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Global FIBC and IBC Market Growth 2025-2031

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Abstracts

The global FIBC and IBC market size is predicted to grow from US$ 12560 million in 2025 to US$ 16870 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

A Flexible Intermediate Bulk Container (FIBC), commonly known as a bulk bag, is a large, flexible, and lightweight container made of woven polypropylene designed for storing and transporting bulk materials. FIBCs are primarily used for dry, granular, and powdery substances such as chemicals, food ingredients, and construction materials. They are available in various designs, including U-panel, circular, and baffled bags, to accommodate different industry needs. FIBCs are cost-effective, reusable, and easy to handle, making them a preferred choice for bulk packaging in agriculture, food processing, and industrial sectors.

An Intermediate Bulk Container (IBC) is a rigid, reusable storage and transport container designed for handling liquid, semi-liquid, and granular materials. IBCs are typically made of high-density polyethylene (HDPE) with a metal cage for added strength, or they can be constructed from stainless steel for high-purity applications. They are widely used in the chemical, pharmaceutical, and food industries due to their durability, stackability, and efficient space utilization. Compared to FIBCs, IBCs are better suited for liquids and hazardous materials, offering spill-resistant and secure storage solutions.

United States market for FIBC and IBC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for FIBC and IBC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Europe market for FIBC and IBC is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key FIBC and IBC players cover Global-Pak, BAG Corp, Greif, Conitex Sonoco, Berry Plastics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “FIBC and IBC Industry Forecast” looks at past sales and reviews total world FIBC and IBC sales in 2024, providing a comprehensive analysis by region and market sector of projected FIBC and IBC sales for 2025 through 2031. With FIBC and IBC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world FIBC and IBC industry.

This Insight Report provides a comprehensive analysis of the global FIBC and IBC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FIBC and IBC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global FIBC and IBC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FIBC and IBC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FIBC and IBC.

This report presents a comprehensive overview, market shares, and growth opportunities of FIBC and IBC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

FIBCs

IBCs

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Segmentation by Application:

- Chemical Industry
- Food Industry
- Pharmaceutical Industry
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Global-Pak

BAG Corp

Greif

Conitex Sonoco

Berry Plastics

AmeriGlobe

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LC Packaging

RDA Bulk Packaging

Sackmaker

Langston

Taihua Group

Halsted

Intertape Polymer

SCH?TZ

Mauser Group

Shijiheng

Snyder Industries

ZhenJiang JinShan Packing Factory

Time Technoplast Limited

Myers Industries

Hoover Ferguson Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global FIBC and IBC market?
What factors are driving FIBC and IBC market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do FIBC and IBC market opportunities vary by end market size?
How does FIBC and IBC break out by Type, by Application?

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