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Global eSIM IC Market Growth 2026-2032

https://marketpublishers.com/r/E8DCF2241189EN.html
Date: April 2026
Pages: 112
Price: US$ 3,660.00 (Single User License)
ID: E8DCF2241189EN

Abstracts

The global eSIM IC market size is predicted to grow from US$ 5449 million in 2025 to US$ 9740 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

The eSIM chip refers to he SIM card insert into the device and updating its configuration through wireless remote download. Compared with the traditional pluggable SIM card, eSIM greatly reduces the card space on the device, and its volume is reduced to 10% of the traditional SIM card. In addition, it is directly embedded in the device in form, realizing the true card-free device, thus increasing the flexibility of product design; Its seismic resistance, high temperature resistance and reliability are stronger, and it can better adapt to the harsh working environment; Not bound to a specific operator and remote configuration support flexible switching of operator data to ensure fast and stable connection.

The global market for semiconductor was estimated at US$ 579 billion in the year 2022, is projected to US$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

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LP Information, Inc. (LPI) ' newest research report, the ?eSIM IC Industry Forecast? looks at past sales and reviews total world eSIM IC sales in 2025, providing a comprehensive analysis by region and market sector of projected eSIM IC sales for 2026 through 2032. With eSIM IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world eSIM IC industry.

This Insight Report provides a comprehensive analysis of the global eSIM IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eSIM IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global eSIM IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eSIM IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eSIM IC.

This report presents a comprehensive overview, market shares, and growth opportunities of eSIM IC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Contact Chip

Contactless Chip

Segmentation by Application:

Consumer Electronics

Automotive

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- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Semiconductor

STMicroelectronics

Thales Group

Infineon

Qualcomm

Huawei Hisilicon

Spreadtrum Communications

China Mobile IoT Company Limit

Tongxin Microelectronics Co., Ltd.

Wuhan Tianyu Information Industry Co., Ltd.

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Shenzhen Cmpyun

Key Questions Addressed in this Report

What is the 10-year outlook for the global eSIM IC market?

What factors are driving eSIM IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eSIM IC market opportunities vary by end market size?

How does eSIM IC break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global eSIM IC Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for eSIM IC by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for eSIM IC by Country/Region, 2021, 2025 & 2032
2.2 eSIM IC Segment by Type
  2.2.1 Contact Chip
  2.2.2 Contactless Chip
  2.2.3 eSIM IC Sales by Type
    2.2.3.1 Global eSIM IC Sales Market Share by Type (2021-2026)
    2.2.3.2 Global eSIM IC Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global eSIM IC Sale Price by Type (2021-2026)
2.3 eSIM IC Segment by Application
  2.3.1 Consumer Electronics
  2.3.2 Automotive
  2.3.3 Other
  2.3.4 eSIM IC Sales by Application
    2.3.4.1 Global eSIM IC Sale Market Share by Application (2021-2026)
    2.3.4.2 Global eSIM IC Revenue and Market Share by Application (2021-2026)
    2.3.4.3 Global eSIM IC Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

+357 96 030922
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3.1 Global eSIM IC Breakdown Data by Company
3.1.1 Global eSIM IC Annual Sales by Company (2021-2026)
3.1.2 Global eSIM IC Sales Market Share by Company (2021-2026)
3.2 Global eSIM IC Annual Revenue by Company (2021-2026)
3.2.1 Global eSIM IC Revenue by Company (2021-2026)
3.2.2 Global eSIM IC Revenue Market Share by Company (2021-2026)
3.3 Global eSIM IC Sale Price by Company
3.4 Key Manufacturers eSIM IC Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers eSIM IC Product Location Distribution
3.4.2 Players eSIM IC Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ESIM IC BY GEOGRAPHIC REGION

4.1 World Historic eSIM IC Market Size by Geographic Region (2021-2026)
4.1.1 Global eSIM IC Annual Sales by Geographic Region (2021-2026)
4.1.2 Global eSIM IC Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic eSIM IC Market Size by Country/Region (2021-2026)
4.2.1 Global eSIM IC Annual Sales by Country/Region (2021-2026)
4.2.2 Global eSIM IC Annual Revenue by Country/Region (2021-2026)
4.3 Americas eSIM IC Sales Growth
4.4 APAC eSIM IC Sales Growth
4.5 Europe eSIM IC Sales Growth
4.6 Middle East & Africa eSIM IC Sales Growth

5 AMERICAS

5.1 Americas eSIM IC Sales by Country
5.1.1 Americas eSIM IC Sales by Country (2021-2026)
5.1.2 Americas eSIM IC Revenue by Country (2021-2026)
5.2 Americas eSIM IC Sales by Type (2021-2026)
5.3 Americas eSIM IC Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico

