

# Global FPC Reinforcement Plate Market Growth 2026-2032

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## Abstracts

The global FPC Reinforcement Plate

market size is predicted to grow from US\$ 195 million in 2025 to US\$ 264 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Global production of FPC reinforcing plates is projected to reach 10 million square meters by 2025, with an average selling price of US\$18.5 per square meter. The industry's average gross margin is approximately 25%.

FPC reinforcing plates are structural reinforcement materials bonded to specific areas of flexible printed circuit boards (FPCs) to locally enhance their stiffness, thickness, and mechanical strength. While FPCs are designed to be thin, light, and flexible, certain functional areas—such as connector interfaces, component mounting areas, and assembly operation areas—require mechanical stability and dimensional control that the flexible substrate itself cannot provide. By reinforcing these stress concentration areas, reinforcing plates improve mechanical reliability, ensure connector coplanarity and insertion height, and enable stable soldering and automated assembly processes.

FPC reinforcing plates are a derivative demand product: as FPC penetration increases, the demand for stiffeners also grows because many high-stress areas (connectors, component islands, assembly and handling components) require localized rigidity.

In the consumer electronics and compact module sectors, OEMs are constantly pursuing thinner Z-axis heights and tighter mechanical tolerances. This enhances the value of stiffeners as a factor in process yield and assembly optimization (flatness, thickness stack control, connector engagement height). In fact, the value of stiffeners is

often not reflected in bill of materials cost, but rather in preventing assembly defects and field failures (connector warpage, solder joint stress, handling deformation)—a view shared by many flexible PCB manufacturers who consider stiffeners a standard reliability feature of connector interfaces.

Automotive platforms are increasingly adding electronic components (battery management system interconnects, cameras, displays, sensors). These environments require FPCs to have vibration resistance and long-life mechanical stability, significantly increasing the number of FPC areas requiring localized reinforcement (connector backs, mounting edges, fasteners). Broader market research consistently links the expansion of automotive electronics/electric vehicles with the growth in PCB demand, which in turn supports the consumption of stiffeners.

LP Information, Inc. (LPI) ' newest research report, the “FPC Reinforcement Plate

Industry Forecast” looks at past sales and reviews total world FPC Reinforcement Plate

sales in 2025, providing a comprehensive analysis by region and market sector of projected FPC Reinforcement Plate

sales for 2026 through 2032. With FPC Reinforcement Plate

sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FPC Reinforcement Plate

industry.

This Insight Report provides a comprehensive analysis of the global FPC Reinforcement Plate

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FPC Reinforcement Plate

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FPC Reinforcement Plate

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FPC Reinforcement Plate

and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FPC Reinforcement Plate

This report presents a comprehensive overview, market shares, and growth opportunities of FPC Reinforcement Plate

market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

PI

Stainless Steel

FR4

Others

### **Segmentation by Thickness:**

?0.1mm

0.1-0.25mm

0.25-0.5mm

?0.5mm

Segmentation by Molding Process:

Adhesive Molding

Hot Pressing Molding

**Segmentation by Application:**

Consumer Electronics

Automotive

Medical

Network Communications

Aerospace & Defense

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taiflex

Arisawa Mfg. Co., Ltd

Innox Advanced Materials

RISHO KOGYO CO

Hanwha Advanced Materials

SYTECH

Dongyi

OTIS Co., Ltd

Zhengye Technology

Asia Electronic Material

Shenzhen DongXuDa Group

Nantong Zhuo Li Da Metal Technology

Shenzhen TengXin Precision Adhesive Products

Shenzhen Xinjingda Precision Technology

Liuchun Intelligent Technology

Shenzhen Zhen Yi Heng

QingDao DAEDONG

Shenzhen Xinhsen

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global FPC Reinforcement Plate

market?

What factors are driving FPC Reinforcement Plate

market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FPC Reinforcement Plate

market opportunities vary by end market size?

How does FPC Reinforcement Plate

break out by Type, by Application?

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