

Global eVTOL Polymeric Foam Market Growth 2026-2032

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Abstracts

The global eVTOL Polymeric Foam market size is predicted to grow from US\$ 521 million in 2025 to US\$ 1939 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

In 2025, global eVTOL Polymeric Foam production reached approximately 333.13 kilotons with an average global market price of around US\$1,600 per ton. Single-line annual production capacity averages 6,800 tons with a gross margin of approximately 21-24%.

The upstream of eVTOL PMI Foam primarily includes basic chemical raw materials such as polyurethane, polyethylene, and polypropylene, which are concentrated in the chemical industry. In downstream applications, eVTOL accounts for approximately 60% of consumption, while drones account for about 40%. Market demand and opportunity analysis indicates that with the rapid development of the electric vertical take-off and landing aircraft and drone markets, the demand for eVTOL PMI Foam is expected to continue growing, bringing an estimated annual growth rate of about 20% to the industry.

eVTOL foam material is a high-performance lightweight structural material designed specifically for electric vertical take-off and landing aircraft. It is characterized by its low density and superior mechanical properties, allowing for significant weight reduction while maintaining structural integrity, thus enhancing flight efficiency and range. This foam material not only achieves lightweighting but also possesses excellent thermal insulation, sound absorption, and cushioning properties, streamlining the design and manufacturing process of the aircraft. Its adaptability to various molding techniques and composite material integration meets the complex structural requirements of eVTOL,

while also offering cost-effectiveness, making it a viable option for reducing the manufacturing costs of the aircraft.

United States market for eVTOL Polymeric Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL Polymeric Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL Polymeric Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL Polymeric Foam players cover H.B. Fuller, Evonik, Rogers, Huntsman, Basf, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "eVTOL Polymeric Foam Industry Forecast" looks at past sales and reviews total world eVTOL Polymeric Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Polymeric Foam sales for 2026 through 2032. With eVTOL Polymeric Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eVTOL Polymeric Foam industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Polymeric Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Polymeric Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eVTOL Polymeric Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Polymeric Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL Polymeric Foam.

This report presents a comprehensive overview, market shares, and growth

opportunities of eVTOL Polymeric Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EPP Foam

PMI Foam

PU Foam

Silicone Foam

Segmentation by Flame Retardant Rating:

V-0 Rating

V-1 Rating

V-2 Rating

Others

Segmentation by Application:

Main Structure & Propulsion System

Internal Structure

Battery System

Functional Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

H.B. Fuller

Evonik

Rogers

Huntsman

Basf

Alfa Chemistry

DIAB Group

Hunan Zihard Material Technology

Hunan ZhenxiangMaterial Technology

Zhejiang TECHAN Advanced Materials

Shanghai Earthmother

Cotesa Innovative Technology (Jiangsu)

Guangzhou Jointas Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Polymeric Foam market?

What factors are driving eVTOL Polymeric Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Polymeric Foam market opportunities vary by end market size?

How does eVTOL Polymeric Foam break out by Type, by Application?

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