+357 96 030922
info@marketpublishers.com

5.7 Brazil

6 APAC

6.1 APAC eSIM IC Sales by Region
  6.1.1 APAC eSIM IC Sales by Region (2021-2026)
  6.1.2 APAC eSIM IC Revenue by Region (2021-2026)
6.2 APAC eSIM IC Sales by Type (2021-2026)
6.3 APAC eSIM IC Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe eSIM IC by Country
  7.1.1 Europe eSIM IC Sales by Country (2021-2026)
  7.1.2 Europe eSIM IC Revenue by Country (2021-2026)
7.2 Europe eSIM IC Sales by Type (2021-2026)
7.3 Europe eSIM IC Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa eSIM IC by Country
  8.1.1 Middle East & Africa eSIM IC Sales by Country (2021-2026)
  8.1.2 Middle East & Africa eSIM IC Revenue by Country (2021-2026)
8.2 Middle East & Africa eSIM IC Sales by Type (2021-2026)
8.3 Middle East & Africa eSIM IC Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa

+357 96 030922
info@marketpublishers.com

8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of eSIM IC
10.3 Manufacturing Process Analysis of eSIM IC
10.4 Industry Chain Structure of eSIM IC

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 eSIM IC Distributors
11.3 eSIM IC Customer

12 WORLD FORECAST REVIEW FOR ESIM IC BY GEOGRAPHIC REGION

12.1 Global eSIM IC Market Size Forecast by Region
  12.1.1 Global eSIM IC Forecast by Region (2027-2032)
  12.1.2 Global eSIM IC Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global eSIM IC Forecast by Type (2027-2032)
12.7 Global eSIM IC Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

+357 96 030922
info@marketpublishers.com

13.1 Samsung Semiconductor
13.1.1 Samsung Semiconductor Company Information
13.1.2 Samsung Semiconductor eSIM IC Product Portfolios and Specifications
13.1.3 Samsung Semiconductor eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Samsung Semiconductor Main Business Overview
13.1.5 Samsung Semiconductor Latest Developments
13.2 STMicroelectronics
13.2.1 STMicroelectronics Company Information
13.2.2 STMicroelectronics eSIM IC Product Portfolios and Specifications
13.2.3 STMicroelectronics eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 STMicroelectronics Main Business Overview
13.2.5 STMicroelectronics Latest Developments
13.3 Thales Group
13.3.1 Thales Group Company Information
13.3.2 Thales Group eSIM IC Product Portfolios and Specifications
13.3.3 Thales Group eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Thales Group Main Business Overview
13.3.5 Thales Group Latest Developments
13.4 Infineon
13.4.1 Infineon Company Information
13.4.2 Infineon eSIM IC Product Portfolios and Specifications
13.4.3 Infineon eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Infineon Main Business Overview
13.4.5 Infineon Latest Developments
13.5 Qualcomm
13.5.1 Qualcomm Company Information
13.5.2 Qualcomm eSIM IC Product Portfolios and Specifications
13.5.3 Qualcomm eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Qualcomm Main Business Overview
13.5.5 Qualcomm Latest Developments
13.6 Huawei Hisilicon
13.6.1 Huawei Hisilicon Company Information
13.6.2 Huawei Hisilicon eSIM IC Product Portfolios and Specifications
13.6.3 Huawei Hisilicon eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Huawei Hisilicon Main Business Overview
13.6.5 Huawei Hisilicon Latest Developments
13.7 Spreadtrum Communications

