

Global 100G DAC Cable Market Growth 2026-2032

<https://marketpublishers.com/r/G690B97930F1EN.html>

Date: May 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: G690B97930F1EN

Abstracts

The global 100G DAC Cable market size is predicted to grow from US\$ 1448 million in 2025 to US\$ 3154 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

In 2025, global 100G DAC Cable production reached approximately 32.17 million units, with an average global market price of around US\$46 per unit.

The gross profit margin of major companies in the industry is between 20% ? 34%.

In 2025, the global production capacity of 100G DAC Cable was approximately 42.89 million units.

100G DAC Cable is a direct attach copper cable assembly used for short-reach 100G data transmission in switches, servers, storage systems, and data centers. It provides a cost-effective and low-power interconnect solution for high-speed links, especially in rack-level and adjacent-rack applications requiring stable signal integrity and simple deployment.

The industrial chain of 100G DAC Cable includes upstream copper conductors, connectors, shielding materials, EEPROM chips, wire jackets, and test equipment. Midstream covers cable design, soldering, assembly, signal tuning, and validation. Downstream applications mainly include data centers, cloud networking, enterprise switches, storage equipment, and high-speed server interconnection.

United States market for 100G DAC Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for 100G DAC Cable is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for 100G DAC Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key 100G DAC Cable players cover Amphenol Corporation, Molex, TE Connectivity, Juniper Networks, Volex, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the '100G DAC Cable Industry Forecast' looks at past sales and reviews total world 100G DAC Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected 100G DAC Cable sales for 2026 through 2032. With 100G DAC Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 100G DAC Cable industry.

This Insight Report provides a comprehensive analysis of the global 100G DAC Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 100G DAC Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 100G DAC Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 100G DAC Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 100G DAC Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of 100G DAC Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive 100G DAC Cable

Active 100G DAC Cable

Segmentation by Interface Form:

100G QSFP28 to QSFP28 DAC

100G QSFP28 to 4x25G SFP28 Breakout DAC

Segmentation by Application:

Cloud Storage

Router

Switch

Server

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Corporation

Molex

TE Connectivity

Juniper Networks

Volex

Nvidia

Luxshare Precision

Panduit

Samtec

Proterial, Ltd

JPC Connectivity

Kingsignal

Zhaolong Interconnect

Huber+Suhner

BizLink

Shenzhen Sopto Technology

ATOP Corporation

Broadex Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global 100G DAC Cable market?

What factors are driving 100G DAC Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 100G DAC Cable market opportunities vary by end market size?

How does 100G DAC Cable break out by Type, by Application?

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