor Latest Developments
- 13.7 PSMC
 - 13.7.1 PSMC Company Information
 - 13.7.2 PSMC 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.7.3 PSMC 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 PSMC Main Business Overview
 - 13.7.5 PSMC Latest Developments
- 13.8 VIS (Vanguard International Semiconductor)
 - 13.8.1 VIS (Vanguard International Semiconductor) Company Information
 - 13.8.2 VIS (Vanguard International Semiconductor) 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.8.3 VIS (Vanguard International Semiconductor) 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 VIS (Vanguard International Semiconductor) Main Business Overview
 - 13.8.5 VIS (Vanguard International Semiconductor) Latest Developments
- 13.9 Hua Hong Semiconductor
 - 13.9.1 Hua Hong Semiconductor Company Information
 - 13.9.2 Hua Hong Semiconductor 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.9.3 Hua Hong Semiconductor 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Hua Hong Semiconductor Main Business Overview
 - 13.9.5 Hua Hong Semiconductor Latest Developments
- 13.10 HLMC
 - 13.10.1 HLMC Company Information

- 13.10.2 HLMC 12 Inch Wafer Foundry Product Portfolios and Specifications
- 13.10.3 HLMC 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.10.4 HLMC Main Business Overview
- 13.10.5 HLMC Latest Developments
- 13.11 X-FAB
 - 13.11.1 X-FAB Company Information
 - 13.11.2 X-FAB 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.11.3 X-FAB 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.11.4 X-FAB Main Business Overview
 - 13.11.5 X-FAB Latest Developments
- 13.12 DB HiTek
 - 13.12.1 DB HiTek Company Information
 - 13.12.2 DB HiTek 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.12.3 DB HiTek 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.12.4 DB HiTek Main Business Overview
 - 13.12.5 DB HiTek Latest Developments
- 13.13 Nexchip
 - 13.13.1 Nexchip Company Information
 - 13.13.2 Nexchip 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.13.3 Nexchip 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 Nexchip Main Business Overview
 - 13.13.5 Nexchip Latest Developments
- 13.14 Intel Foundry Services (IFS)
 - 13.14.1 Intel Foundry Services (IFS) Company Information
 - 13.14.2 Intel Foundry Services (IFS) 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.14.3 Intel Foundry Services (IFS) 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Intel Foundry Services (IFS) Main Business Overview
 - 13.14.5 Intel Foundry Services (IFS) Latest Developments
- 13.15 United Nova Technology
 - 13.15.1 United Nova Technology Company Information
 - 13.15.2 United Nova Technology 12 Inch Wafer Foundry Product Portfolios and Specifications
 - 13.15.3 United Nova Technology 12 Inch Wafer Foundry Sales, Revenue, Price and

Gross Margin (2021-2026)

13.15.4 United Nova Technology Main Business Overview

13.15.5 United Nova Technology Latest Developments

13.16 WIN Semiconductors Corp.

13.16.1 WIN Semiconductors Corp. Company Information

13.16.2 WIN Semiconductors Corp. 12 Inch Wafer Foundry Product Portfolios and Specifications

13.16.3 WIN Semiconductors Corp. 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 WIN Semiconductors Corp. Main Business Overview

13.16.5 WIN Semiconductors Corp. Latest Developments

13.17 Wuhan Xinxin Semiconductor Manufacturing

13.17.1 Wuhan Xinxin Semiconductor Manufacturing Company Information

13.17.2 Wuhan Xinxin Semiconductor Manufacturing 12 Inch Wafer Foundry Product Portfolios and Specifications

13.17.3 Wuhan Xinxin Semiconductor Manufacturing 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Wuhan Xinxin Semiconductor Manufacturing Main Business Overview

13.17.5 Wuhan Xinxin Semiconductor Manufacturing Latest Developments

13.18 GTA Semiconductor Co., Ltd.

13.18.1 GTA Semiconductor Co., Ltd. Company Information

13.18.2 GTA Semiconductor Co., Ltd. 12 Inch Wafer Foundry Product Portfolios and Specifications

13.18.3 GTA Semiconductor Co., Ltd. 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 GTA Semiconductor Co., Ltd. Main Business Overview