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13.7.1 Spreadtrum Communications Company Information
13.7.2 Spreadtrum Communications eSIM IC Product Portfolios and Specifications
13.7.3 Spreadtrum Communications eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Spreadtrum Communications Main Business Overview
13.7.5 Spreadtrum Communications Latest Developments
13.8 China Mobile IoT Company Limit
13.8.1 China Mobile IoT Company Limit Company Information
13.8.2 China Mobile IoT Company Limit eSIM IC Product Portfolios and Specifications
13.8.3 China Mobile IoT Company Limit eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 China Mobile IoT Company Limit Main Business Overview
13.8.5 China Mobile IoT Company Limit Latest Developments
13.9 Tongxin Microelectronics Co., Ltd.
13.9.1 Tongxin Microelectronics Co., Ltd. Company Information
13.9.2 Tongxin Microelectronics Co., Ltd. eSIM IC Product Portfolios and Specifications
13.9.3 Tongxin Microelectronics Co., Ltd. eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Tongxin Microelectronics Co., Ltd. Main Business Overview
13.9.5 Tongxin Microelectronics Co., Ltd. Latest Developments
13.10 Wuhan Tianyu Information Industry Co., Ltd.
13.10.1 Wuhan Tianyu Information Industry Co., Ltd. Company Information
13.10.2 Wuhan Tianyu Information Industry Co., Ltd. eSIM IC Product Portfolios and Specifications
13.10.3 Wuhan Tianyu Information Industry Co., Ltd. eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Wuhan Tianyu Information Industry Co., Ltd. Main Business Overview
13.10.5 Wuhan Tianyu Information Industry Co., Ltd. Latest Developments
13.11 Shenzhen Cmpyun
13.11.1 Shenzhen Cmpyun Company Information
13.11.2 Shenzhen Cmpyun eSIM IC Product Portfolios and Specifications
13.11.3 Shenzhen Cmpyun eSIM IC Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Shenzhen Cmpyun Main Business Overview
13.11.5 Shenzhen Cmpyun Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. eSIM IC Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. eSIM IC Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Contact Chip
Table 4. Major Players of Contactless Chip
Table 5. Global eSIM IC Sales by Type (2021-2026) & (K Pcs)
Table 6. Global eSIM IC Sales Market Share by Type (2021-2026)
Table 7. Global eSIM IC Revenue by Type (2021-2026) & ($ million)
Table 8. Global eSIM IC Revenue Market Share by Type (2021-2026)
Table 9. Global eSIM IC Sale Price by Type (2021-2026) & (US$/Pcs)
Table 10. Global eSIM IC Sale by Application (2021-2026) & (K Pcs)
Table 11. Global eSIM IC Sale Market Share by Application (2021-2026)
Table 12. Global eSIM IC Revenue by Application (2021-2026) & ($ million)
Table 13. Global eSIM IC Revenue Market Share by Application (2021-2026)
Table 14. Global eSIM IC Sale Price by Application (2021-2026) & (US$/Pcs)
Table 15. Global eSIM IC Sales by Company (2021-2026) & (K Pcs)
Table 16. Global eSIM IC Sales Market Share by Company (2021-2026)
Table 17. Global eSIM IC Revenue by Company (2021-2026) & ($ millions)
Table 18. Global eSIM IC Revenue Market Share by Company (2021-2026)
Table 19. Global eSIM IC Sale Price by Company (2021-2026) & (US$/Pcs)
Table 20. Key Manufacturers eSIM IC Producing Area Distribution and Sales Area
Table 21. Players eSIM IC Products Offered
Table 22. eSIM IC Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global eSIM IC Sales by Geographic Region (2021-2026) & (K Pcs)
Table 26. Global eSIM IC Sales Market Share Geographic Region (2021-2026)
Table 27. Global eSIM IC Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global eSIM IC Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global eSIM IC Sales by Country/Region (2021-2026) & (K Pcs)
Table 30. Global eSIM IC Sales Market Share by Country/Region (2021-2026)
Table 31. Global eSIM IC Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global eSIM IC Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas eSIM IC Sales by Country (2021-2026) & (K Pcs)

+357 96 030922
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Table 34. Americas eSIM IC Sales Market Share by Country (2021-2026)
Table 35. Americas eSIM IC Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas eSIM IC Sales by Type (2021-2026) & (K Pcs)
Table 37. Americas eSIM IC Sales by Application (2021-2026) & (K Pcs)
Table 38. APAC eSIM IC Sales by Region (2021-2026) & (K Pcs)
Table 39. APAC eSIM IC Sales Market Share by Region (2021-2026)
Table 40. APAC eSIM IC Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC eSIM IC Sales by Type (2021-2026) & (K Pcs)
Table 42. APAC eSIM IC Sales by Application (2021-2026) & (K Pcs)
Table 43. Europe eSIM IC Sales by Country (2021-2026) & (K Pcs)
Table 44. Europe eSIM IC Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe eSIM IC Sales by Type (2021-2026) & (K Pcs)
Table 46. Europe eSIM IC Sales by Application (2021-2026) & (K Pcs)
Table 47. Middle East & Africa eSIM IC Sales by Country (2021-2026) & (K Pcs)
Table 48. Middle East & Africa eSIM IC Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa eSIM IC Sales by Type (2021-2026) & (K Pcs)
Table 50. Middle East & Africa eSIM IC Sales by Application (2021-2026) & (K Pcs)
Table 51. Key Market Drivers & Growth Opportunities of eSIM IC
Table 52. Key Market Challenges & Risks of eSIM IC
Table 53. Key Industry Trends of eSIM IC
Table 54. eSIM IC Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. eSIM IC Distributors List
Table 57. eSIM IC Customer List
Table 58. Global eSIM IC Sales Forecast by Region (2027-2032) & (K Pcs)
Table 59. Global eSIM IC Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas eSIM IC Sales Forecast by Country (2027-2032) & (K Pcs)
Table 61. Americas eSIM IC Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC eSIM IC Sales Forecast by Region (2027-2032) & (K Pcs)
Table 63. APAC eSIM IC Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe eSIM IC Sales Forecast by Country (2027-2032) & (K Pcs)
Table 65. Europe eSIM IC Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa eSIM IC Sales Forecast by Country (2027-2032) & (K Pcs)
Table 67. Middle East & Africa eSIM IC Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global eSIM IC Sales Forecast by Type (2027-2032) & (K Pcs)

