

# Global Glass Fiber Battery Separator Felt Market Growth 2026-2032

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## Abstracts

The global Glass Fiber Battery Separator Felt market size is predicted to grow from US\$ 763 million in 2025 to US\$ 1187 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Glass Fiber Battery Separator Felt reached approximately 183.6 K tons, with an average global market price of around 4,250.3 USD/ton.

Glass Fiber Battery Separator Felt refers to a porous, fibrous membrane material made of high-purity glass fiber (typically borosilicate glass or alkali-free glass) through processes such as non-woven needling or wet-laid forming. It serves as a core component in batteries (mainly lithium-ion batteries, sodium-ion batteries, and flow batteries), functioning to physically separate the positive and negative electrodes to prevent short circuits while allowing the free passage of electrolyte ions to ensure ion conduction. With excellent thermal stability, chemical inertness, and high porosity, it effectively enhances battery safety and cycle performance.

Demand for Glass Fiber Battery Separator Felt is primarily driven by the rapid development of the global new energy vehicle industry, the large-scale deployment of energy storage systems, and the increasing demand for high-safety, long-cycle batteries. Additionally, the continuous advancement of battery technology (such as high-voltage and high-energy-density batteries) further boosts the requirement for high-performance separators. Business opportunities lie in the R&D of ultra-thin, high-strength glass fiber separator felts to adapt to lightweight battery designs, the modification of surface properties to improve electrolyte wettability and compatibility, the expansion of applications in emerging battery types (e.g., solid-state batteries), and the optimization of production processes to reduce costs and improve large-scale

production capacity.

LP Information, Inc. (LPI) ' newest research report, the “Glass Fiber Battery Separator Felt Industry Forecast” looks at past sales and reviews total world Glass Fiber Battery Separator Felt sales in 2025, providing a comprehensive analysis by region and market sector of projected Glass Fiber Battery Separator Felt sales for 2026 through 2032. With Glass Fiber Battery Separator Felt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glass Fiber Battery Separator Felt industry.

This Insight Report provides a comprehensive analysis of the global Glass Fiber Battery Separator Felt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glass Fiber Battery Separator Felt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glass Fiber Battery Separator Felt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glass Fiber Battery Separator Felt and breaks down the forecast by Glass Fiber Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glass Fiber Battery Separator Felt.

This report presents a comprehensive overview, market shares, and growth opportunities of Glass Fiber Battery Separator Felt market by product type, application, key manufacturers and key regions and countries.

Segmentation by Glass Fiber Type:

Alkali-Free Glass Fiber

Borosilicate Glass Fiber

Low-Dielectric Glass Fiber

### Segmentation by Manufacturing Process:

Needle-Punched Non-Woven Type

Wet-Laid Non-Woven Type

Binder-Free Molding Type

Calendered Compaction Type

### Segmentation by Physical Form:

Roll-Type Glass Fiber Battery Separator Felt

Sheet-Type Glass Fiber Battery Separator Felt

### Segmentation by Application:

Lithium-Ion Battery

Sodium-Ion Battery

Aqueous Zinc-Ion Battery

Flow Battery

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangsu Changhai

Hollingsworth & Vose

ENTEK

Alkegen

Freudenberg

Chang Zhou Jiu Lian Battery Material

Jiangsu Dall Energy Saving Technology

Tianma Group

TCYC

Xiamen TOB New Energy Technology

Zisun Technology

Jiangsu Mingguan

Rijie Group

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Glass Fiber Battery Separator Felt market?

What factors are driving Glass Fiber Battery Separator Felt market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glass Fiber Battery Separator Felt market opportunities vary by end market size?

