

Global Evaporator and Concentrator Market Growth 2026-2032

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Abstracts

The global Evaporator and Concentrator market size is predicted to grow from US\$ 963 million in 2025 to US\$ 1623 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, global sales of evaporators and concentrators reached 82,000 units, with an average selling price of US\$12,000. Evaporators and concentrators are key process equipment that achieves solvent evaporation and solute enrichment in solutions through thermal or vacuum separation. They are widely used in material reduction and recovery. The main upstream raw materials are stainless steel, titanium, copper pipes, compressors, heat exchangers, and control components. Major companies purchase these materials from steel mills and non-ferrous metal plants and then integrate them into systems. Downstream, they mainly supply the pharmaceutical, bio-fermentation, fine chemical, food and beverage, and industrial wastewater zero-discharge sectors. Supply relationships are based on project-based and complete equipment delivery. The main focus is on payment, and the future lies in high efficiency and energy saving, multi-efficiency and MVR technology, modularization and intelligent operation and maintenance upgrades. The global total production capacity is about 100,000 units/year, and the industry average gross profit margin is about 32%. The downstream consumption composition is pharmaceuticals 30%, chemicals 25%, food 20%, environmental protection 15%, and others 10%. The upstream material consumption is about 0.6 tons/unit of stainless steel, 0.08 tons/unit of copper, and 0.03 tons/unit of titanium. The demand mainly comes from stricter environmental protection, value-added recycling of raw materials and expansion of high-end manufacturing. Business opportunities are concentrated in MVR energy-saving systems, corrosion-resistant material replacements and localized services in emerging markets.

The evaporator and concentrator market is experiencing steady growth, driven by core demand from pharmaceuticals, bio-fermentation, fine chemicals, and zero-discharge industrial wastewater projects. Especially with increasingly stringent environmental policies and rising resource recycling value, companies are increasingly inclined to replace traditional treatment processes with evaporation and concentration, pushing equipment from 'optional' to 'essential.' Simultaneously, new application areas such as food and beverage and new energy materials are expanding, creating new market opportunities.

From a technological perspective, multi-effect evaporation and MVR (Mechanical Vapor Recompression) are becoming mainstream. Energy efficiency has become the primary criterion for customers. Equipment is upgrading from single-function evaporation to system integration, heat recovery, intelligent control, and unattended operation. Manufacturers with process design capabilities and automated control software are more likely to establish a differentiated advantage, raising the industry's technological barriers.

From a competitive landscape perspective, the market exhibits a trend of 'international brands dominating the high-end market, while domestic manufacturers dominate the mid-to-low-end market and are breaking into the higher end.' Domestic manufacturers have significant advantages in cost, delivery time, and customization, but continued investment is still needed in high-corrosion, high-viscosity, and pharmaceutical GMP-compliant high-end applications. Overall competition is gradually shifting from price wars to value competition centered on energy efficiency, stability, and full life-cycle service. From the perspective of changing customer needs, downstream industries are shifting from one-off purchases to long-term collaborations encompassing 'equipment + operation and maintenance + energy-saving retrofits.' EPC (Engineering, Procurement, and Construction) turnkey projects and managed operation models are increasing, prompting equipment manufacturers to transform into engineering service providers and solution providers. Manufacturers capable of binding themselves to customer production line operations will gain higher customer loyalty and sustained revenue.

Looking ahead, with the advancement of 'dual carbon' goals, increased industrial water reuse rates, and the expansion of new materials and biopharmaceutical production capacity, the evaporator and concentrator market still has medium- to long-term growth potential. However, the industry will experience accelerated differentiation. Companies with core energy-saving technologies, materials engineering capabilities, and overseas localized service networks are more likely to stand out, while low-end, homogeneous production capacity will face consolidation and elimination.