+357 96 030922
info@marketpublishers.com

Table 69. Global eSIM IC Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global eSIM IC Sales Forecast by Application (2027-2032) & (K Pcs)
Table 71. Global eSIM IC Revenue Forecast by Application (2027-2032) & ($ millions)
Table 72. Samsung Semiconductor Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 73. Samsung Semiconductor eSIM IC Product Portfolios and Specifications
Table 74. Samsung Semiconductor eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 75. Samsung Semiconductor Main Business
Table 76. Samsung Semiconductor Latest Developments
Table 77. STMicroelectronics Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 78. STMicroelectronics eSIM IC Product Portfolios and Specifications
Table 79. STMicroelectronics eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 80. STMicroelectronics Main Business
Table 81. STMicroelectronics Latest Developments
Table 82. Thales Group Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 83. Thales Group eSIM IC Product Portfolios and Specifications
Table 84. Thales Group eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 85. Thales Group Main Business
Table 86. Thales Group Latest Developments
Table 87. Infineon Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 88. Infineon eSIM IC Product Portfolios and Specifications
Table 89. Infineon eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 90. Infineon Main Business
Table 91. Infineon Latest Developments
Table 92. Qualcomm Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 93. Qualcomm eSIM IC Product Portfolios and Specifications
Table 94. Qualcomm eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 95. Qualcomm Main Business
Table 96. Qualcomm Latest Developments
Table 97. Huawei Hisilicon Basic Information, eSIM IC Manufacturing Base, Sales Area

+357 96 030922
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and Its Competitors
Table 98. Huawei Hisilicon eSIM IC Product Portfolios and Specifications
Table 99. Huawei Hisilicon eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 100. Huawei Hisilicon Main Business
Table 101. Huawei Hisilicon Latest Developments
Table 102. Spreadtrum Communications Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 103. Spreadtrum Communications eSIM IC Product Portfolios and Specifications
Table 104. Spreadtrum Communications eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 105. Spreadtrum Communications Main Business
Table 106. Spreadtrum Communications Latest Developments
Table 107. China Mobile IoT Company Limit Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 108. China Mobile IoT Company Limit eSIM IC Product Portfolios and Specifications
Table 109. China Mobile IoT Company Limit eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 110. China Mobile IoT Company Limit Main Business
Table 111. China Mobile IoT Company Limit Latest Developments
Table 112. Tongxin Microelectronics Co., Ltd. Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 113. Tongxin Microelectronics Co., Ltd. eSIM IC Product Portfolios and Specifications
Table 114. Tongxin Microelectronics Co., Ltd. eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 115. Tongxin Microelectronics Co., Ltd. Main Business
Table 116. Tongxin Microelectronics Co., Ltd. Latest Developments
Table 117. Wuhan Tianyu Information Industry Co., Ltd. Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors
Table 118. Wuhan Tianyu Information Industry Co., Ltd. eSIM IC Product Portfolios and Specifications
Table 119. Wuhan Tianyu Information Industry Co., Ltd. eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 120. Wuhan Tianyu Information Industry Co., Ltd. Main Business
Table 121. Wuhan Tianyu Information Industry Co., Ltd. Latest Developments
Table 122. Shenzhen Cmpyun Basic Information, eSIM IC Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 123. Shenzhen Cmpyun eSIM IC Product Portfolios and Specifications
Table 124. Shenzhen Cmpyun eSIM IC Sales (K Pcs), Revenue ($ Million), Price (US$/Pcs) and Gross Margin (2021-2026)
Table 125. Shenzhen Cmpyun Main Business
Table 126. Shenzhen Cmpyun Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of eSIM IC
Figure 2. eSIM IC Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global eSIM IC Sales Growth Rate 2021-2032 (K Pcs)
Figure 7. Global eSIM IC Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. eSIM IC Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. eSIM IC Sales Market Share by Country/Region (2025)
Figure 10. eSIM IC Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Contact Chip
Figure 12. Product Picture of Contactless Chip
Figure 13. Global eSIM IC Sales Market Share by Type in 2026
Figure 14. Global eSIM IC Revenue Market Share by Type (2021-2026)
Figure 15. eSIM IC Consumed in Consumer Electronics
Figure 16. Global eSIM IC Market: Consumer Electronics (2021-2026) & (K Pcs)
Figure 17. eSIM IC Consumed in Automotive
Figure 18. Global eSIM IC Market: Automotive (2021-2026) & (K Pcs)
Figure 19. eSIM IC Consumed in Other
Figure 20. Global eSIM IC Market: Other (2021-2026) & (K Pcs)
Figure 21. Global eSIM IC Sale Market Share by Application (2025)
Figure 22. Global eSIM IC Revenue Market Share by Application in 2026
Figure 23. eSIM IC Sales by Company in 2026 (K Pcs)
Figure 24. Global eSIM IC Sales Market Share by Company in 2026
Figure 25. eSIM IC Revenue by Company in 2026 ($ millions)
Figure 26. Global eSIM IC Revenue Market Share by Company in 2026
Figure 27. Global eSIM IC Sales Market Share by Geographic Region (2021-2026)
Figure 28. Global eSIM IC Revenue Market Share by Geographic Region in 2026
Figure 29. Americas eSIM IC Sales 2021-2026 (K Pcs)
Figure 30. Americas eSIM IC Revenue 2021-2026 ($ millions)
Figure 31. APAC eSIM IC Sales 2021-2026 (K Pcs)
Figure 32. APAC eSIM IC Revenue 2021-2026 ($ millions)
Figure 33. Europe eSIM IC Sales 2021-2026 (K Pcs)
Figure 34. Europe eSIM IC Revenue 2021-2026 ($ millions)
Figure 35. Middle East & Africa eSIM IC Sales 2021-2026 (K Pcs)