How does Glass Fiber Battery Separator Felt break out by Glass Fiber Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Glass Fiber Battery Separator Felt Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glass Fiber Battery Separator Felt by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glass Fiber Battery Separator Felt by Country/Region, 2021, 2025 & 2032
- 2.2 Glass Fiber Battery Separator Felt Segment by Glass Fiber Type
  - 2.2.1 Alkali-Free Glass Fiber
  - 2.2.2 Borosilicate Glass Fiber
  - 2.2.3 Low-Dielectric Glass Fiber
  - 2.2.4 Glass Fiber Battery Separator Felt Sales by Glass Fiber Type
    - 2.2.4.1 Global Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type (2021-2026)
    - 2.2.4.2 Global Glass Fiber Battery Separator Felt Revenue and Market Share by Glass Fiber Type (2021-2026)
    - 2.2.4.3 Global Glass Fiber Battery Separator Felt Sale Price by Glass Fiber Type (2021-2026)
- 2.3 Glass Fiber Battery Separator Felt Segment by Manufacturing Process
  - 2.3.1 Needle-Punched Non-Woven Type
  - 2.3.2 Wet-Laid Non-Woven Type
  - 2.3.3 Binder-Free Molding Type
  - 2.3.4 Calendered Compaction Type
  - 2.3.5 Glass Fiber Battery Separator Felt Sales by Manufacturing Process
    - 2.3.5.1 Global Glass Fiber Battery Separator Felt Sales Market Share by

## Manufacturing Process (2021-2026)

2.3.5.2 Global Glass Fiber Battery Separator Felt Revenue and Market Share by Manufacturing Process (2021-2026)

2.3.5.3 Global Glass Fiber Battery Separator Felt Sale Price by Manufacturing Process (2021-2026)

## 2.4 Glass Fiber Battery Separator Felt Segment by Physical Form

2.4.1 Roll-Type Glass Fiber Battery Separator Felt

2.4.2 Sheet-Type Glass Fiber Battery Separator Felt

2.4.3 Glass Fiber Battery Separator Felt Sales by Physical Form

2.4.3.1 Global Glass Fiber Battery Separator Felt Sales Market Share by Physical Form (2021-2026)

2.4.3.2 Global Glass Fiber Battery Separator Felt Revenue and Market Share by Physical Form (2021-2026)

2.4.3.3 Global Glass Fiber Battery Separator Felt Sale Price by Physical Form (2021-2026)

## 2.5 Glass Fiber Battery Separator Felt Segment by Application

2.5.1 Lithium-Ion Battery

2.5.2 Sodium-Ion Battery

2.5.3 Aqueous Zinc-Ion Battery

2.5.4 Flow Battery

2.5.5 Glass Fiber Battery Separator Felt Sales by Application

2.5.5.1 Global Glass Fiber Battery Separator Felt Sale Market Share by Application (2021-2026)

2.5.5.2 Global Glass Fiber Battery Separator Felt Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Glass Fiber Battery Separator Felt Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Glass Fiber Battery Separator Felt Breakdown Data by Company

3.1.1 Global Glass Fiber Battery Separator Felt Annual Sales by Company (2021-2026)

3.1.2 Global Glass Fiber Battery Separator Felt Sales Market Share by Company (2021-2026)

3.2 Global Glass Fiber Battery Separator Felt Annual Revenue by Company (2021-2026)

3.2.1 Global Glass Fiber Battery Separator Felt Revenue by Company (2021-2026)

3.2.2 Global Glass Fiber Battery Separator Felt Revenue Market Share by Company

(2021-2026)

3.3 Global Glass Fiber Battery Separator Felt Sale Price by Company

3.4 Key Manufacturers Glass Fiber Battery Separator Felt Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Glass Fiber Battery Separator Felt Product Location Distribution

3.4.2 Players Glass Fiber Battery Separator Felt Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR GLASS FIBER BATTERY SEPARATOR FELT BY GEOGRAPHIC REGION**

4.1 World Historic Glass Fiber Battery Separator Felt Market Size by Geographic Region (2021-2026)

4.1.1 Global Glass Fiber Battery Separator Felt Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glass Fiber Battery Separator Felt Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glass Fiber Battery Separator Felt Market Size by Country/Region (2021-2026)

4.2.1 Global Glass Fiber Battery Separator Felt Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glass Fiber Battery Separator Felt Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glass Fiber Battery Separator Felt Sales Growth

4.4 APAC Glass Fiber Battery Separator Felt Sales Growth

4.5 Europe Glass Fiber Battery Separator Felt Sales Growth

4.6 Middle East & Africa Glass Fiber Battery Separator Felt Sales Growth

## **5 AMERICAS**

5.1 Americas Glass Fiber Battery Separator Felt Sales by Country

5.1.1 Americas Glass Fiber Battery Separator Felt Sales by Country (2021-2026)

5.1.2 Americas Glass Fiber Battery Separator Felt Revenue by Country (2021-2026)

5.2 Americas Glass Fiber Battery Separator Felt Sales by Glass Fiber Type

(2021-2026)