LP Information, Inc. (LPI) ' newest research report, the “Evaporator and Concentrator Industry Forecast” looks at past sales and reviews total world Evaporator and Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Evaporator and Concentrator sales for 2026 through 2032. With Evaporator and Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Evaporator and Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Evaporator and Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Evaporator and Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Evaporator and Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Evaporator and Concentrator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Evaporator and Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Evaporator and Concentrator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Falling Film Evaporator

Rising Film Evaporator

Scraped Thin Film Evaporator

Others

Segmentation by Process Purpose:

- Crystallization Evaporator
- Solvent Recovery Evaporator
- Others

Segmentation by System Scale:

- Single-effect Evaporator
- Multi-effect Evaporation system
- Others

Segmentation by Application:

- Chemicals
- Petroleum
- Pharmaceuticals
- Others

This report also splits the market by region:

- Americas
 - United States
 - Canada
 - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Labconco

IWE

Wenzhou Ace Machinery Co.,LTD

Sasakura Engineering co,ltd.

LabTech Srl

B.K.Engineers

LABOAO

Longqiang

BIOBASE GROUP

Wenzhou Aowei Machinery Co.,Ltd

Tetra Pak

LEHENG

YIYAN

WODI

HAIMAI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Evaporator and Concentrator market?

What factors are driving Evaporator and Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Evaporator and Concentrator market opportunities vary by end market size?

How does Evaporator and Concentrator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Evaporator and Concentrator Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Evaporator and Concentrator by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Evaporator and Concentrator by Country/Region, 2021, 2025 & 2032

2.2 Evaporator and Concentrator Segment by Type

- 2.2.1 Falling Film Evaporator
- 2.2.2 Rising Film Evaporator
- 2.2.3 Scraped Thin Film Evaporator
- 2.2.4 Others
- 2.2.5 Evaporator and Concentrator Sales by Type
 - 2.2.5.1 Global Evaporator and Concentrator Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Evaporator and Concentrator Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Evaporator and Concentrator Sale Price by Type (2021-2026)

2.3 Evaporator and Concentrator Segment by Process Purpose

- 2.3.1 Crystallization Evaporator
- 2.3.2 Solvent Recovery Evaporator
- 2.3.3 Others
- 2.3.4 Evaporator and Concentrator Sales by Process Purpose
 - 2.3.4.1 Global Evaporator and Concentrator Sales Market Share by Process Purpose (2021-2026)

2.3.4.2 Global Evaporator and Concentrator Revenue and Market Share by Process Purpose (2021-2026)

2.3.4.3 Global Evaporator and Concentrator Sale Price by Process Purpose (2021-2026)

2.4 Evaporator and Concentrator Segment by System Scale

2.4.1 Single-effect Evaporator

2.4.2 Multi-effect Evaporation system

2.4.3 Others

2.4.4 Evaporator and Concentrator Sales by System Scale

2.4.4.1 Global Evaporator and Concentrator Sales Market Share by System Scale (2021-2026)

2.4.4.2 Global Evaporator and Concentrator Revenue and Market Share by System Scale (2021-2026)

2.4.4.3 Global Evaporator and Concentrator Sale Price by System Scale (2021-2026)

2.5 Evaporator and Concentrator Segment by Application

2.5.1 Chemicals

2.5.2 Petroleum

2.5.3 Pharmaceuticals

2.5.4 Others

2.5.5 Evaporator and Concentrator Sales by Application

2.5.5.1 Global Evaporator and Concentrator Sale Market Share by Application (2021-2026)

2.5.5.2 Global Evaporator and Concentrator Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Evaporator and Concentrator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Evaporator and Concentrator Breakdown Data by Company

3.1.1 Global Evaporator and Concentrator Annual Sales by Company (2021-2026)

3.1.2 Global Evaporator and Concentrator Sales Market Share by Company (2021-2026)

3.2 Global Evaporator and Concentrator Annual Revenue by Company (2021-2026)

3.2.1 Global Evaporator and Concentrator Revenue by Company (2021-2026)

3.2.2 Global Evaporator and Concentrator Revenue Market Share by Company (2021-2026)

3.3 Global Evaporator and Concentrator Sale Price by Company

3.4 Key Manufacturers Evaporator and Concentrator Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Evaporator and Concentrator Product Location Distribution
- 3.4.2 Players Evaporator and Concentrator Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EVAPORATOR AND CONCENTRATOR BY GEOGRAPHIC REGION