+357 96 030922
info@marketpublishers.com

Figure 36. Middle East & Africa eSIM IC Revenue 2021-2026 ($ millions)
Figure 37. Americas eSIM IC Sales Market Share by Country in 2026
Figure 38. Americas eSIM IC Revenue Market Share by Country (2021-2026)
Figure 39. Americas eSIM IC Sales Market Share by Type (2021-2026)
Figure 40. Americas eSIM IC Sales Market Share by Application (2021-2026)
Figure 41. United States eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 42. Canada eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 43. Mexico eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 44. Brazil eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 45. APAC eSIM IC Sales Market Share by Region in 2026
Figure 46. APAC eSIM IC Revenue Market Share by Region (2021-2026)
Figure 47. APAC eSIM IC Sales Market Share by Type (2021-2026)
Figure 48. APAC eSIM IC Sales Market Share by Application (2021-2026)
Figure 49. China eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 50. Japan eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 51. South Korea eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 52. Southeast Asia eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 53. India eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 54. Australia eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 55. China Taiwan eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 56. Europe eSIM IC Sales Market Share by Country in 2026
Figure 57. Europe eSIM IC Revenue Market Share by Country (2021-2026)
Figure 58. Europe eSIM IC Sales Market Share by Type (2021-2026)
Figure 59. Europe eSIM IC Sales Market Share by Application (2021-2026)
Figure 60. Germany eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 61. France eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 62. UK eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 63. Italy eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 64. Russia eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 65. Middle East & Africa eSIM IC Sales Market Share by Country (2021-2026)
Figure 66. Middle East & Africa eSIM IC Sales Market Share by Type (2021-2026)
Figure 67. Middle East & Africa eSIM IC Sales Market Share by Application (2021-2026)
Figure 68. Egypt eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 69. South Africa eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 70. Israel eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 71. Turkey eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 72. GCC Countries eSIM IC Revenue Growth 2021-2026 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of eSIM IC in 2026
Figure 74. Manufacturing Process Analysis of eSIM IC

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Figure 75. Industry Chain Structure of eSIM IC
Figure 76. Channels of Distribution
Figure 77. Global eSIM IC Sales Market Forecast by Region (2027-2032)
Figure 78. Global eSIM IC Revenue Market Share Forecast by Region (2027-2032)
Figure 79. Global eSIM IC Sales Market Share Forecast by Type (2027-2032)
Figure 80. Global eSIM IC Revenue Market Share Forecast by Type (2027-2032)
Figure 81. Global eSIM IC Sales Market Share Forecast by Application (2027-2032)
Figure 82. Global eSIM IC Revenue Market Share Forecast by Application (2027-2032)

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