

Global eVTOL PMI Foam Market Growth 2026-2032

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Abstracts

The global eVTOL PMI Foam market size is predicted to grow from US\$ 245 million in 2025 to US\$ 713 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

In 2025, global eVTOL PMI Foam production reached approximately 53,419 m³ with an average global market price of around US\$4,680 per m³. Single-line annual production capacity averages 5,000m³ with a gross margin of approximately 39.89-45%. The upstream of the eVTOL PMI Foam supply chain is mainly composed of raw materials such as polymer matrices, blowing agents, and fillers, which are concentrated in the chemical and materials science industries. In downstream applications, the blade and rotor systems account for about 60%, thermal management and sealing systems account for about 30%, and other applications account for about 10%. With the rapid development of the eVTOL aircraft market, the demand for PMI foam is continuously increasing. The market demand and business opportunities are mainly concentrated in improving energy efficiency, weight reduction, enhancing structural strength, and reducing manufacturing costs.

Based on the operational realities of urban air mobility and the stringent demands of low-altitude flight, PMI foam for eVTOLs serves as a mission-critical core material engineered to meet the simultaneous requirements of extreme lightweighting, structural rigidity, and thermal/flammability resilience. Its fundamental purpose is to enable the fabrication of large, integrated sandwich structures—such as wings, fuselage sections, and rotor blades—that achieve the high specific stiffness and strength mandatory for agile flight dynamics, aerodynamic efficiency, and structural durability under repeated load cycles, while directly contributing to the vehicle's crucial power-to-weight ratio and overall payload capacity. Beyond mere weight savings, its closed-cell microstructure and inherent thermal stability provide a passive safety barrier, resisting heat ingress and maintaining core integrity in elevated temperature environments, which is paramount for

certification and operational safety near urban infrastructure. Functionally, it replaces traditional cores by offering superior fatigue resistance, consistent mechanical properties across operational temperature ranges, and compatibility with automated prepreg curing processes, allowing for the production of complex, co-cured components that reduce part count, minimize potential failure points, and ultimately support scalable, cost-effective manufacturing of airframes that are both performance-optimized and certifiable under aviation authorities' strict fire, smoke, and toxicity regulations.

United States market for eVTOL PMI Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL PMI Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL PMI Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL PMI Foam players cover DIAB Group, Evonik, Sino Composites (Sky Composites), Jiangsu Zhaoyun New Material Technology, HyboTech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "eVTOL PMI Foam Industry Forecast" looks at past sales and reviews total world eVTOL PMI Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL PMI Foam sales for 2026 through 2032. With eVTOL PMI Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eVTOL PMI Foam industry.

This Insight Report provides a comprehensive analysis of the global eVTOL PMI Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL PMI Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eVTOL PMI Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL PMI Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL PMI Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL PMI Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rigid Foam

Semi-rigid Foam

Segmentation by Flame Retardant Rating:

V-0 Rating

V-1 Rating

V-2 Rating

Others

Segmentation by Application:

Blades & Rotor System

Thermal Management & Sealing Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DIAB Group

Evonik

Sino Composites (Sky Composites)

Jiangsu Zhaoyun New Material Technology

HyboTech

Zhejiang Sinoma Science & Technology

Hunan ZhenxiangMaterial Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL PMI Foam market?

What factors are driving eVTOL PMI Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL PMI Foam market opportunities vary by end market size?

How does eVTOL PMI Foam break out by Type, by Application?

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