- 4.1 World Historic Evaporator and Concentrator Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Evaporator and Concentrator Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Evaporator and Concentrator Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Evaporator and Concentrator Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Evaporator and Concentrator Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Evaporator and Concentrator Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Evaporator and Concentrator Sales Growth
- 4.4 APAC Evaporator and Concentrator Sales Growth
- 4.5 Europe Evaporator and Concentrator Sales Growth
- 4.6 Middle East & Africa Evaporator and Concentrator Sales Growth

5 AMERICAS

- 5.1 Americas Evaporator and Concentrator Sales by Country
 - 5.1.1 Americas Evaporator and Concentrator Sales by Country (2021-2026)
 - 5.1.2 Americas Evaporator and Concentrator Revenue by Country (2021-2026)
- 5.2 Americas Evaporator and Concentrator Sales by Type (2021-2026)
- 5.3 Americas Evaporator and Concentrator Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Evaporator and Concentrator Sales by Region

6.1.1 APAC Evaporator and Concentrator Sales by Region (2021-2026)

6.1.2 APAC Evaporator and Concentrator Revenue by Region (2021-2026)

6.2 APAC Evaporator and Concentrator Sales by Type (2021-2026)

6.3 APAC Evaporator and Concentrator Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Evaporator and Concentrator by Country

7.1.1 Europe Evaporator and Concentrator Sales by Country (2021-2026)

7.1.2 Europe Evaporator and Concentrator Revenue by Country (2021-2026)

7.2 Europe Evaporator and Concentrator Sales by Type (2021-2026)

7.3 Europe Evaporator and Concentrator Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Evaporator and Concentrator by Country

8.1.1 Middle East & Africa Evaporator and Concentrator Sales by Country (2021-2026)

8.1.2 Middle East & Africa Evaporator and Concentrator Revenue by Country (2021-2026)

8.2 Middle East & Africa Evaporator and Concentrator Sales by Type (2021-2026)

8.3 Middle East & Africa Evaporator and Concentrator Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Evaporator and Concentrator
- 10.3 Manufacturing Process Analysis of Evaporator and Concentrator
- 10.4 Industry Chain Structure of Evaporator and Concentrator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Evaporator and Concentrator Distributors
- 11.3 Evaporator and Concentrator Customer

12 WORLD FORECAST REVIEW FOR EVAPORATOR AND CONCENTRATOR BY GEOGRAPHIC REGION

- 12.1 Global Evaporator and Concentrator Market Size Forecast by Region
 - 12.1.1 Global Evaporator and Concentrator Forecast by Region (2027-2032)
 - 12.1.2 Global Evaporator and Concentrator Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Evaporator and Concentrator Forecast by Type (2027-2032)
- 12.7 Global Evaporator and Concentrator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Labconco

13.1.1 Labconco Company Information

13.1.2 Labconco Evaporator and Concentrator Product Portfolios and Specifications

13.1.3 Labconco Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Labconco Main Business Overview

13.1.5 Labconco Latest Developments

13.2 IWE

13.2.1 IWE Company Information

13.2.2 IWE Evaporator and Concentrator Product Portfolios and Specifications

13.2.3 IWE Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 IWE Main Business Overview

13.2.5 IWE Latest Developments

13.3 Wenzhou Ace Machinery Co.,LTD

13.3.1 Wenzhou Ace Machinery Co.,LTD Company Information

13.3.2 Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Product Portfolios and Specifications

13.3.3 Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Wenzhou Ace Machinery Co.,LTD Main Business Overview

13.3.5 Wenzhou Ace Machinery Co.,LTD Latest Developments

13.4 Sasakura Engineering co,ltd.

13.4.1 Sasakura Engineering co,ltd. Company Information

13.4.2 Sasakura Engineering co,ltd. Evaporator and Concentrator Product Portfolios and Specifications

13.4.3 Sasakura Engineering co,ltd. Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sasakura Engineering co,ltd. Main Business Overview

