

Global 1-Butene Market Growth 2026-2032

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Abstracts

The global 1-Butene market size is predicted to grow from US\$ 33600 million in 2025 to US\$ 45650 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

In 2025, global sales volume of 1-butene reached 27.41 million tons, with an average price of \$1,253 per ton.

1-Butene, also known as Butene-1 or α -Butylene, is a linear alpha-olefin. It is a flammable and colorless gas at room temperature. 1-Butene can be manufactured by the dimerization of ethylene or the separation from crude C4 stream. As an important chemical raw materials, 1-Butene is widely used in the production of polybutylene, maleic anhydride, butanol and so on.

Global 1-Butene key players include Evonik, Shell, ExxonMobil, CP Chemical, etc. Global top four manufacturers hold a share over 55%. Europe is the largest market, with a share about 15%, followed by Asia, and North America, both have a share about 25 percent. In terms of product, Crude C4 Separation Product is the largest segment, with a share over 70%. And in terms of application, the largest application is Polyethylene, followed by Secondary butyl alcohol(SBA)/Methyl ethyl ketone (MEK), 1,3-Butadiene, etc.

The raw materials and cost structures for 1-butene production vary significantly depending on the specific manufacturing process employed. For the C4 fraction separation method, the primary feedstock consists of C4 fractions byproducts generated by steam cracking units or FCC units which contain approximately 10% to 15% 1-butene and exist as a mixture alongside isobutene, 2-butene, butadiene, butane, and other components. In the cost structure of this production route, raw materials (the C4 fraction) constitute the dominant factor; C4 prices are directly influenced by the

prices of naphtha and crude oil, as well as the operating rates of cracking units. When cracking units primarily utilize light feedstocks (such as ethane), the yield of C4 fractions decreases, leading to tighter supplies of 1-butene and upward pressure on prices. The separation process involves multiple stages including extractive distillation (to remove isobutene), selective hydrogenation (to remove butadiene), and standard distillation (to separate 2-butene) resulting in high energy consumption and significant capital investment in equipment; furthermore, solvent loss and recovery efficiency also play a role in determining overall costs. Conversely, the ethylene dimerization method relies on ethylene as its sole feedstock; under the catalysis of nickel-based homogeneous catalysts (such as PNP ligand complexes) and co-catalysts (such as methylaluminumoxane [MAO] or diethylaluminum chloride [DEAC]), ethylene undergoes selective dimerization to yield a product with a purity exceeding 99.5%. In the cost structure of this production route, ethylene feedstock accounts for the largest share (ethylene prices typically constitute 60%-70% of production costs); although catalysts and co-catalysts (nickel complexes and aluminum compounds) are consumed in small quantities, their high unit costs contribute significantly to overall expenses. The advantages of this route include high product purity, the elimination of the need for complex separation processes, immunity to fluctuations in C4 feedstock supply, and the potential for integration with ethylene production facilities to reduce logistics costs.

LP Information, Inc. (LPI) ' newest research report, the "1-Butene Industry Forecast" looks at past sales and reviews total world 1-Butene sales in 2025, providing a comprehensive analysis by region and market sector of projected 1-Butene sales for 2026 through 2032. With 1-Butene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1-Butene industry.

This Insight Report provides a comprehensive analysis of the global 1-Butene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1-Butene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1-Butene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1-Butene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and

quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1-Butene.

This report presents a comprehensive overview, market shares, and growth opportunities of 1-Butene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crude C4 Separation

Ethylene Dimerization

Other

Segmentation by Purity:

>99.0%

93%-98.5%

Segmentation by Product Form:

Gas

Liquid

Segmentation by Application:

Polyethylene

Secondary butyl alcohol(SBA) or Methyl ethyl ketone (MEK)

1,3-Butadiene

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik (DE)

Shell (GB/NL)

ExxonMobil (US)

Chevron Phillips Chemical (US)

Linde (GB/IE)

Mitsui Chemical (JP)

Sumitomo Chemical (JP)

ENEOS (JP)

Idemitsu Kosan (JP)

Sabic (SA)

Braskem (BR)

IndianOil (IN)

OPaL (IN)

Qatar Chemical (QA)

Nizhnekamskneftekhim (RU)

PTT (TH)

CNPC (CN)

SINOPEC (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1-Butene market?

What factors are driving 1-Butene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1-Butene market opportunities vary by end market size?

How does 1-Butene break out by Type, by Application?

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