13.18.5 GTA Semiconductor Co., Ltd. Latest Developments

13.19 CanSemi

13.19.1 CanSemi Company Information

13.19.2 CanSemi 12 Inch Wafer Foundry Product Portfolios and Specifications

13.19.3 CanSemi 12 Inch Wafer Foundry Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 CanSemi Main Business Overview

13.19.5 CanSemi Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. 12 Inch Wafer Foundry Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. 12 Inch Wafer Foundry Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cutting-Edge (3/5/7nm)

Table 4. Major Players of 10/14/16/20/28nm

Table 5. Major Players of 40/45/65/90nm

Table 6. Global 12 Inch Wafer Foundry Sales by Type (2021-2026) & (K Pcs)

Table 7. Global 12 Inch Wafer Foundry Sales Market Share by Type (2021-2026)

Table 8. Global 12 Inch Wafer Foundry Revenue by Type (2021-2026) & (\$ million)

Table 9. Global 12 Inch Wafer Foundry Revenue Market Share by Type (2021-2026)

Table 10. Global 12 Inch Wafer Foundry Sale Price by Type (2021-2026) & (US\$/Pcs)

Table 11. Global 12 Inch Wafer Foundry Sale by Application (2021-2026) & (K Pcs)

Table 12. Global 12 Inch Wafer Foundry Sale Market Share by Application (2021-2026)

Table 13. Global 12 Inch Wafer Foundry Revenue by Application (2021-2026) & (\$ million)

Table 14. Global 12 Inch Wafer Foundry Revenue Market Share by Application (2021-2026)

Table 15. Global 12 Inch Wafer Foundry Sale Price by Application (2021-2026) & (US\$/Pcs)

Table 16. Global 12 Inch Wafer Foundry Sales by Company (2021-2026) & (K Pcs)

Table 17. Global 12 Inch Wafer Foundry Sales Market Share by Company (2021-2026)

Table 18. Global 12 Inch Wafer Foundry Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global 12 Inch Wafer Foundry Revenue Market Share by Company (2021-2026)

Table 20. Global 12 Inch Wafer Foundry Sale Price by Company (2021-2026) & (US\$/Pcs)

Table 21. Key Manufacturers 12 Inch Wafer Foundry Producing Area Distribution and Sales Area

Table 22. Players 12 Inch Wafer Foundry Products Offered

Table 23. 12 Inch Wafer Foundry Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global 12 Inch Wafer Foundry Sales by Geographic Region (2021-2026) & (K Pcs)

Table 27. Global 12 Inch Wafer Foundry Sales Market Share Geographic Region (2021-2026)

Table 28. Global 12 Inch Wafer Foundry Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global 12 Inch Wafer Foundry Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global 12 Inch Wafer Foundry Sales by Country/Region (2021-2026) & (K Pcs)

Table 31. Global 12 Inch Wafer Foundry Sales Market Share by Country/Region (2021-2026)

Table 32. Global 12 Inch Wafer Foundry Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global 12 Inch Wafer Foundry Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas 12 Inch Wafer Foundry Sales by Country (2021-2026) & (K Pcs)

Table 35. Americas 12 Inch Wafer Foundry Sales Market Share by Country (2021-2026)

Table 36. Americas 12 Inch Wafer Foundry Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas 12 Inch Wafer Foundry Sales by Type (2021-2026) & (K Pcs)

Table 38. Americas 12 Inch Wafer Foundry Sales by Application (2021-2026) & (K Pcs)

Table 39. APAC 12 Inch Wafer Foundry Sales by Region (2021-2026) & (K Pcs)

Table 40. APAC 12 Inch Wafer Foundry Sales Market Share by Region (2021-2026)

Table 41. APAC 12 Inch Wafer Foundry Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC 12 Inch Wafer Foundry Sales by Type (2021-2026) & (K Pcs)

Table 43. APAC 12 Inch Wafer Foundry Sales by Application (2021-2026) & (K Pcs)

Table 44. Europe 12 Inch Wafer Foundry Sales by Country (2021-2026) & (K Pcs)

Table 45. Europe 12 Inch Wafer Foundry Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe 12 Inch Wafer Foundry Sales by Type (2021-2026) & (K Pcs)

Table 47. Europe 12 Inch Wafer Foundry Sales by Application (2021-2026) & (K Pcs)

Table 48. Middle East & Africa 12 Inch Wafer Foundry Sales by Country (2021-2026) & (K Pcs)