13.4.5 Sasakura Engineering co,ltd. Latest Developments

13.5 LabTech Srl

13.5.1 LabTech Srl Company Information

13.5.2 LabTech Srl Evaporator and Concentrator Product Portfolios and Specifications

13.5.3 LabTech Srl Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LabTech Srl Main Business Overview

13.5.5 LabTech Srl Latest Developments

13.6 B.K.Engineers

13.6.1 B.K.Engineers Company Information

13.6.2 B.K.Engineers Evaporator and Concentrator Product Portfolios and Specifications

13.6.3 B.K.Engineers Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 B.K.Engineers Main Business Overview

13.6.5 B.K.Engineers Latest Developments

13.7 LABOAO

13.7.1 LABOAO Company Information

13.7.2 LABOAO Evaporator and Concentrator Product Portfolios and Specifications

13.7.3 LABOAO Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 LABOAO Main Business Overview

13.7.5 LABOAO Latest Developments

13.8 Longqiang

13.8.1 Longqiang Company Information

13.8.2 Longqiang Evaporator and Concentrator Product Portfolios and Specifications

13.8.3 Longqiang Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Longqiang Main Business Overview

13.8.5 Longqiang Latest Developments

13.9 BIOBASE GROUP

13.9.1 BIOBASE GROUP Company Information

13.9.2 BIOBASE GROUP Evaporator and Concentrator Product Portfolios and Specifications

13.9.3 BIOBASE GROUP Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 BIOBASE GROUP Main Business Overview

13.9.5 BIOBASE GROUP Latest Developments

13.10 Wenzhou Aowei Machinery Co.,Ltd

13.10.1 Wenzhou Aowei Machinery Co.,Ltd Company Information

13.10.2 Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Product Portfolios and Specifications

13.10.3 Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wenzhou Aowei Machinery Co.,Ltd Main Business Overview

13.10.5 Wenzhou Aowei Machinery Co.,Ltd Latest Developments

13.11 Tetra Pak

- 13.11.1 Tetra Pak Company Information
- 13.11.2 Tetra Pak Evaporator and Concentrator Product Portfolios and Specifications
- 13.11.3 Tetra Pak Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Tetra Pak Main Business Overview
- 13.11.5 Tetra Pak Latest Developments
- 13.12 LEHENG
 - 13.12.1 LEHENG Company Information
 - 13.12.2 LEHENG Evaporator and Concentrator Product Portfolios and Specifications
 - 13.12.3 LEHENG Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 LEHENG Main Business Overview
 - 13.12.5 LEHENG Latest Developments
- 13.13 YIYAN
 - 13.13.1 YIYAN Company Information
 - 13.13.2 YIYAN Evaporator and Concentrator Product Portfolios and Specifications
 - 13.13.3 YIYAN Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 YIYAN Main Business Overview
 - 13.13.5 YIYAN Latest Developments
- 13.14 WODI
 - 13.14.1 WODI Company Information
 - 13.14.2 WODI Evaporator and Concentrator Product Portfolios and Specifications
 - 13.14.3 WODI Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 WODI Main Business Overview
 - 13.14.5 WODI Latest Developments
- 13.15 HAIMAI
 - 13.15.1 HAIMAI Company Information
 - 13.15.2 HAIMAI Evaporator and Concentrator Product Portfolios and Specifications
 - 13.15.3 HAIMAI Evaporator and Concentrator Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 HAIMAI Main Business Overview
 - 13.15.5 HAIMAI Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Evaporator and Concentrator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Evaporator and Concentrator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Falling Film Evaporator

Table 4. Major Players of Rising Film Evaporator

Table 5. Major Players of Scraped Thin Film Evaporator

Table 6. Major Players of Others

Table 7. Global Evaporator and Concentrator Sales by Type (2021-2026) & (K Units)

Table 8. Global Evaporator and Concentrator Sales Market Share by Type (2021-2026)

Table 9. Global Evaporator and Concentrator Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Evaporator and Concentrator Revenue Market Share by Type (2021-2026)

Table 11. Global Evaporator and Concentrator Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Crystallization Evaporator

Table 13. Major Players of Solvent Recovery Evaporator

Table 14. Major Players of Others

Table 15. Global Evaporator and Concentrator Sales by Process Purpose (2021-2026) & (K Units)

Table 16. Global Evaporator and Concentrator Sales Market Share by Process Purpose (2021-2026)

Table 17. Global Evaporator and Concentrator Revenue by Process Purpose (2021-2026) & (\$ million)

Table 18. Global Evaporator and Concentrator Revenue Market Share by Process Purpose (2021-2026)

Table 19. Global Evaporator and Concentrator Sale Price by Process Purpose (2021-2026) & (US\$/Unit)

