

Global 12-inch CMP Machine Market Growth 2026-2032

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Abstracts

The global 12-inch CMP Machine market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

12-inch CMP equipment is used in semiconductor manufacturing to flatten 12-inch (about 300 mm) wafers. It removes microscopic height differences on the wafer surface through chemical and mechanical actions to ensure surface smoothness. It is one of the key steps in manufacturing high-performance integrated circuits. It improves the uniformity of the wafer surface and provides a flat base for subsequent processes.

United States market for 12-inch CMP Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 12-inch CMP Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 12-inch CMP Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 12-inch CMP Machine players cover Applied Materials, EBARA, TOKYO SEIMITSU, Hwatsing Technology, Hangzhou SIZONE Electronic Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "12-inch CMP Machine Industry Forecast" looks at past sales and reviews total world 12-inch CMP Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected

12-inch CMP Machine sales for 2026 through 2032. With 12-inch CMP Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 12-inch CMP Machine industry.

This Insight Report provides a comprehensive analysis of the global 12-inch CMP Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 12-inch CMP Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 12-inch CMP Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 12-inch CMP Machine and breaks down the forecast Number of simultaneous processes, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 12-inch CMP Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of 12-inch CMP Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation Number of simultaneous processes:

Two Platen

Three Platen

Four Platen

Segmentation by Application:

Logic Chip

Memory Chip

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

EBARA

TOKYO SEIMITSU

Hwatsing Technology

Hangzhou SIZONE Electronic Technology

Beijing Semicore Microelectronics Equipment

G&P Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global 12-inch CMP Machine market?

What factors are driving 12-inch CMP Machine market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do 12-inch CMP Machine market opportunities vary by end market size?

How does 12-inch CMP Machine break out Number of simultaneous processes,
by Application?

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