

Global 107 Silicone Rubber Market Growth 2026-2032

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Abstracts

The global 107 Silicone Rubber market size is predicted to grow from US\$ 1397 million in 2025 to US\$ 2036 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global sales of 107 Silicone Rubber reached approximately 690 k tons, with an average market price of about USD 2,070 ton, an annual production capacity of roughly 750 k tons, and an industry-average gross margin of approximately 32%.

107 Silicone Rubber refers to hydroxyl-terminated polydimethylsiloxane, also known as silanol-terminated PDMS or OH polymer, supplied as a transparent or semi-transparent silicone fluid or high-viscosity base polymer across different viscosity grades. Its molecular backbone consists of Si-O-Si bonds, while the terminal hydroxyl or silanol groups enable condensation curing in the presence of crosslinkers, catalysts and fillers. The material is primarily used as a base polymer or reactive intermediate for room-temperature-vulcanizing silicone systems, including RTV sealants, mold-making silicones, electronic potting compounds, adhesives, coatings, filler treatment systems and other industrial silicone formulations. The scope of this study focuses on industrial and commercially supplied OH-PDMS products used as functional silicone base polymers.

Based on our research, 107 Silicone Rubber should be treated as a silicone base polymer rather than a downstream finished sealant. Its technical core is hydroxyl-terminated PDMS, also described internationally as silanol-terminated PDMS, OH polymer or γ -hydroxypolydimethylsiloxane. The product sits between upstream silicone monomers and siloxane intermediates on one side, and downstream RTV sealants, mold-making silicones, electronic potting compounds, adhesives and coatings on the other. A narrow market scope is therefore necessary: broad silicone rubber, finished RTV sealants and general silicone oils would materially overstate the

addressable market. Under the narrow scope, the market is smaller but more analytically useful, because it captures the real base polymer supply pool and avoids double counting downstream compounders and distributors.

From a supply perspective, the global industry is structured around three groups: large multinational silicone producers, Chinese integrated silicone companies, and regional or specialty polymer suppliers. Multinational producers remain strong in high-purity, high-consistency and application-specific OH-PDMS grades, supported by global customer relationships and formulation expertise. Chinese producers have become increasingly important in bulk RTV-107 and hydroxyl silicone oil supply, benefiting from integrated access to DMC, siloxane intermediates and downstream silicone markets. North America and Europe also host several specialty suppliers focused on customized, high-value or smaller-volume applications. The gap between the broad longlist and the core formal list is mainly driven by the presence of trading companies, export brands, downstream compounders and regional suppliers with incomplete manufacturing evidence.

Demand remains anchored by construction sealants, but growth is gradually shifting toward electronics, electrical insulation, photovoltaic and renewable-energy materials, industrial bonding, mold-making and specialty coatings. Construction-related demand is cyclical and price-sensitive, which increases volatility in bulk RTV-107 grades. Electronics, automotive, energy and industrial applications place higher emphasis on low volatility, batch consistency, curing behavior, electrical reliability and long-term durability, supporting a more resilient demand base for higher-quality OH-PDMS products. As end markets tighten requirements for weatherability, low VOCs, durability and electrical safety, hydroxyl-terminated PDMS should maintain a stable role in silicone formulation systems, even though commodity grades will remain exposed to oversupply and price competition.

From a technology and product evolution perspective, the industry is not moving away from RTV-107 silicone rubber entirely; rather, it is improving viscosity control, molecular weight distribution, volatile content, terminal group stability, low-cyclic content and application-specific formulation compatibility. Leading producers are increasingly focused on high-purity and specialty grades for electronics, industrial and high-performance sealant applications, while regional suppliers compete more heavily in standard viscosity grades for mass-market sealants and industrial formulations. Future competition will therefore become more polarized: integrated producers with upstream cost control and strong quality systems will gain resilience, while small commodity-focused producers may face margin pressure during silicone downcycles.

From a policy and industry dynamics perspective, environmental regulation, chemical park management, energy consumption controls, low-VOC building material policies, electronics localization and renewable-energy investment will continue to influence the RTV-107 silicone rubber value chain. China's silicone capacity expansion has increased global supply flexibility but also intensified cyclicity in lower-end products. At the same time, international producers are using portfolio optimization, M&A and regional supply-chain restructuring to strengthen their positions in higher-value silicone materials. For 2026-2032, the market is expected to grow at a moderate pace, with revenue CAGR estimated at approximately 4.80%, driven by volume expansion in Asia and specialty demand growth, while pricing remains sensitive to DMC cycles and capacity utilization.

LP Information, Inc. (LPI) 's newest research report, the "107 Silicone Rubber Industry Forecast" looks at past sales and reviews total world 107 Silicone Rubber sales in 2025, providing a comprehensive analysis by region and market sector of projected 107 Silicone Rubber sales for 2026 through 2032. With 107 Silicone Rubber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 107 Silicone Rubber industry.

This Insight Report provides a comprehensive analysis of the global 107 Silicone Rubber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 107 Silicone Rubber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 107 Silicone Rubber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 107 Silicone Rubber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 107 Silicone Rubber.

This report presents a comprehensive overview, market shares, and growth opportunities of 107 Silicone Rubber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-component

Two-component

Segmentation Viscosity Grade:

Low Viscosity Grade

Medium Viscosity Grade

High Viscosity Grade

Segmentation Form:

Standard Hydroxyl-terminated PDMS

Modified Hydroxyl Silicone Polymer

Segmentation by Application:

Automobile

Electronics

Medical

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Momentive Performance Materials

Dow

Wacker Chemie AG

Elkem Silicones

Shin-Etsu Chemical

Hoshine Silicon

Shandong Dongyue Silicone

Zhejiang Wynca Chemical

Hubei Xingfa Chemicals

Gelest

AB Specialty Silicones

Jiangxi Bluestar Xinghuo Silicones

Hubei Longsheng Sihai

Zhejiang Hengye Cheng Silicone

Zhejiang Rongli High-tech

Shandong Baolongda New Material Co., Ltd.

Jiangshan Huashun Organosilicon

Alstone Industries

Genesee Polymers Corporation

United Chemical Technologies

BRB International

Henan Minmetals East Silicon

Huangshan Qiangli Chemical

Jinan Longcheng Organosilicon

Anhui Iota Silicone Oil

Key Questions Addressed in this Report

What is the 10-year outlook for the global 107 Silicone Rubber market?

What factors are driving 107 Silicone Rubber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 107 Silicone Rubber market opportunities vary by end market size?

How does 107 Silicone Rubber break out by Type, by Application?

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