

# Global 1,2-Epoxybutane Market Growth 2026-2032

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## Abstracts

The global 1,2-Epoxybutane market size is predicted to grow from US\$ 68.94 million in 2025 to US\$ 132 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

1,2-Butylene Oxide (BO), also called 1,2-Epoxybutane, listed with CAS No 106 88 7, is primarily used as a reactive intermediate for organical syntheses.

Currently, 1,2-Epoxybutane preparation methods include chlorohydrin method, epoxidation method and so on. Chlorohydrin method is the traditional preparation method of 1,2-Epoxybutane, which has the advantages of high technological maturity and low production cost, but it is very easy to cause environmental pollution and the purity of the finished product is low. The main raw materials for the production of 1,2-Epoxybutane by chlorohydrin method are 1-butene, chlorine gas and lime milk, and the production process is divided into three parts: chlorohydrinization, saponification and refining. Chlorohydrin method is the traditional method to prepare low carbon epoxide, although this method does not require high purity of raw materials, but in the production process consumes a large amount of C12 and produces wastewater containing CaCl<sub>2</sub> and organochlorine, chlorohydrin method will be gradually phased out due to its serious pollution problems. Epoxidation is an emerging method for the preparation of 1,2-Epoxybutane, which can be subdivided into hydrogen peroxide oxidation (HPPO) and hydroisopropylbenzene oxidation (CHP). CHP method refers to the production of epoxybutane as well as *o*,*o*-dimethylbenzyl alcohol with butene as the raw material and isopropylbenzene peroxide as the oxidizing agent, which is fully reacted to produce the epoxybutane and *o*,*o*-dimethylbenzyl alcohol, and the method has the advantages of simple production process, green environmental protection and so on. The production of 1,2-Epoxybutane by HPPO is a new method. The main raw materials of 1,2-Epoxybutane are 1-butene and peroxyacetic acid. Under the action of catalyst, the active oxygen in peroxyacetic acid is transferred to 1-butene to obtain

1,2-Epoxybutane. Compared with the chlorohydrin method, peroxyacetic acid method has the advantages of no three-waste pollution, small steam consumption, and the by-product acetic acid can be recycled, but the reaction system of this method contains a large amount of acid, which is a serious corrosion of the equipment, and the operation requirements are also higher.

In recent years, with the application of titanium-silicon molecular sieves expanding, the method of preparing 1,2-Epoxybutane by direct epoxidation of 1-butene with hydrogen peroxide as the oxidizing agent is beginning to get people's attention. This method not only has mild reaction conditions, but also greatly reduces the pollution to the environment.

At present, only BASF and Sinopec Yanshan Petrochemical is the company in the global commercial production.

On November 9, 2023, SINOPEC Yanshan Petrochemical's 4,000 tons/year CHP method 1,2-Epoxybutane plant was successfully put into operation, which is the first CHP method 1,2-Epoxybutane plant in the world.

In consumption market, Asia-Pacific is the fastest growing consumption regions due to the bigger demand of downstream applications and the commissioning of Sinopec Yanshan Petrochemical. Asia-Pacific occupied 31% of the global consumption revenue in total.

In terms of product market applications, the major ones are chemical intermediates, stabilizer for industrial solvents, nonionic surfactants and others. Among them, chemical intermediates is the most dominant application. the product sale share was 62%.

LP Information, Inc. (LPI) ' newest research report, the "1,2-Epoxybutane Industry Forecast" looks at past sales and reviews total world 1,2-Epoxybutane sales in 2025, providing a comprehensive analysis by region and market sector of projected 1,2-Epoxybutane sales for 2026 through 2032. With 1,2-Epoxybutane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1,2-Epoxybutane industry.

This Insight Report provides a comprehensive analysis of the global 1,2-Epoxybutane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

1,2-Epoxybutane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1,2-Epoxybutane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1,2-Epoxybutane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1,2-Epoxybutane.

This report presents a comprehensive overview, market shares, and growth opportunities of 1,2-Epoxybutane market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

0.995

Others

### **Segmentation by Application:**

Chemical Intermediate

Stabilizer for Industrial Solvents

Nonionic Surfactant

Others

### **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Sinopec Yanshan Petrochemical

Kishida Chemical

Santa Cruz Biotechnology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global 1,2-Epoxybutane market?

What factors are driving 1,2-Epoxybutane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1,2-Epoxybutane market opportunities vary by end market size?

How does 1,2-Epoxybutane break out by Type, by Application?

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