Table 20. Major Players of Single-effect Evaporator

Table 21. Major Players of Multi-effect Evaporation system

Table 22. Major Players of Others

Table 23. Global Evaporator and Concentrator Sales by System Scale (2021-2026) & (K Units)

Table 24. Global Evaporator and Concentrator Sales Market Share by System Scale

(2021-2026)

Table 25. Global Evaporator and Concentrator Revenue by System Scale (2021-2026) & (\$ million)

Table 26. Global Evaporator and Concentrator Revenue Market Share by System Scale (2021-2026)

Table 27. Global Evaporator and Concentrator Sale Price by System Scale (2021-2026) & (US\$/Unit)

Table 28. Global Evaporator and Concentrator Sale by Application (2021-2026) & (K Units)

Table 29. Global Evaporator and Concentrator Sale Market Share by Application (2021-2026)

Table 30. Global Evaporator and Concentrator Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Evaporator and Concentrator Revenue Market Share by Application (2021-2026)

Table 32. Global Evaporator and Concentrator Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Evaporator and Concentrator Sales by Company (2021-2026) & (K Units)

Table 34. Global Evaporator and Concentrator Sales Market Share by Company (2021-2026)

Table 35. Global Evaporator and Concentrator Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Evaporator and Concentrator Revenue Market Share by Company (2021-2026)

Table 37. Global Evaporator and Concentrator Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Evaporator and Concentrator Producing Area Distribution and Sales Area

Table 39. Players Evaporator and Concentrator Products Offered

Table 40. Evaporator and Concentrator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Evaporator and Concentrator Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Evaporator and Concentrator Sales Market Share Geographic Region (2021-2026)

Table 45. Global Evaporator and Concentrator Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 46. Global Evaporator and Concentrator Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Evaporator and Concentrator Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Evaporator and Concentrator Sales Market Share by Country/Region (2021-2026)

Table 49. Global Evaporator and Concentrator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Evaporator and Concentrator Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Evaporator and Concentrator Sales by Country (2021-2026) & (K Units)

Table 52. Americas Evaporator and Concentrator Sales Market Share by Country (2021-2026)

Table 53. Americas Evaporator and Concentrator Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Evaporator and Concentrator Sales by Type (2021-2026) & (K Units)

Table 55. Americas Evaporator and Concentrator Sales by Application (2021-2026) & (K Units)

Table 56. APAC Evaporator and Concentrator Sales by Region (2021-2026) & (K Units)

Table 57. APAC Evaporator and Concentrator Sales Market Share by Region (2021-2026)

Table 58. APAC Evaporator and Concentrator Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Evaporator and Concentrator Sales by Type (2021-2026) & (K Units)

Table 60. APAC Evaporator and Concentrator Sales by Application (2021-2026) & (K Units)

Table 61. Europe Evaporator and Concentrator Sales by Country (2021-2026) & (K Units)

Table 62. Europe Evaporator and Concentrator Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Evaporator and Concentrator Sales by Type (2021-2026) & (K Units)

Table 64. Europe Evaporator and Concentrator Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Evaporator and Concentrator Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Evaporator and Concentrator Revenue Market Share by

Country (2021-2026)

Table 67. Middle East & Africa Evaporator and Concentrator Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Evaporator and Concentrator Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Evaporator and Concentrator

Table 70. Key Market Challenges & Risks of Evaporator and Concentrator

Table 71. Key Industry Trends of Evaporator and Concentrator

Table 72. Evaporator and Concentrator Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Evaporator and Concentrator Distributors List

Table 75. Evaporator and Concentrator Customer List

Table 76. Global Evaporator and Concentrator Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Evaporator and Concentrator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Evaporator and Concentrator Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Evaporator and Concentrator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Evaporator and Concentrator Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Evaporator and Concentrator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Evaporator and Concentrator Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Evaporator and Concentrator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Evaporator and Concentrator Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Evaporator and Concentrator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Evaporator and Concentrator Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Evaporator and Concentrator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Evaporator and Concentrator Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Evaporator and Concentrator Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 90. Labconco Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 91. Labconco Evaporator and Concentrator Product Portfolios and Specifications

Table 92. Labconco Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Labconco Main Business

Table 94. Labconco Latest Developments

Table 95. IWE Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 96. IWE Evaporator and Concentrator Product Portfolios and Specifications

