

Global Fundus Laser Therapy Instrument Market Growth 2026-2032

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Abstracts

The global Fundus Laser Therapy Instrument market size is predicted to grow from US\$ 92.67 million in 2025 to US\$ 126 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Fundus laser therapy devices are used to perform photocoagulation or subthreshold energy treatment on retinal/choroidal lesions. Common wavelengths are 532nm, 577nm, and 810nm. Energy, pulse width, and spot size are precisely controlled through fractional or scanning methods to treat diabetic retinopathy, retinal tears, venous occlusion, and macular-related diseases, reducing the risk of leakage and neovascularization.

Upstream: Semiconductor/solid-state lasers and power supplies, scanning galvanometers and optical lenses, optical fibers and couplers, control boards and software, slit lamp/ophthalmoscopy interfaces, cooling and structural components. Downstream: Eye hospitals and ophthalmology departments of general hospitals, primary care ophthalmology clinics, diabetic retinopathy screening and treatment centers, medical groups, and research and teaching institutions. In 2025, the global unit price of retinal laser treatment devices will be US\$23,500, with sales of 4,031 units and a global annual production capacity of approximately 42,000 units. The industry profit margin is 20-25%.

Global Market Future Development Trends:

First, diabetes and aging are driving the expansion of integrated screening-diagnosis-treatment. The increasing demand for follow-up care for conditions such as diabetic retinopathy, venous occlusion, and macular edema is propelling retinal laser treatments

from tertiary hospitals to regional centers and primary care facilities. Standardized pathways for collaboration with OCT/fundus cameras are maturing, improving equipment utilization and consumable turnover.

Second, technology is evolving towards greater precision, gentleness, and automation. Multi-wavelength and fractional scanning are becoming mainstream, with micropulse/subthreshold therapy expanding its application in the macular region to reduce thermal damage. Image-guided, eye-tracking, and automated photocoagulation site planning reduce operator dependence and improve repeatability and safety margins.

Third, business models and ecosystems are upgrading. Equipment manufacturers are placing greater emphasis on software algorithms, templated parameter libraries, and networked quality control, forming a 'hardware + software + training services' combination. Emerging markets are accelerating equipment installations due to the expansion of ophthalmic specialty chain stores and improved payment methods. Second-hand/leasing and installment payment options lower the initial capital threshold, driving continued growth.

LP Information, Inc. (LPI) ' newest research report, the “Fundus Laser Therapy Instrument Industry Forecast” looks at past sales and reviews total world Fundus Laser Therapy Instrument sales in 2025, providing a comprehensive analysis by region and market sector of projected Fundus Laser Therapy Instrument sales for 2026 through 2032. With Fundus Laser Therapy Instrument sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fundus Laser Therapy Instrument industry.

This Insight Report provides a comprehensive analysis of the global Fundus Laser Therapy Instrument landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fundus Laser Therapy Instrument portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fundus Laser Therapy Instrument market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fundus Laser Therapy Instrument and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fundus Laser Therapy Instrument.

This report presents a comprehensive overview, market shares, and growth opportunities of Fundus Laser Therapy Instrument market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

YAG Laser

Semiconductor Laser

Segmentation by Wavelength:

532 nm Green Light

577 nm Yellow Light

810 nm Near-infrared

Segmentation by System Configuration:

Slit Lamp Combined Type

Indirect Ophthalmoscope (LIO) Type

Others

Segmentation by Application:

Hospital

Clinic

Rehabilitation Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MEDA

IRIDEX

Quantel Medical

Canon

ZEISS

LIGHTMED

Lumenis

Anywave Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fundus Laser Therapy Instrument market?

What factors are driving Fundus Laser Therapy Instrument market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fundus Laser Therapy Instrument market opportunities vary by end market size?

How does Fundus Laser Therapy Instrument break out by Type, by Application?

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