5.3 Americas Glass Fiber Battery Separator Felt Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Glass Fiber Battery Separator Felt Sales by Region

6.1.1 APAC Glass Fiber Battery Separator Felt Sales by Region (2021-2026)

6.1.2 APAC Glass Fiber Battery Separator Felt Revenue by Region (2021-2026)

6.2 APAC Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026)

6.3 APAC Glass Fiber Battery Separator Felt Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Glass Fiber Battery Separator Felt by Country

7.1.1 Europe Glass Fiber Battery Separator Felt Sales by Country (2021-2026)

7.1.2 Europe Glass Fiber Battery Separator Felt Revenue by Country (2021-2026)

7.2 Europe Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026)

7.3 Europe Glass Fiber Battery Separator Felt Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Glass Fiber Battery Separator Felt by Country

8.1.1 Middle East & Africa Glass Fiber Battery Separator Felt Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Glass Fiber Battery Separator Felt Revenue by Country

(2021-2026)

8.2 Middle East & Africa Glass Fiber Battery Separator Felt Sales by Glass Fiber Type

(2021-2026)

8.3 Middle East & Africa Glass Fiber Battery Separator Felt Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glass Fiber Battery Separator Felt

10.3 Manufacturing Process Analysis of Glass Fiber Battery Separator Felt

10.4 Industry Chain Structure of Glass Fiber Battery Separator Felt

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glass Fiber Battery Separator Felt Distributors

11.3 Glass Fiber Battery Separator Felt Customer

## **12 WORLD FORECAST REVIEW FOR GLASS FIBER BATTERY SEPARATOR FELT BY GEOGRAPHIC REGION**

12.1 Global Glass Fiber Battery Separator Felt Market Size Forecast by Region

12.1.1 Global Glass Fiber Battery Separator Felt Forecast by Region (2027-2032)

12.1.2 Global Glass Fiber Battery Separator Felt Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Glass Fiber Battery Separator Felt Forecast by Glass Fiber Type (2027-2032)

12.7 Global Glass Fiber Battery Separator Felt Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Jiangsu Changhai

13.1.1 Jiangsu Changhai Company Information

13.1.2 Jiangsu Changhai Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.1.3 Jiangsu Changhai Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Jiangsu Changhai Main Business Overview

13.1.5 Jiangsu Changhai Latest Developments

13.2 Hollingsworth & Vose

13.2.1 Hollingsworth & Vose Company Information

13.2.2 Hollingsworth & Vose Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.2.3 Hollingsworth & Vose Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hollingsworth & Vose Main Business Overview

13.2.5 Hollingsworth & Vose Latest Developments

13.3 ENTEK

13.3.1 ENTEK Company Information

13.3.2 ENTEK Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.3.3 ENTEK Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ENTEK Main Business Overview

13.3.5 ENTEK Latest Developments

13.4 Alkegen

13.4.1 Alkegen Company Information

13.4.2 Alkegen Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.4.3 Alkegen Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Alkegen Main Business Overview

13.4.5 Alkegen Latest Developments

13.5 Freudenberg

13.5.1 Freudenberg Company Information

13.5.2 Freudenberg Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.5.3 Freudenberg Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Freudenberg Main Business Overview

13.5.5 Freudenberg Latest Developments

13.6 Chang Zhou Jiu Lian Battery Material

13.6.1 Chang Zhou Jiu Lian Battery Material Company Information

13.6.2 Chang Zhou Jiu Lian Battery Material Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.6.3 Chang Zhou Jiu Lian Battery Material Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Chang Zhou Jiu Lian Battery Material Main Business Overview

13.6.5 Chang Zhou Jiu Lian Battery Material Latest Developments

13.7 Jiangsu Dall Energy Saving Technology

13.7.1 Jiangsu Dall Energy Saving Technology Company Information

13.7.2 Jiangsu Dall Energy Saving Technology Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.7.3 Jiangsu Dall Energy Saving Technology Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Jiangsu Dall Energy Saving Technology Main Business Overview

13.7.5 Jiangsu Dall Energy Saving Technology Latest Developments

13.8 Tianma Group

13.8.1 Tianma Group Company Information

13.8.2 Tianma Group Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.8.3 Tianma Group Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Tianma Group Main Business Overview

13.8.5 Tianma Group Latest Developments

13.9 TCYC

13.9.1 TCYC Company Information

13.9.2 TCYC Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.9.3 TCYC Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 TCYC Main Business Overview