Table 97. IWE Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. IWE Main Business

Table 99. IWE Latest Developments

Table 100. Wenzhou Ace Machinery Co.,LTD Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 101. Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Product Portfolios and Specifications

Table 102. Wenzhou Ace Machinery Co.,LTD Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Wenzhou Ace Machinery Co.,LTD Main Business

Table 104. Wenzhou Ace Machinery Co.,LTD Latest Developments

Table 105. Sasakura Engineering co,ltd. Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 106. Sasakura Engineering co,ltd. Evaporator and Concentrator Product Portfolios and Specifications

Table 107. Sasakura Engineering co,ltd. Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Sasakura Engineering co,ltd. Main Business

Table 109. Sasakura Engineering co,ltd. Latest Developments

Table 110. LabTech Srl Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 111. LabTech Srl Evaporator and Concentrator Product Portfolios and Specifications

Table 112. LabTech Srl Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. LabTech Srl Main Business

Table 114. LabTech Srl Latest Developments

Table 115. B.K.Engineers Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 116. B.K.Engineers Evaporator and Concentrator Product Portfolios and Specifications

Table 117. B.K.Engineers Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. B.K.Engineers Main Business

Table 119. B.K.Engineers Latest Developments

Table 120. LABOAO Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 121. LABOAO Evaporator and Concentrator Product Portfolios and Specifications

Table 122. LABOAO Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. LABOAO Main Business

Table 124. LABOAO Latest Developments

Table 125. Longqiang Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 126. Longqiang Evaporator and Concentrator Product Portfolios and Specifications

Table 127. Longqiang Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Longqiang Main Business

Table 129. Longqiang Latest Developments

Table 130. BIOBASE GROUP Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 131. BIOBASE GROUP Evaporator and Concentrator Product Portfolios and Specifications

Table 132. BIOBASE GROUP Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. BIOBASE GROUP Main Business

Table 134. BIOBASE GROUP Latest Developments

Table 135. Wenzhou Aowei Machinery Co.,Ltd Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 136. Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Product Portfolios and Specifications

Table 137. Wenzhou Aowei Machinery Co.,Ltd Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Wenzhou Aowei Machinery Co.,Ltd Main Business

Table 139. Wenzhou Aowei Machinery Co.,Ltd Latest Developments

Table 140. Tetra Pak Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 141. Tetra Pak Evaporator and Concentrator Product Portfolios and Specifications

Table 142. Tetra Pak Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Tetra Pak Main Business

Table 144. Tetra Pak Latest Developments

Table 145. LEHENG Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 146. LEHENG Evaporator and Concentrator Product Portfolios and Specifications

Table 147. LEHENG Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. LEHENG Main Business

Table 149. LEHENG Latest Developments

Table 150. YIYAN Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 151. YIYAN Evaporator and Concentrator Product Portfolios and Specifications

Table 152. YIYAN Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. YIYAN Main Business

Table 154. YIYAN Latest Developments

Table 155. WODI Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 156. WODI Evaporator and Concentrator Product Portfolios and Specifications

Table 157. WODI Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. WODI Main Business

Table 159. WODI Latest Developments

Table 160. HAIMAI Basic Information, Evaporator and Concentrator Manufacturing Base, Sales Area and Its Competitors

Table 161. HAIMAI Evaporator and Concentrator Product Portfolios and Specifications

Table 162. HAIMAI Evaporator and Concentrator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. HAIMAI Main Business

Table 164. HAIMAI Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Evaporator and Concentrator
- Figure 2. Evaporator and Concentrator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Evaporator and Concentrator Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Evaporator and Concentrator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Evaporator and Concentrator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Evaporator and Concentrator Sales Market Share by Country/Region (2025)
- Figure 10. Evaporator and Concentrator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Falling Film Evaporator
- Figure 12. Product Picture of Rising Film Evaporator
- Figure 13. Product Picture of Scraped Thin Film Evaporator
- Figure 14. Product Picture of Others
- Figure 15. Global Evaporator and Concentrator Sales Market Share by Type in 2026
- Figure 16. Global Evaporator and Concentrator Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Crystallization Evaporator
- Figure 18. Product Picture of Solvent Recovery Evaporator
- Figure 19. Product Picture of Others
- Figure 20. Global Evaporator and Concentrator Sales Market Share by Process Purpose in 2026
- Figure 21. Global Evaporator and Concentrator Revenue Market Share by Process Purpose (2021-2026)
- Figure 22. Product Picture of Single-effect Evaporator
- Figure 23. Product Picture of Multi-effect Evaporation system
- Figure 24. Product Picture of Others
- Figure 25. Global Evaporator and Concentrator Sales Market Share by System Scale in 2026
- Figure 26. Global Evaporator and Concentrator Revenue Market Share by System Scale (2021-2026)
- Figure 27. Evaporator and Concentrator Consumed in Chemicals

