

Global Estate Planning Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Estate Planning Services market size is predicted to grow from US\$ 365 million in 2025 to US\$ 560 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Estate planning services are a comprehensive professional service designed to ensure, based on the wishes of an individual or family, the efficient, smooth, and low-cost transfer of their accumulated wealth to designated heirs or other beneficiaries after their death or in other specific circumstances. This is achieved through a series of forward-looking legal, financial, and tax arrangements. Its core purpose goes far beyond simply making a will; it involves constructing a complete planning system with the core objectives of achieving wealth transfer according to wishes, minimizing estate taxes and other tax burdens, avoiding or reducing inheritance disputes within the family, and making advance arrangements for financial and medical decisions should the client become incapacitated. Services typically include a comprehensive asset review and assessment, the development of personalized succession plans, the creation of wills, trusts, and drafting enduring powers and advance medical instructions, as well as providing ongoing updates and enforcement support.

The estate planning services market has a promising future and is currently undergoing a period of stable growth and profound transformation. The core driving forces mainly come from four aspects: First, the continuous accumulation of personal wealth and the diversification of asset types have given rise to more complex planning needs; second, population aging and changes in family structure have prompted people to think about property distribution and protection issues earlier; third, the significant improvement in public legal awareness and risk prevention awareness has led more and more people to hope to avoid disputes through professional planning; and fourth, the application of

digital technologies, such as online planning platforms and AI-assisted solution matching, is making services more efficient, transparent, and accessible. In the future, this service will become more proactive, comprehensive, and personalized, shifting from ?post-event remedies? to a ?wealth inheritance strategy? that spans the entire life cycle, and deeply integrating with tax planning, family governance, and charitable arrangements, thus continuously releasing market potential.

LPI (LP Information)' newest research report, the ?Estate Planning Services Industry Forecast? looks at past sales and reviews total world Estate Planning Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Estate Planning Services sales for 2026 through 2032. With Estate Planning Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Estate Planning Services industry.

This Insight Report provides a comprehensive analysis of the global Estate Planning Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Estate Planning Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Estate Planning Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Estate Planning Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Estate Planning Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Estate Planning Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wills

Trusts

Power of Attorney

Others

Segmentation by Service Providers:

Professional Law Firm Services

Financial Institution Services

Third-Party Professional Consulting Firms

Segmentation by Target Assets and Complexity:

General Personal Asset Planning

Complex Asset and Family Business Planning

Special Needs Planning

Segmentation by Application:

Online Planning

Offline Planning

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Estate Planning Solutions

Creative Planning

Mariner Wealth Advisors

Trust & Will

WealthCounsel

Clark Hill

ClearEstate

Vedder Price

Commerce Trust

Allworth Financial

PreceptsGroup International

Fidelity Estate Planner

ePIC Services Company

EP Wealth Advisors

TCG Advisors

RBC Wealth Management

Peak Trust Company

First Bank and Trust

Lewis Rice LLC

Edward Jones

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