Table 49. Middle East & Africa 12 Inch Wafer Foundry Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa 12 Inch Wafer Foundry Sales by Type (2021-2026) & (K Pcs)

Table 51. Middle East & Africa 12 Inch Wafer Foundry Sales by Application (2021-2026)

& (K Pcs)

Table 52. Key Market Drivers & Growth Opportunities of 12 Inch Wafer Foundry

Table 53. Key Market Challenges & Risks of 12 Inch Wafer Foundry

Table 54. Key Industry Trends of 12 Inch Wafer Foundry

Table 55. 12 Inch Wafer Foundry Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. 12 Inch Wafer Foundry Distributors List

Table 58. 12 Inch Wafer Foundry Customer List

Table 59. Global 12 Inch Wafer Foundry Sales Forecast by Region (2027-2032) & (K Pcs)

Table 60. Global 12 Inch Wafer Foundry Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas 12 Inch Wafer Foundry Sales Forecast by Country (2027-2032) & (K Pcs)

Table 62. Americas 12 Inch Wafer Foundry Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC 12 Inch Wafer Foundry Sales Forecast by Region (2027-2032) & (K Pcs)

Table 64. APAC 12 Inch Wafer Foundry Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe 12 Inch Wafer Foundry Sales Forecast by Country (2027-2032) & (K Pcs)

Table 66. Europe 12 Inch Wafer Foundry Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa 12 Inch Wafer Foundry Sales Forecast by Country (2027-2032) & (K Pcs)

Table 68. Middle East & Africa 12 Inch Wafer Foundry Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global 12 Inch Wafer Foundry Sales Forecast by Type (2027-2032) & (K Pcs)

Table 70. Global 12 Inch Wafer Foundry Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global 12 Inch Wafer Foundry Sales Forecast by Application (2027-2032) & (K Pcs)

Table 72. Global 12 Inch Wafer Foundry Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. TSMC Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 74. TSMC 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 75. TSMC 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price

(US\$/Pcs) and Gross Margin (2021-2026)

Table 76. TSMC Main Business

Table 77. TSMC Latest Developments

Table 78. Samsung Foundry Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 79. Samsung Foundry 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 80. Samsung Foundry 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 81. Samsung Foundry Main Business

Table 82. Samsung Foundry Latest Developments

Table 83. GlobalFoundries Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 84. GlobalFoundries 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 85. GlobalFoundries 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 86. GlobalFoundries Main Business

Table 87. GlobalFoundries Latest Developments

Table 88. United Microelectronics Corporation (UMC) Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 89. United Microelectronics Corporation (UMC) 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 90. United Microelectronics Corporation (UMC) 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 91. United Microelectronics Corporation (UMC) Main Business

Table 92. United Microelectronics Corporation (UMC) Latest Developments

Table 93. SMIC Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 94. SMIC 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 95. SMIC 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 96. SMIC Main Business

Table 97. SMIC Latest Developments

Table 98. Tower Semiconductor Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 99. Tower Semiconductor 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 100. Tower Semiconductor 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 101. Tower Semiconductor Main Business
Table 102. Tower Semiconductor Latest Developments
Table 103. PSMC Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors
Table 104. PSMC 12 Inch Wafer Foundry Product Portfolios and Specifications
Table 105. PSMC 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)
Table 106. PSMC Main Business
Table 107. PSMC Latest Developments
Table 108. VIS (Vanguard International Semiconductor) Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors
Table 109. VIS (Vanguard International Semiconductor) 12 Inch Wafer Foundry Product Portfolios and Specifications
Table 110. VIS (Vanguard International Semiconductor) 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)
Table 111. VIS (Vanguard International Semiconductor) Main Business
Table 112. VIS (Vanguard International Semiconductor) Latest Developments
Table 113. Hua Hong Semiconductor Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors
Table 114. Hua Hong Semiconductor 12 Inch Wafer Foundry Product Portfolios and Specifications
Table 115. Hua Hong Semiconductor 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)
Table 116. Hua Hong Semiconductor Main Business
Table 117. Hua Hong Semiconductor Latest Developments
Table 118. HLMC Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors
Table 119. HLMC 12 Inch Wafer Foundry Product Portfolios and Specifications
Table 120. HLMC 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)
Table 121. HLMC Main Business
Table 122. HLMC Latest Developments
Table 123. X-FAB Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors
Table 124. X-FAB 12 Inch Wafer Foundry Product Portfolios and Specifications
Table 125. X-FAB 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)
Table 126. X-FAB Main Business
Table 127. X-FAB Latest Developments