13.9.5 TCYC Latest Developments

13.10 Xiamen TOB New Energy Technology

13.10.1 Xiamen TOB New Energy Technology Company Information

13.10.2 Xiamen TOB New Energy Technology Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.10.3 Xiamen TOB New Energy Technology Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Xiamen TOB New Energy Technology Main Business Overview

13.10.5 Xiamen TOB New Energy Technology Latest Developments

13.11 Zisun Technology

13.11.1 Zisun Technology Company Information

13.11.2 Zisun Technology Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.11.3 Zisun Technology Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zisun Technology Main Business Overview

13.11.5 Zisun Technology Latest Developments

13.12 Jiangsu Mingguan

13.12.1 Jiangsu Mingguan Company Information

13.12.2 Jiangsu Mingguan Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.12.3 Jiangsu Mingguan Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jiangsu Mingguan Main Business Overview

13.12.5 Jiangsu Mingguan Latest Developments

13.13 Rijie Group

13.13.1 Rijie Group Company Information

13.13.2 Rijie Group Glass Fiber Battery Separator Felt Product Portfolios and Specifications

13.13.3 Rijie Group Glass Fiber Battery Separator Felt Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Rijie Group Main Business Overview

13.13.5 Rijie Group Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Glass Fiber Battery Separator Felt Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Glass Fiber Battery Separator Felt Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Alkali-Free Glass Fiber
- Table 4. Major Players of Borosilicate Glass Fiber
- Table 5. Major Players of Low-Dielectric Glass Fiber
- Table 6. Global Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026) & (Kilotons)
- Table 7. Global Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type (2021-2026)
- Table 8. Global Glass Fiber Battery Separator Felt Revenue by Glass Fiber Type (2021-2026) & (\$ million)
- Table 9. Global Glass Fiber Battery Separator Felt Revenue Market Share by Glass Fiber Type (2021-2026)
- Table 10. Global Glass Fiber Battery Separator Felt Sale Price by Glass Fiber Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Needle-Punched Non-Woven Type
- Table 12. Major Players of Wet-Laid Non-Woven Type
- Table 13. Major Players of Binder-Free Molding Type
- Table 14. Major Players of Calendered Compaction Type
- Table 15. Global Glass Fiber Battery Separator Felt Sales by Manufacturing Process (2021-2026) & (Kilotons)
- Table 16. Global Glass Fiber Battery Separator Felt Sales Market Share by Manufacturing Process (2021-2026)
- Table 17. Global Glass Fiber Battery Separator Felt Revenue by Manufacturing Process (2021-2026) & (\$ million)
- Table 18. Global Glass Fiber Battery Separator Felt Revenue Market Share by Manufacturing Process (2021-2026)
- Table 19. Global Glass Fiber Battery Separator Felt Sale Price by Manufacturing Process (2021-2026) & (US\$/Ton)
- Table 20. Major Players of Roll-Type Glass Fiber Battery Separator Felt
- Table 21. Major Players of Sheet-Type Glass Fiber Battery Separator Felt
- Table 22. Global Glass Fiber Battery Separator Felt Sales by Physical Form (2021-2026) & (Kilotons)

Table 23. Global Glass Fiber Battery Separator Felt Sales Market Share by Physical Form (2021-2026)

Table 24. Global Glass Fiber Battery Separator Felt Revenue by Physical Form (2021-2026) & (\$ million)

Table 25. Global Glass Fiber Battery Separator Felt Revenue Market Share by Physical Form (2021-2026)

Table 26. Global Glass Fiber Battery Separator Felt Sale Price by Physical Form (2021-2026) & (US\$/Ton)

Table 27. Global Glass Fiber Battery Separator Felt Sale by Application (2021-2026) & (Kilotons)

Table 28. Global Glass Fiber Battery Separator Felt Sale Market Share by Application (2021-2026)

Table 29. Global Glass Fiber Battery Separator Felt Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Glass Fiber Battery Separator Felt Revenue Market Share by Application (2021-2026)

Table 31. Global Glass Fiber Battery Separator Felt Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Glass Fiber Battery Separator Felt Sales by Company (2021-2026) & (Kilotons)

Table 33. Global Glass Fiber Battery Separator Felt Sales Market Share by Company (2021-2026)