- Figure 28. Global Evaporator and Concentrator Market: Chemicals (2021-2026) & (K Units)
- Figure 29. Evaporator and Concentrator Consumed in Petroleum
- Figure 30. Global Evaporator and Concentrator Market: Petroleum (2021-2026) & (K Units)
- Figure 31. Evaporator and Concentrator Consumed in Pharmaceuticals
- Figure 32. Global Evaporator and Concentrator Market: Pharmaceuticals (2021-2026) & (K Units)
- Figure 33. Evaporator and Concentrator Consumed in Others
- Figure 34. Global Evaporator and Concentrator Market: Others (2021-2026) & (K Units)
- Figure 35. Global Evaporator and Concentrator Sale Market Share by Application (2025)
- Figure 36. Global Evaporator and Concentrator Revenue Market Share by Application in 2026
- Figure 37. Evaporator and Concentrator Sales by Company in 2026 (K Units)
- Figure 38. Global Evaporator and Concentrator Sales Market Share by Company in 2026
- Figure 39. Evaporator and Concentrator Revenue by Company in 2026 (\$ millions)
- Figure 40. Global Evaporator and Concentrator Revenue Market Share by Company in 2026
- Figure 41. Global Evaporator and Concentrator Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Evaporator and Concentrator Revenue Market Share by Geographic Region in 2026
- Figure 43. Americas Evaporator and Concentrator Sales 2021-2026 (K Units)
- Figure 44. Americas Evaporator and Concentrator Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Evaporator and Concentrator Sales 2021-2026 (K Units)
- Figure 46. APAC Evaporator and Concentrator Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Evaporator and Concentrator Sales 2021-2026 (K Units)
- Figure 48. Europe Evaporator and Concentrator Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Evaporator and Concentrator Sales 2021-2026 (K Units)
- Figure 50. Middle East & Africa Evaporator and Concentrator Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Evaporator and Concentrator Sales Market Share by Country in 2026
- Figure 52. Americas Evaporator and Concentrator Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Evaporator and Concentrator Sales Market Share by Type (2021-2026)

Figure 54. Americas Evaporator and Concentrator Sales Market Share by Application (2021-2026)

Figure 55. United States Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Evaporator and Concentrator Sales Market Share by Region in 2026

Figure 60. APAC Evaporator and Concentrator Revenue Market Share by Region (2021-2026)

Figure 61. APAC Evaporator and Concentrator Sales Market Share by Type (2021-2026)

Figure 62. APAC Evaporator and Concentrator Sales Market Share by Application (2021-2026)

Figure 63. China Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Evaporator and Concentrator Sales Market Share by Country in 2026

Figure 71. Europe Evaporator and Concentrator Revenue Market Share by Country (2021-2026)

Figure 72. Europe Evaporator and Concentrator Sales Market Share by Type (2021-2026)

Figure 73. Europe Evaporator and Concentrator Sales Market Share by Application (2021-2026)

Figure 74. Germany Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)

- Figure 77. Italy Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Evaporator and Concentrator Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Evaporator and Concentrator Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Evaporator and Concentrator Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Evaporator and Concentrator Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Evaporator and Concentrator in 2026
- Figure 88. Manufacturing Process Analysis of Evaporator and Concentrator
- Figure 89. Industry Chain Structure of Evaporator and Concentrator
- Figure 90. Channels of Distribution
- Figure 91. Global Evaporator and Concentrator Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Evaporator and Concentrator Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Evaporator and Concentrator Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Evaporator and Concentrator Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Evaporator and Concentrator Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Evaporator and Concentrator Revenue Market Share Forecast by Application (2027-2032)

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