Table 128. DB HiTek Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 129. DB HiTek 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 130. DB HiTek 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 131. DB HiTek Main Business

Table 132. DB HiTek Latest Developments

Table 133. Nexchip Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 134. Nexchip 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 135. Nexchip 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 136. Nexchip Main Business

Table 137. Nexchip Latest Developments

Table 138. Intel Foundry Services (IFS) Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 139. Intel Foundry Services (IFS) 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 140. Intel Foundry Services (IFS) 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 141. Intel Foundry Services (IFS) Main Business

Table 142. Intel Foundry Services (IFS) Latest Developments

Table 143. United Nova Technology Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 144. United Nova Technology 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 145. United Nova Technology 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 146. United Nova Technology Main Business

Table 147. United Nova Technology Latest Developments

Table 148. WIN Semiconductors Corp. Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 149. WIN Semiconductors Corp. 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 150. WIN Semiconductors Corp. 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 151. WIN Semiconductors Corp. Main Business

Table 152. WIN Semiconductors Corp. Latest Developments

Table 153. Wuhan Xinxin Semiconductor Manufacturing Basic Information, 12 Inch

Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 154. Wuhan Xinxin Semiconductor Manufacturing 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 155. Wuhan Xinxin Semiconductor Manufacturing 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 156. Wuhan Xinxin Semiconductor Manufacturing Main Business

Table 157. Wuhan Xinxin Semiconductor Manufacturing Latest Developments

Table 158. GTA Semiconductor Co., Ltd. Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 159. GTA Semiconductor Co., Ltd. 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 160. GTA Semiconductor Co., Ltd. 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 161. GTA Semiconductor Co., Ltd. Main Business

Table 162. GTA Semiconductor Co., Ltd. Latest Developments

Table 163. CanSemi Basic Information, 12 Inch Wafer Foundry Manufacturing Base, Sales Area and Its Competitors

Table 164. CanSemi 12 Inch Wafer Foundry Product Portfolios and Specifications

Table 165. CanSemi 12 Inch Wafer Foundry Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pcs) and Gross Margin (2021-2026)

Table 166. CanSemi Main Business

Table 167. CanSemi Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of 12 Inch Wafer Foundry
- Figure 2. 12 Inch Wafer Foundry Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global 12 Inch Wafer Foundry Sales Growth Rate 2021-2032 (K Pcs)
- Figure 7. Global 12 Inch Wafer Foundry Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. 12 Inch Wafer Foundry Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. 12 Inch Wafer Foundry Sales Market Share by Country/Region (2025)
- Figure 10. 12 Inch Wafer Foundry Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cutting-Edge (3/5/7nm)
- Figure 12. Product Picture of 10/14/16/20/28nm
- Figure 13. Product Picture of 40/45/65/90nm
- Figure 14. Global 12 Inch Wafer Foundry Sales Market Share by Type in 2026
- Figure 15. Global 12 Inch Wafer Foundry Revenue Market Share by Type (2021-2026)
- Figure 16. 12 Inch Wafer Foundry Consumed in Advanced Logic Technology
- Figure 17. Global 12 Inch Wafer Foundry Market: Advanced Logic Technology (2021-2026) & (K Pcs)
- Figure 18. 12 Inch Wafer Foundry Consumed in Mature Logic Technology
- Figure 19. Global 12 Inch Wafer Foundry Market: Mature Logic Technology (2021-2026) & (K Pcs)
- Figure 20. 12 Inch Wafer Foundry Consumed in Specialty Technology
- Figure 21. Global 12 Inch Wafer Foundry Market: Specialty Technology (2021-2026) & (K Pcs)
- Figure 22. Global 12 Inch Wafer Foundry Sale Market Share by Application (2025)
- Figure 23. Global 12 Inch Wafer Foundry Revenue Market Share by Application in 2026
- Figure 24. 12 Inch Wafer Foundry Sales by Company in 2026 (K Pcs)
- Figure 25. Global 12 Inch Wafer Foundry Sales Market Share by Company in 2026
- Figure 26. 12 Inch Wafer Foundry Revenue by Company in 2026 (\$ millions)
- Figure 27. Global 12 Inch Wafer Foundry Revenue Market Share by Company in 2026
- Figure 28. Global 12 Inch Wafer Foundry Sales Market Share by Geographic Region (2021-2026)
- Figure 29. Global 12 Inch Wafer Foundry Revenue Market Share by Geographic Region

in 2026

Figure 30. Americas 12 Inch Wafer Foundry Sales 2021-2026 (K Pcs)

