

Global Flight License Training Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Flight License Training market size is predicted to grow from US\$ 17315 million in 2025 to US\$ 27244 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Flight license training is a systematic training and assessment service provided to students to obtain different levels of pilot licenses (such as PPL private pilot, CPL commercial pilot, and ATPL airline transport pilot). It covers the entire process, including theoretical courses, simulator training, actual flight training, medical examinations, and exam management. Systematic training reduces learning errors and operational risks, shortens the certification cycle, improves the airline employment match rate for students, and significantly enhances safety and skill transferability through standardized operating procedures (SOPs) and high-fidelity simulator training, thus filling the pilot supply gap in the industry. The upstream market for flight license training includes investment in training fleets, simulators and software, fuel maintenance, and compliance qualifications. The cost per flight hour is approximately US\$120–250, while the investment in an FFS Level D simulator can reach US\$8 million–15 million. The accompanying CBT/LMS platform license costs US\$200–500 per person per year. Downstream demand is driven by the fleet expansion and replacement needs of airlines and training centers, while general aviation operators, government agencies, and private universities also form a diverse customer base.

United States market for Flight License Training is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flight License Training is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flight License Training is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flight License Training players cover CAE, FlightSafety, Airbus Training, Boeing, Lufthansa Aviation Training, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Flight License Training Industry Forecast” looks at past sales and reviews total world Flight License Training sales in 2025, providing a comprehensive analysis by region and market sector of projected Flight License Training sales for 2026 through 2032. With Flight License Training sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flight License Training industry.

This Insight Report provides a comprehensive analysis of the global Flight License Training landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Flight License Training portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flight License Training market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flight License Training and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flight License Training.

This report presents a comprehensive overview, market shares, and growth opportunities of Flight License Training market by product type, application, key players and key regions and countries.

Segmentation by Type:

PPL

CPL

ATPL

Other

Segmentation by Aircraft Type:

Fixed-wing Single-engine/Multi-engine

Helicopters

Other

Segmentation by Course:

Integrated Course

Modular Course

Other

Segmentation by Application:

Civil Aviation Airlines

General Aviation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CAE

FlightSafety

Airbus Training

Boeing

Lufthansa Aviation Training

BAA Training

Pan Am

Emirates Flight Training

Ethiopian Airlines

Alpha Aviation

AeroGuard

ATP Flight School

Phoenix East Aviation

Hillsboro Aero

Airways Aviation

NetJets Training

Qantas Group

Wizz Air Pilot

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