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Global 1-Octanethiol Market Growth 2025-2031

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Abstracts

The global 1-Octanethiol market size is predicted to grow from US$ 117 million in 2025 to US$ 140 million in 2031; it is expected to grow at a CAGR of 3.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

1-Octanethiol (CAS 111–88–6), also known as N-octyl Mercaptan, is a colorless transparent liquid,mainly in the production of rubber assistant, medicine, herbicides intermediate, etc. 1-octanethiol is a chemical compound with the formula C8H18S. It belongs to the family of mercaptans, which are organic compounds containing a sulfhydryl group (-SH) attached to a carbon atom. In the case of 1-Octanethiol, the sulfhydryl group is attached to the first carbon of an eight-carbon chain, hence the 'N-octyl' designation, which indicates that the thiol group is at the end (or 'normal' position) of the octyl chain.

1-Octanethiol is a colorless to pale yellow liquid with a strong, unpleasant odor that is characteristic of many thiols. It is used in various industrial applications, including as a chemical intermediate, a stabilizer in the production of polymers, and as a chain transfer agent in free-radical polymerization to control the molecular weight of the resulting polymers.

The 1-Octanethiol market is poised for steady growth, underpinned by its versatile applications across multiple industries and regions. While challenges such as raw material price volatility and regulatory constraints exist, the compound's critical role in polymerization processes, rubber stabilization, and agrochemical synthesis ensures its continued relevance. The market's expansion into emerging economies and specialized

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applications further highlights its potential. To capitalize on these opportunities, stakeholders should focus on sustainable practices, innovation, and strategic partnerships to navigate the evolving market landscape.

The major global manufacturers of 1-Octanethiol include Chevron Phillips Chemical, Arkema, Isu Chemical, Sanmenxia Aoke Chemical Industry. In 2024, the world's top three vendors accounted for 98.71% Share of the revenue. This highly concentrated production landscape underscores the specialized nature of 1-Octanethiol manufacturing, with limited suppliers catering to global demand.

The manufacturing process of 1-Octanethiol generates significant environmental pollution, particularly through the emission of sulfur-containing compounds and organic pollutants. In recent years, as global environmental regulations have tightened—especially regarding hazardous chemical production—the industry has faced growing sustainability pressures.

To sustain growth, industry players are investing in R&D for odor-reduced formulations and bio-derived alternatives, while optimizing supply chains to mitigate cost instability. Leading companies like Arkema, Chevron Phillips Chemical, and Isu Chemical dominate the market through strategic innovations and regional expansions. Looking ahead, the 1-Octanethiol market is projected to grow at a moderate pace, with long-term success hinging on advancements in green chemistry solutions and adaptability to evolving regulatory landscapes. Stakeholders are advised to prioritize technological innovation, supply chain resilience, and targeted expansion in high-growth regions to capitalize on niche applications and offset existing market challenges.

LP Information, Inc. (LPI) ' newest research report, the “1-Octanethiol Industry Forecast” looks at past sales and reviews total world 1-Octanethiol sales in 2024, providing a comprehensive analysis by region and market sector of projected 1-Octanethiol sales for 2025 through 2031. With 1-Octanethiol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 1-Octanethiol industry.

This Insight Report provides a comprehensive analysis of the global 1-Octanethiol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1-Octanethiol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global

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1-Octanethiol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1-Octanethiol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1-Octanethiol.

This report presents a comprehensive overview, market shares, and growth opportunities of 1-Octanethiol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity ? 98.5%

Purity

Segmentation by Application:

Rubber

Polymer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chevron Phillips Chemical

Arkema

Isu Chemical

Sanmenxia Aoke Chemical Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1-Octanethiol market?
What factors are driving 1-Octanethiol market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do 1-Octanethiol market opportunities vary by end market size?
How does 1-Octanethiol break out by Type, by Application?

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