

Global EUV Mask Multilayer Materials Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global EUV Mask Multilayer Materials market size is predicted to grow from US\$ 521 million in 2025 to US\$ 816 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

EUV mask multilayer materials refer to nanometer-scale molybdenum and silicon thin-film stacks deposited on a highly polished substrate. These alternating Mo/Si layers form a Bragg reflector optimized for 13.5 nm wavelength, enabling high reflectivity, low defect density, and stable optical performance essential for EUV lithography. The material is fundamental for the fabrication of EUV mask blanks used in 5 nm, 3 nm, and next-generation semiconductor processes.

The upstream segment includes ultra-high-purity Mo and Si sputtering targets, defect-free LTEM or fused-silica substrates, precision super-polishing equipment, and ultra-high-vacuum deposition tools. The midstream consists of multilayer deposition providers in Japan, the US, South Korea, and Europe, responsible for substrate preparation, atomic-scale Mo/Si layer deposition, stress control, defect inspection, and optical metrology. Downstream users include EUV mask blank suppliers and advanced semiconductor fabs adopting EUV lithography for 5 nm and below. End users focus on reflectivity uniformity, thermal stability, defect density (

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