Table 34. Global Glass Fiber Battery Separator Felt Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Glass Fiber Battery Separator Felt Revenue Market Share by Company (2021-2026)

Table 36. Global Glass Fiber Battery Separator Felt Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Glass Fiber Battery Separator Felt Producing Area Distribution and Sales Area

Table 38. Players Glass Fiber Battery Separator Felt Products Offered

Table 39. Glass Fiber Battery Separator Felt Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Glass Fiber Battery Separator Felt Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global Glass Fiber Battery Separator Felt Sales Market Share Geographic Region (2021-2026)

Table 44. Global Glass Fiber Battery Separator Felt Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Glass Fiber Battery Separator Felt Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Glass Fiber Battery Separator Felt Sales by Country/Region (2021-2026) & (Kilotons)

Table 47. Global Glass Fiber Battery Separator Felt Sales Market Share by Country/Region (2021-2026)

Table 48. Global Glass Fiber Battery Separator Felt Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Glass Fiber Battery Separator Felt Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Glass Fiber Battery Separator Felt Sales by Country (2021-2026) & (Kilotons)

Table 51. Americas Glass Fiber Battery Separator Felt Sales Market Share by Country (2021-2026)

Table 52. Americas Glass Fiber Battery Separator Felt Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026) & (Kilotons)

Table 54. Americas Glass Fiber Battery Separator Felt Sales by Application (2021-2026) & (Kilotons)

Table 55. APAC Glass Fiber Battery Separator Felt Sales by Region (2021-2026) & (Kilotons)

Table 56. APAC Glass Fiber Battery Separator Felt Sales Market Share by Region (2021-2026)

Table 57. APAC Glass Fiber Battery Separator Felt Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026) & (Kilotons)

Table 59. APAC Glass Fiber Battery Separator Felt Sales by Application (2021-2026) & (Kilotons)

Table 60. Europe Glass Fiber Battery Separator Felt Sales by Country (2021-2026) & (Kilotons)

Table 61. Europe Glass Fiber Battery Separator Felt Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026) & (Kilotons)

Table 63. Europe Glass Fiber Battery Separator Felt Sales by Application (2021-2026)

& (Kilotons)

Table 64. Middle East & Africa Glass Fiber Battery Separator Felt Sales by Country (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Glass Fiber Battery Separator Felt Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Glass Fiber Battery Separator Felt Sales by Glass Fiber Type (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Glass Fiber Battery Separator Felt Sales by Application (2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of Glass Fiber Battery Separator Felt

Table 69. Key Market Challenges & Risks of Glass Fiber Battery Separator Felt

Table 70. Key Industry Trends of Glass Fiber Battery Separator Felt

Table 71. Glass Fiber Battery Separator Felt Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Glass Fiber Battery Separator Felt Distributors List

Table 74. Glass Fiber Battery Separator Felt Customer List

Table 75. Global Glass Fiber Battery Separator Felt Sales Forecast by Region (2027-2032) & (Kilotons)

Table 76. Global Glass Fiber Battery Separator Felt Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Glass Fiber Battery Separator Felt Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas Glass Fiber Battery Separator Felt Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Glass Fiber Battery Separator Felt Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC Glass Fiber Battery Separator Felt Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Glass Fiber Battery Separator Felt Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe Glass Fiber Battery Separator Felt Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Glass Fiber Battery Separator Felt Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa Glass Fiber Battery Separator Felt Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Glass Fiber Battery Separator Felt Sales Forecast by Glass Fiber Type (2027-2032) & (Kilotons)

Table 86. Global Glass Fiber Battery Separator Felt Revenue Forecast by Glass Fiber Type (2027-2032) & (\$ millions)

Table 87. Global Glass Fiber Battery Separator Felt Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global Glass Fiber Battery Separator Felt Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Jiangsu Changhai Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 90. Jiangsu Changhai Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 91. Jiangsu Changhai Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Jiangsu Changhai Main Business

Table 93. Jiangsu Changhai Latest Developments

Table 94. Hollingsworth & Vose Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 95. Hollingsworth & Vose Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 96. Hollingsworth & Vose Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Hollingsworth & Vose Main Business

Table 98. Hollingsworth & Vose Latest Developments

Table 99. ENTEK Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 100. ENTEK Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 101. ENTEK Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. ENTEK Main Business

Table 103. ENTEK Latest Developments

Table 104. Alkegen Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 105. Alkegen Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 106. Alkegen Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Alkegen Main Business

