

Global 1, 4-Butane Sultone Market Growth 2026-2032

<https://marketpublishers.com/r/GB0ABA80C4E5EN.html>

Date: June 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: GB0ABA80C4E5EN

Abstracts

The global 1, 4-Butane Sultone market size is predicted to grow from US\$ 17.12 million in 2025 to US\$ 23.58 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

1,4-Butanesulfonyl lactone is a colorless to pale yellow transparent liquid and an important organic chemical intermediate. Its main use is as a sulfonyl alkylating agent, widely used as an additive in lithium-ion battery electrolytes (to improve cycle life), in the synthesis of sulfonate surfactants, as a pharmaceutical intermediate, and in electroplating.

The core upstream raw materials mainly originate from the C4 petrochemical industry chain. The most important direct precursor is 1,4-butanediol (BDO) or its derivatives, synthesized through reaction with sulfonating agents such as fuming sulfuric acid or chlorosulfonic acid.

Global sales are projected to be around 500 tons in 2025, with an average market price of approximately US\$35,000 per ton. The industry's gross profit margin is in the range of 20%~35%.

1,4-Butanesulfonyl lactone, as a key fine chemical intermediate and sulfonyl alkylating agent, is closely linked to the development of several cutting-edge industries. It is currently in a period of growth driven by both demand and technology, but it also faces significant challenges from regulatory and market perspectives. The commercialization of semi-solid-state batteries and silicon-oxygen anodes has placed extremely high demands on the elasticity and thermal stability of solid electrolyte interphase (SEI) films. Due to its excellent film-forming toughness and gas-suppressing ability, 1,4-BS has seen a significant increase in its addition ratio in electrolyte formulations. Secondly, under the trend of green chemistry, 1,4-BS-derived betaine-based amphoteric

surfactants, with their excellent biodegradability and low irritation, have opened up new opportunities in the daily chemical market.

LP Information, Inc. (LPI) ' newest research report, the "1, 4-Butane Sultone Industry Forecast" looks at past sales and reviews total world 1, 4-Butane Sultone sales in 2025, providing a comprehensive analysis by region and market sector of projected 1, 4-Butane Sultone sales for 2026 through 2032. With 1, 4-Butane Sultone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world 1, 4-Butane Sultone industry.

This Insight Report provides a comprehensive analysis of the global 1, 4-Butane Sultone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on 1, 4-Butane Sultone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global 1, 4-Butane Sultone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for 1, 4-Butane Sultone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global 1, 4-Butane Sultone.

This report presents a comprehensive overview, market shares, and growth opportunities of 1, 4-Butane Sultone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

99%

98%

Other

Segmentation by Moisture Content:

?100 ppm

?200 ppm

Other

Segmentation by Grade:

Electronic Grade

Industrial Grade

Other

Segmentation by Application:

Lithium-Ion Batteries

Pharmaceuticals

Photosensitive Materials

Electroplating

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Minakem

Hopax Fine Chemicals

Wuhan Jihechang

Suzhou Cheerchem Advanced Material

Zhejiang Yangfan

Wuhan Pinestone Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global 1, 4-Butane Sultone market?

What factors are driving 1, 4-Butane Sultone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do 1, 4-Butane Sultone market opportunities vary by end market size?

How does 1, 4-Butane Sultone break out by Type, by Application?

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