

Global 1-Indanone Market Growth 2026-2032

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Abstracts

The global 1-Indanone market size is predicted to grow from US\$ 48.16 million in 2025 to US\$ 66.23 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

1-Indanone (CAS 83-33-0) is a white to pale yellow crystalline powder that serves as a key intermediate in pharmaceutical synthesis, particularly as an essential raw material for the anti-HIV drug indinavir and the Parkinson's disease drug rasagiline. Its upstream raw materials mainly consist of the petrochemical derivatives indan and benzene-based compounds. Downstream customers primarily include active pharmaceutical ingredient manufacturers and pharmaceutical companies. In 2025, the global production capacity of 1-indanone is estimated at approximately 5,210 metric tons, with sales volume of around 4,689 metric tons and an average ex-factory price of approximately US\$ 10,500 per metric ton. The industry's gross profit margin typically ranges from 16% to 24%, with notable variations among producers of different purity grades and production scales.

Major producers in the global 1-indanone market include JFE Chemical in Japan and several pharmaceutical intermediate companies in China, which together form the supply system for industrial-grade products. Leveraging its petrochemical industry chain and cost characteristics, China holds a certain share in global 1-indanone production. Stable growth in market demand is primarily driven by the sustained production of antiretroviral drugs such as indinavir and the rising demand for Parkinson's disease drugs like rasagiline in aging societies. Meanwhile, the gradual expansion of its applications in fine chemical sectors such as fragrances, dyes, and optoelectronic materials provides diversified support to the industry.

Future technological upgrades will center on green synthesis processes and continuous flow production to address the high chromium pollution and energy intensity of traditional oxidation routes. Research into biocatalytic methods and novel catalytic

oxidation systems is advancing, which is expected to enhance production compliance and cost competitiveness under tightening environmental regulations. The post-patent generic drug volume growth will boost demand for high-quality 1-indanone, prompting producers to upgrade product structures toward pharmaceutical grade and higher purity. Furthermore, active exploration of indanone-derived new molecules in antiviral and anti-inflammatory drug research and development will render custom synthesis and contract development and manufacturing services emerging growth highlights for the industry.

Core growth drivers stem from the rigid demand of global chronic disease management. The long-term widespread use of HIV treatments and the increasing number of Parkinson's disease patients due to population aging constitute irreplaceable raw material requirements for 1-indanone. The expansion of generic drug markets leads to continued growth in active pharmaceutical ingredient intermediate procurement, especially as local formulation production capacity in emerging markets further boosts upstream intermediate trade. Moreover, supply chain interactions between China and India in the pharmaceutical intermediate sector help rationalize production costs and improve supply reliability, thereby enhancing overall market accessibility.

The industry still faces notable obstacles. Stricter environmental regulations impose high treatment costs for chromium-containing wastewater from traditional processes, forcing some small-scale producers to face remediation pressure or choose to exit. Price volatility of raw materials indan and benzene-based compounds, largely influenced by international crude oil markets and the downstream aromatics industry chain, brings uncertainty to cost control for producers. Additionally, product applications remain relatively narrow, with excessive reliance on a few mature drugs. If these drugs are replaced by next-generation therapies or see drastic price declines after patent expiration, market demand may experience periodic contraction, highlighting the industry's need for strengthened resilience.

LP Information, Inc. (LPI) ' newest research report, the "1-Indanone Industry Forecast" looks at past sales and reviews total world 1-Indanone sales in 2025, providing a comprehensive analysis by region and market sector of projected 1-Indanone sales for 2026 through 2032. With 1-Indanone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1-Indanone industry.

This Insight Report provides a comprehensive analysis of the global 1-Indanone landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1-Indanone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1-Indanone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1-Indanone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1-Indanone.

This report presents a comprehensive overview, market shares, and growth opportunities of 1-Indanone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity 98%

Purity 99%

Others

Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Other

Segmentation by Sales Channel:

Online Sales

Offline Sales

Segmentation by Application:

Indinavir Intermediates

Rasagiline Intermediates

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JFE Chemical

V & V Pharma Industries

Siping Fine Chemical

Hefei TianRui Pharmaceutical Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1-Indanone market?

What factors are driving 1-Indanone market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do 1-Indanone market opportunities vary by end market size?
How does 1-Indanone break out by Type, by Application?

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