Table 108. Alkegen Latest Developments

Table 109. Freudenberg Basic Information, Glass Fiber Battery Separator Felt

Manufacturing Base, Sales Area and Its Competitors

Table 110. Freudenberg Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 111. Freudenberg Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Freudenberg Main Business

Table 113. Freudenberg Latest Developments

Table 114. Chang Zhou Jiu Lian Battery Material Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 115. Chang Zhou Jiu Lian Battery Material Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 116. Chang Zhou Jiu Lian Battery Material Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Chang Zhou Jiu Lian Battery Material Main Business

Table 118. Chang Zhou Jiu Lian Battery Material Latest Developments

Table 119. Jiangsu Dall Energy Saving Technology Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 120. Jiangsu Dall Energy Saving Technology Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 121. Jiangsu Dall Energy Saving Technology Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Jiangsu Dall Energy Saving Technology Main Business

Table 123. Jiangsu Dall Energy Saving Technology Latest Developments

Table 124. Tianma Group Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 125. Tianma Group Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 126. Tianma Group Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Tianma Group Main Business

Table 128. Tianma Group Latest Developments

Table 129. TCYC Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 130. TCYC Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 131. TCYC Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. TCYC Main Business

Table 133. TCYC Latest Developments

Table 134. Xiamen TOB New Energy Technology Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 135. Xiamen TOB New Energy Technology Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 136. Xiamen TOB New Energy Technology Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Xiamen TOB New Energy Technology Main Business

Table 138. Xiamen TOB New Energy Technology Latest Developments

Table 139. Zisun Technology Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 140. Zisun Technology Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 141. Zisun Technology Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Zisun Technology Main Business

Table 143. Zisun Technology Latest Developments

Table 144. Jiangsu Mingguan Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 145. Jiangsu Mingguan Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 146. Jiangsu Mingguan Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Jiangsu Mingguan Main Business

Table 148. Jiangsu Mingguan Latest Developments

Table 149. Rijie Group Basic Information, Glass Fiber Battery Separator Felt Manufacturing Base, Sales Area and Its Competitors

Table 150. Rijie Group Glass Fiber Battery Separator Felt Product Portfolios and Specifications

Table 151. Rijie Group Glass Fiber Battery Separator Felt Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Rijie Group Main Business

Table 153. Rijie Group Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Glass Fiber Battery Separator Felt
- Figure 2. Glass Fiber Battery Separator Felt Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glass Fiber Battery Separator Felt Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Glass Fiber Battery Separator Felt Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glass Fiber Battery Separator Felt Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glass Fiber Battery Separator Felt Sales Market Share by Country/Region (2025)
- Figure 10. Glass Fiber Battery Separator Felt Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Alkali-Free Glass Fiber
- Figure 12. Product Picture of Borosilicate Glass Fiber
- Figure 13. Product Picture of Low-Dielectric Glass Fiber
- Figure 14. Global Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type in 2026
- Figure 15. Global Glass Fiber Battery Separator Felt Revenue Market Share by Glass Fiber Type (2021-2026)
- Figure 16. Product Picture of Needle-Punched Non-Woven Type
- Figure 17. Product Picture of Wet-Laid Non-Woven Type
- Figure 18. Product Picture of Binder-Free Molding Type
- Figure 19. Product Picture of Calendered Compaction Type
- Figure 20. Global Glass Fiber Battery Separator Felt Sales Market Share by Manufacturing Process in 2026
- Figure 21. Global Glass Fiber Battery Separator Felt Revenue Market Share by Manufacturing Process (2021-2026)
- Figure 22. Product Picture of Roll-Type Glass Fiber Battery Separator Felt
- Figure 23. Product Picture of Sheet-Type Glass Fiber Battery Separator Felt
- Figure 24. Global Glass Fiber Battery Separator Felt Sales Market Share by Physical Form in 2026
- Figure 25. Global Glass Fiber Battery Separator Felt Revenue Market Share by

Physical Form (2021-2026)

Figure 26. Glass Fiber Battery Separator Felt Consumed in Lithium-Ion Battery

Figure 27. Global Glass Fiber Battery Separator Felt Market: Lithium-Ion Battery (2021-2026) & (Kilotons)

Figure 28. Glass Fiber Battery Separator Felt Consumed in Sodium-Ion Battery

Figure 29. Global Glass Fiber Battery Separator Felt Market: Sodium-Ion Battery (2021-2026) & (Kilotons)

