

# Global eVTOL Composite Materials Market Growth 2026-2032

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## Abstracts

The global eVTOL Composite Materials market size is predicted to grow from US\$ 1576 million in 2025 to US\$ 4316 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

In 2025, global eVTOL Composite Materials production reached approximately 947.6 kilotons with an average global market price of around US\$1,700 per ton. Single-line annual production capacity averages 18 kiloton with a gross margin of approximately 25%. The upstream of the eVTOL Composite Materials supply chain primarily includes reinforcing materials such as carbon fiber, glass fiber, and aramid fiber, as well as high-performance resins like epoxy and PEEK, concentrated in the chemical and materials science industries. In downstream applications, the primary structure and propulsion systems account for approximately 40%, the internal structure for about 30%, the battery systems for around 15%, functional components for about 10%, and other applications for roughly 5%. With the rapid development of the eVTOL aircraft market, the demand for composite materials is on the rise, and business opportunities are primarily focused on technological innovations and market expansion aimed at improving energy efficiency, reducing weight, and enhancing overall performance.

eVTOL composite materials are engineered to deliver high specific stiffness and strength, which is fundamental for managing the unique aeroelastic and dynamic load environment of distributed electric propulsion aircraft. The design focus lies in tailoring laminate architectures—using carbon fiber reinforced polymers (CFRP) as the primary constituent—to achieve anisotropic properties that precisely align load paths within thin-walled, integrated structures like wings, fuselages, and rotor blades. This involves optimizing ply sequences and fiber orientations to resist bending, torsion, and vibratory loads from multiple rotors while minimizing mass to directly enhance power-to-weight

ratio and energy efficiency. Beyond lightweighting, the material system is selected and processed for multifunctionality: it provides inherent damping to reduce acoustic signature and fatigue stresses, enables complex aerodynamic shapes through net-shape molding, and incorporates embedded conductors for lightning strike protection or de-icing. Crucially, the durability under repeated charge-discharge cycles of the propulsion system and environmental exposure (UV, moisture, thermal cycles) is engineered in via resin chemistry and fiber-matrix interface control to ensure long-term structural integrity without corrosion or significant degradation. The outcome is a load-bearing airframe that is both a primary structure and an enabling technology for the aircraft's flight physics, directly influencing its performance envelope, noise profile, and operational lifecycle costs.

United States market for eVTOL Composite Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL Composite Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL Composite Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL Composite Materials players cover Toray, DuPont, Hexcel, Victrex, Covestro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "eVTOL Composite Materials Industry Forecast" looks at past sales and reviews total world eVTOL Composite Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Composite Materials sales for 2026 through 2032. With eVTOL Composite Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eVTOL Composite Materials industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Composite Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Composite Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global eVTOL Composite Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Composite Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL Composite Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Composite Materials market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

CFRP

GFRP

AFRP

PEEK

Others

### **Segmentation by Form:**

Adhesive

Core

### **Segmentation by Application:**

Main Structure & Propulsion System

Internal Structure

Battery System

Functional Components

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

DuPont

Hexcel

Victrex

Covestro

DIAB Group

H.B. Fuller

SGL Carbon

Solvay

Celanese

Weihai Guangwei Composites

Jilin Chemical Fiber Group

Zhongfu Shenying Carbon Fiber

Wells Advanced Materials (Shanghai)

Swancor Advanced Materials

Avic Aviation High-Technology

HRC Group

ATCC

Suzhou Jutai HPM

Jiangsu Zhongfu Shenying

Jiangsu Hengshen

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global eVTOL Composite Materials market?

What factors are driving eVTOL Composite Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Composite Materials market opportunities vary by end market size?

How does eVTOL Composite Materials break out by Type, by Application?

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