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Global 1-Chloro-1,2,2,2-tetrafluoroethane Market Growth 2026-2032

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Abstracts

The global 1-Chloro-1,2,2,2-tetrafluoroethane market size is predicted to grow from US$ 127 million in 2025 to US$ 158 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

In 2024, global 1-Chloro-1,2,2,2-tetrafluoroethane production reached approximately 1,800 tons, with an average global market price of around US$ 70 per kilogram. 1-Chloro-1,2,2,2-tetrafluoroethane is a chlorofluorocarbon (CFC) derivative with the chemical formula C?ClF?, commonly known as CFC-114a. It is a colorless, nonflammable gas under ambient conditions and has been used primarily as a refrigerant, propellant, and intermediate in the production of other fluorochemicals. Due to its chlorine content, it contributes to ozone layer depletion, leading to its phase-out under international environmental agreements such as the Montreal Protocol. It is chemically stable, has a high vapor pressure, and a relatively long atmospheric lifetime, which makes it persistent in the environment.

The key market drivers for 1-Chloro-1,2,2,2-tetrafluoroethane (also known as CFC-114a) primarily stem from its historical role as a refrigerant, propellant, and chemical intermediate in the production of fluorinated compounds. It was valued for its thermal stability, non-flammability, and effective heat transfer properties in refrigeration and air conditioning systems, as well as its use in specialty aerosol applications. Additionally, its chemical reactivity made it a useful feedstock for synthesizing other chlorofluorocarbon and hydrofluorocarbon derivatives. However, its market demand has declined significantly due to regulatory restrictions under the Montreal Protocol, which mandated the phase-out of ozone-depleting substances. Today, residual demand exists mainly in niche industrial applications, legacy equipment maintenance, and as a controlled laboratory or research chemical, often under strict environmental controls and

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recovery/recycling programs.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "1-Chloro-1,2,2,2-tetrafluoroethane Industry Forecast" looks at past sales and reviews total world 1-Chloro-1,2,2,2-tetrafluoroethane sales in 2025, providing a comprehensive analysis by region and market sector of projected 1-Chloro-1,2,2,2-tetrafluoroethane sales for 2026 through 2032. With 1-Chloro-1,2,2,2-tetrafluoroethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world 1-Chloro-1,2,2,2-tetrafluoroethane industry.

This Insight Report provides a comprehensive analysis of the global 1-Chloro-1,2,2,2-tetrafluoroethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1-Chloro-1,2,2,2-tetrafluoroethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1-Chloro-1,2,2,2-tetrafluoroethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1-Chloro-1,2,2,2-tetrafluoroethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1-Chloro-1,2,2,2-tetrafluoroethane.

This report presents a comprehensive overview, market shares, and growth opportunities of 1-Chloro-1,2,2,2-tetrafluoroethane market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Industrial Grade (>95%)

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High-pruity Grade (>99.5%)

Segmentation by Application:

Pharmaceuticals

Refrigeration

Aerosol Propellants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- DuPont
- Honeywell
- Solvay
- Arkema
- Daikin

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SRF Limited

Navin Fluorine

Gujarat Fluorochemicals

Dongyue Group

Shaanxi Dideu Medichem

Henan Tianfu Chemical

Dayang Chem (Hangzhou)

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1-Chloro-1,2,2,2-tetrafluoroethane market?

What factors are driving 1-Chloro-1,2,2,2-tetrafluoroethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1-Chloro-1,2,2,2-tetrafluoroethane market opportunities vary by end market size?

How does 1-Chloro-1,2,2,2-tetrafluoroethane break out by Type, by Application?

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