Figure 30. Glass Fiber Battery Separator Felt Consumed in Aqueous Zinc-Ion Battery

Figure 31. Global Glass Fiber Battery Separator Felt Market: Aqueous Zinc-Ion Battery (2021-2026) & (Kilotons)

Figure 32. Glass Fiber Battery Separator Felt Consumed in Flow Battery

Figure 33. Global Glass Fiber Battery Separator Felt Market: Flow Battery (2021-2026) & (Kilotons)

Figure 34. Global Glass Fiber Battery Separator Felt Sale Market Share by Application (2025)

Figure 35. Global Glass Fiber Battery Separator Felt Revenue Market Share by Application in 2026

Figure 36. Glass Fiber Battery Separator Felt Sales by Company in 2026 (Kilotons)

Figure 37. Global Glass Fiber Battery Separator Felt Sales Market Share by Company in 2026

Figure 38. Glass Fiber Battery Separator Felt Revenue by Company in 2026 (\$ millions)

Figure 39. Global Glass Fiber Battery Separator Felt Revenue Market Share by Company in 2026

Figure 40. Global Glass Fiber Battery Separator Felt Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Glass Fiber Battery Separator Felt Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Glass Fiber Battery Separator Felt Sales 2021-2026 (Kilotons)

Figure 43. Americas Glass Fiber Battery Separator Felt Revenue 2021-2026 (\$ millions)

Figure 44. APAC Glass Fiber Battery Separator Felt Sales 2021-2026 (Kilotons)

Figure 45. APAC Glass Fiber Battery Separator Felt Revenue 2021-2026 (\$ millions)

Figure 46. Europe Glass Fiber Battery Separator Felt Sales 2021-2026 (Kilotons)

Figure 47. Europe Glass Fiber Battery Separator Felt Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Glass Fiber Battery Separator Felt Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Glass Fiber Battery Separator Felt Revenue 2021-2026 (\$ millions)

Figure 50. Americas Glass Fiber Battery Separator Felt Sales Market Share by Country in 2026

Figure 51. Americas Glass Fiber Battery Separator Felt Revenue Market Share by Country (2021-2026)

Figure 52. Americas Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type (2021-2026)

Figure 53. Americas Glass Fiber Battery Separator Felt Sales Market Share by Application (2021-2026)

Figure 54. United States Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Glass Fiber Battery Separator Felt Sales Market Share by Region in 2026

Figure 59. APAC Glass Fiber Battery Separator Felt Revenue Market Share by Region (2021-2026)

Figure 60. APAC Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type (2021-2026)

Figure 61. APAC Glass Fiber Battery Separator Felt Sales Market Share by Application (2021-2026)

Figure 62. China Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Glass Fiber Battery Separator Felt Sales Market Share by Country in 2026

Figure 70. Europe Glass Fiber Battery Separator Felt Revenue Market Share by

Country (2021-2026)

Figure 71. Europe Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type (2021-2026)

Figure 72. Europe Glass Fiber Battery Separator Felt Sales Market Share by Application (2021-2026)

Figure 73. Germany Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Glass Fiber Battery Separator Felt Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Glass Fiber Battery Separator Felt Sales Market Share by Glass Fiber Type (2021-2026)

Figure 80. Middle East & Africa Glass Fiber Battery Separator Felt Sales Market Share by Application (2021-2026)

Figure 81. Egypt Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Glass Fiber Battery Separator Felt Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Glass Fiber Battery Separator Felt in 2026

Figure 87. Manufacturing Process Analysis of Glass Fiber Battery Separator Felt

Figure 88. Industry Chain Structure of Glass Fiber Battery Separator Felt

Figure 89. Channels of Distribution

Figure 90. Global Glass Fiber Battery Separator Felt Sales Market Forecast by Region (2027-2032)

Figure 91. Global Glass Fiber Battery Separator Felt Revenue Market Share Forecast

by Region (2027-2032)

Figure 92. Global Glass Fiber Battery Separator Felt Sales Market Share Forecast by Glass Fiber Type (2027-2032)

Figure 93. Global Glass Fiber Battery Separator Felt Revenue Market Share Forecast by Glass Fiber Type (2027-2032)

Figure 94. Global Glass Fiber Battery Separator Felt Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Glass Fiber Battery Separator Felt Revenue Market Share Forecast by Application (2027-2032)

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