

Global Frozen Beef & Mutton Market Growth 2026-2032

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Abstracts

The global Frozen Beef & Mutton market size is predicted to grow from US\$ 112469 million in 2025 to US\$ 149285 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Frozen beef and lamb refer to meat products that have been slaughtered and processed, then rapidly frozen at low temperatures for long-term preservation. This effectively extends shelf life, facilitates long-distance transportation and inventory allocation, and is a commonly used basic raw material in catering, supermarkets, and food processing.

Upstream industries mainly include cattle and sheep farms, feed and veterinary drug suppliers, and livestock improvement companies; downstream industries include supermarket retailers, restaurant chains, frozen food and prepared meal companies, e-commerce platforms, and end-consumer households and groups.

In 2024, the global frozen beef and lamb market price was \$4,608 per ton, with sales of approximately 24.95 million tons, an average single-line capacity of 8,500 tons, and an industry profit margin of 20-25%.

United States market for Frozen Beef & Mutton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Frozen Beef & Mutton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Frozen Beef & Mutton is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Frozen Beef & Mutton players cover JBS, Tyson Foods, Cargill, Minerva Foods, Marfrig, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Frozen Beef & Mutton Industry Forecast” looks at past sales and reviews total world Frozen Beef & Mutton sales in 2025, providing a comprehensive analysis by region and market sector of projected Frozen Beef & Mutton sales for 2026 through 2032. With Frozen Beef & Mutton sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Frozen Beef & Mutton industry.

This Insight Report provides a comprehensive analysis of the global Frozen Beef & Mutton landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Frozen Beef & Mutton portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Frozen Beef & Mutton market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Frozen Beef & Mutton and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Frozen Beef & Mutton.

This report presents a comprehensive overview, market shares, and growth opportunities of Frozen Beef & Mutton market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Regular Beef & Mutton

Organic Beef & Mutton

Segmentation by Halal Attributes:

Halal

Non-halal

Segmentation by Processing Depth:

Frozen Beef and Mutton Cuts

Frozen Deep-Processed Beef and Mutton Products

Segmentation by Application:

Hotel Catering Industrial

Home Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JBS

Tyson Foods

Cargill

Minerva Foods

Marfrig

National Beef

ABP Food Group

Silver Fern Farms

ANZCO Foods

Teys

Vion Food Group

Kepak Group

Danish Crown

NH Foods

Premium Food Group

Thomas Foods International (TFI)

Dawn Meats

Westfleisch Group

Dazhuangyuan

Eerdun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Frozen Beef & Mutton market?

What factors are driving Frozen Beef & Mutton market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Frozen Beef & Mutton market opportunities vary by end market size?

How does Frozen Beef & Mutton break out by Type, by Application?

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