

Global 12-inch Fully Automatic Dicing Machine Market Growth 2026-2032

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Abstracts

The global 12-inch Fully Automatic Dicing Machine market size is predicted to grow from US\$ 392 million in 2025 to US\$ 602 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global production of 12-inch fully automatic dicing machines reached 740 units, with an average selling price of \$541,240 per unit. The 12-inch fully automatic dicing machine is a key piece of equipment in the semiconductor back-end process, used to precisely dice 300 mm wafers into individual chips after lamination, framing, or fixation on a vacuum adsorption stage. In a 300mm production line scenario, the key capability of a '12-inch dicing machine' is not just the dicing body itself, but the automation and consistency of the entire process: FOUF/bundle loading, vision alignment, closed-loop depth/height measurement, blade wear and compensation, post-cutting cleaning and particle control, and SECS/GEM/MES integration. Ultimately, delivery metrics are yield (chipping/cracks/particles), throughput (UPH/cycle time), OEE, and TCO. The upstream of the industry chain includes precision motion control: direct drive/servo platforms, encoders, guide rails, controllers and vibration/thermal drift suppression; spindle systems: high-speed, high-rigidity spindles, bearings and dynamic balancing; key consumables: diamond blades/grinding wheels, dicing tape and frames; midstream is complete machine manufacturing; and downstream serves wafer fabs, packaging and testing plants, and their automation/cleanroom/data system integrators. Gross profit margins are typically around 30%–50%.

United States market for 12-inch Fully Automatic Dicing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 12-inch Fully Automatic Dicing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 12-inch Fully Automatic Dicing Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 12-inch Fully Automatic Dicing Machine players cover Disco Corporation, Tokyo Seimitsu, ADT (Advanced Dicing Technologies), GL TECH, Jiangsu Jingchuang Advanced Electronic Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “12-inch Fully Automatic Dicing Machine Industry Forecast” looks at past sales and reviews total world 12-inch Fully Automatic Dicing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected 12-inch Fully Automatic Dicing Machine sales for 2026 through 2032. With 12-inch Fully Automatic Dicing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 12-inch Fully Automatic Dicing Machine industry.

This Insight Report provides a comprehensive analysis of the global 12-inch Fully Automatic Dicing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 12-inch Fully Automatic Dicing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 12-inch Fully Automatic Dicing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 12-inch Fully Automatic Dicing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 12-inch Fully Automatic Dicing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of 12-inch Fully Automatic Dicing Machine market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Spindle

Dual Spindle

Segmentation by Separation Mechanism:

Blade Dicing

Laser Dicing

Plasma Dicing

Segmentation by Application:

CIS

MEMS

Advanced Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Disco Corporation

Tokyo Seimitsu

ADT (Advanced Dicing Technologies)

GL TECH

Jiangsu Jingchuang Advanced Electronic Technology

Shenyang Heyan Technology

Han's Laser Technology

Suzhou Maxwell Technologies

Wuxi Autowell Technology

BJCORE

CETC Beijing Electronic Equipment

Hefei Accuracy Intelligent Equipment

Hi-Test

Key Questions Addressed in this Report

What is the 10-year outlook for the global 12-inch Fully Automatic Dicing Machine market?

What factors are driving 12-inch Fully Automatic Dicing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 12-inch Fully Automatic Dicing Machine market opportunities vary by end market size?

How does 12-inch Fully Automatic Dicing Machine break out by Type, by Application?

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