Figure 31. Americas 12 Inch Wafer Foundry Revenue 2021-2026 (\$ millions)

Figure 32. APAC 12 Inch Wafer Foundry Sales 2021-2026 (K Pcs)

Figure 33. APAC 12 Inch Wafer Foundry Revenue 2021-2026 (\$ millions)

Figure 34. Europe 12 Inch Wafer Foundry Sales 2021-2026 (K Pcs)

Figure 35. Europe 12 Inch Wafer Foundry Revenue 2021-2026 (\$ millions)

Figure 36. Middle East & Africa 12 Inch Wafer Foundry Sales 2021-2026 (K Pcs)

Figure 37. Middle East & Africa 12 Inch Wafer Foundry Revenue 2021-2026 (\$ millions)

Figure 38. Americas 12 Inch Wafer Foundry Sales Market Share by Country in 2026

Figure 39. Americas 12 Inch Wafer Foundry Revenue Market Share by Country (2021-2026)

Figure 40. Americas 12 Inch Wafer Foundry Sales Market Share by Type (2021-2026)

Figure 41. Americas 12 Inch Wafer Foundry Sales Market Share by Application (2021-2026)

Figure 42. United States 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 43. Canada 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 44. Mexico 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 45. Brazil 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 46. APAC 12 Inch Wafer Foundry Sales Market Share by Region in 2026

Figure 47. APAC 12 Inch Wafer Foundry Revenue Market Share by Region (2021-2026)

Figure 48. APAC 12 Inch Wafer Foundry Sales Market Share by Type (2021-2026)

Figure 49. APAC 12 Inch Wafer Foundry Sales Market Share by Application (2021-2026)

Figure 50. China 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 51. Japan 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 52. South Korea 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 53. Southeast Asia 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 54. India 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 55. Australia 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 56. China Taiwan 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)

Figure 57. Europe 12 Inch Wafer Foundry Sales Market Share by Country in 2026

Figure 58. Europe 12 Inch Wafer Foundry Revenue Market Share by Country (2021-2026)

Figure 59. Europe 12 Inch Wafer Foundry Sales Market Share by Type (2021-2026)

- Figure 60. Europe 12 Inch Wafer Foundry Sales Market Share by Application (2021-2026)
- Figure 61. Germany 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 62. France 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 63. UK 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Italy 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Russia 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Middle East & Africa 12 Inch Wafer Foundry Sales Market Share by Country (2021-2026)
- Figure 67. Middle East & Africa 12 Inch Wafer Foundry Sales Market Share by Type (2021-2026)
- Figure 68. Middle East & Africa 12 Inch Wafer Foundry Sales Market Share by Application (2021-2026)
- Figure 69. Egypt 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Africa 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Israel 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Turkey 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 73. GCC Countries 12 Inch Wafer Foundry Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Manufacturing Cost Structure Analysis of 12 Inch Wafer Foundry in 2026
- Figure 75. Manufacturing Process Analysis of 12 Inch Wafer Foundry
- Figure 76. Industry Chain Structure of 12 Inch Wafer Foundry
- Figure 77. Channels of Distribution
- Figure 78. Global 12 Inch Wafer Foundry Sales Market Forecast by Region (2027-2032)
- Figure 79. Global 12 Inch Wafer Foundry Revenue Market Share Forecast by Region (2027-2032)
- Figure 80. Global 12 Inch Wafer Foundry Sales Market Share Forecast by Type (2027-2032)
- Figure 81. Global 12 Inch Wafer Foundry Revenue Market Share Forecast by Type (2027-2032)
- Figure 82. Global 12 Inch Wafer Foundry Sales Market Share Forecast by Application (2027-2032)
- Figure 83. Global 12 Inch Wafer Foundry Revenue Market Share Forecast by Application (2027-2032)

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