

Global EV Diagnostic Tools Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global EV Diagnostic Tools market size is predicted to grow from US\$ 482 million in 2025 to US\$ 1647 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

In 2025, global EV Diagnostic Tools production reached approximately 82k units, with an average global market price of around US\$6k per unit.

EV diagnostic tools are hardware-plus-software systems designed for electrified vehicles. They communicate with vehicle ECUs via OBD or dedicated gateways to read/clear DTCs, view live data, perform bi-directional controls and tests, and in advanced use cases support ECU reprogramming (e.g., SAE J2534 Pass-Thru), topology-based network diagnostics, and battery/BMS analysis (SOC/SOH, cell voltage/temperature balance, etc.). Their value is to standardize and visualize diagnostics across the EV powertrain, high-voltage subsystems, and vehicle domains for service, warranty, used-car inspection, and fleet operations.

Upstream includes in-vehicle communication hardware and software foundations: VCI/OBD interface electronics, CAN/CAN-FD/DoIP physical layers and gateway components, harnesses/connectors, rugged tablets/displays, power/protection mechanics, plus diagnostic software platforms and data (DTC databases, guided tests). Standards like SAE J2534 Pass-Thru enable OEM reflashing. Midstream consists of diagnostic tool brands/system integrators that package hardware (tablet + VCI) with software subscriptions/updates and vehicle coverage. Downstream users include OEM dealers/authorized networks, independent workshops, fleet and rental operators, used-car inspection providers, and service teams in charging/operations ecosystems. Representative brands include Snap-on (ZEUS+), Autel (MaxiSYS + EV HV

diagnostics), and Bosch (KTS + PassThru).

The EV diagnostic tools market is moving from basic code reading toward system-level, high-voltage-aware diagnostics, driven by rising EV penetration and increasingly software-defined vehicle architectures. As E/E architectures become more domain-controlled and Ethernet/DiP-enabled, diagnostics increasingly rely on topology mapping, network-level fault isolation, online programming, and access/permission management. Battery and high-voltage subsystems are now central to service and warranty decisions, pushing tools toward deeper BMS analytics and coupled diagnostics across insulation/interlock/thermal management/charging. Key tailwinds include expanding EV parc, growing repair demand for warranty/accident vehicles, fleet uptime needs, and used-car inspection demand for battery health assessment, plus broader adoption of compliant reprogramming pathways such as Pass-Thru (e.g., J2534). Headwinds include higher OEM access barriers and online account requirements, encryption/gateway restrictions that complicate coverage, subscription and data-compliance pressures, and rising total service cost due to HV safety training and protective procedures. Overall, hardware is increasingly the entry point, while long-term differentiation comes from coverage depth, software subscriptions, data/knowledge systems, and compliance-ready service ecosystems.

LPI (LP Information)' newest research report, the 'EV Diagnostic Tools Industry Forecast' looks at past sales and reviews total world EV Diagnostic Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Diagnostic Tools sales for 2026 through 2032. With EV Diagnostic Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Diagnostic Tools industry.

This Insight Report provides a comprehensive analysis of the global EV Diagnostic Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on EV Diagnostic Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Diagnostic Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Diagnostic Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Diagnostic Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Diagnostic Tools market by product type, application, key players and key regions and countries.

Segmentation by Type:

Diagnostic Hardware

Diagnostic Software

Diagnostic Services

Others

Segmentation by Form Factor:

Handheld

Tabletop

Segmentation by Voltage Platform:

400V

800V

1000V

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Snap-on

Bosch

TEXA

Opus IVS

Autoland Scientech

Innova

Autocom

Wurth Wow

AVL Ditest

OTC Tools

Hella Gutmann

Launch

Autel

Lenkor

THINKCAR

Foxwell

ANCEL

Xtooltech

FCAR

Autophix

Jiawei Hengxin Technology

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