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Global ESD PEEK Sheet Market Growth 2026-2032

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Abstracts

The global ESD PEEK Sheet market size is predicted to grow from US$ 130 million in 2025 to US$ 208 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global ESD PEEK Sheet production reached approximately 2,420 tons?with an average global market price of around US$ 55,000 per ton, and a gross profit margin of approximately 20%-40%. An ESD PEEK Sheet (electrostatic-dissipative polyether ether ketone sheet) is a semi-finished, machinable PEEK plate/sheet that is electrically modified—most commonly by dispersing conductive/ESD additives such as carbon black and/or carbon nanotubes (CNT) into the PEEK matrix—so that it dissipates static charge in a controlled manner instead of behaving like an insulator. Typical ESD PEEK sheet grades target a surface resistance/surface resistivity window around 10?–10? ? (often described as “static dissipative” / “ESD-safe”), which helps reduce the risk of electrostatic discharge events that can damage sensitive electronic components while still avoiding the rapid charge transfer of fully conductive plastics.

Upstream, the value chain starts with PEEK polymer production (high-performance aromatic thermoplastic) and the specialty additives required to tune electrical behavior: conductive carbons (carbon black), CNTs, and dispersants/processing aids, plus QC protocols to achieve stable resistivity and, for semiconductor uses, low contamination/low outgassing expectations. Midstream, compounders and shape manufacturers melt-compound PEEK with the conductive/ESD package to achieve uniform dispersion, then convert pellets into semi-finished stock shapes—sheets/plates/blocks—via extrusion and/or compression molding, followed by annealing, flattening, and inspection. Downstream, end-users are primarily semiconductor/electronics manufacturing and equipment ecosystems (test & burn-in, wafer handling, packaging, metrology fixtures), plus niche high-temperature ESD tooling in aerospace, industrial automation, and chemical-processing environments where both

heat/chemical resistance and static control matter.

United States market for ESD PEEK Sheet is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ESD PEEK Sheet is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ESD PEEK Sheet is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ESD PEEK Sheet players cover VICTREX, PEEKCHINA, Ensinger GmbH, Noegem, Hony Engineering Plastics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “ESD PEEK Sheet Industry Forecast” looks at past sales and reviews total world ESD PEEK Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected ESD PEEK Sheet sales for 2026 through 2032. With ESD PEEK Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ESD PEEK Sheet industry.

This Insight Report provides a comprehensive analysis of the global ESD PEEK Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ESD PEEK Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ESD PEEK Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ESD PEEK Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ESD PEEK Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of ESD PEEK Sheet market by product type, application, key

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manufacturers and key regions and countries.

Segmentation by Type:

Thickness: 5mm

Thickness: 10mm

Thickness: 15mm

Thickness: 20mm

Others

Segmentation by Tolerance Min (mm):

Tolerance Min (mm): +0.1

Tolerance Min (mm): +0.2

Others

Segmentation by PEEK Type:

Unfilled

Glass Fiber Filled

Carbon Fiber Filled

Segmentation by Application:

Aerospace

Electronics

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Semiconductor

Medical

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VICTREX

PEEKCHINA

Ensinger GmbH

Noegem

Hony Engineering Plastics

MCAM

R?chling

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Quanda Plastic

INCHR

Cylex Plastics

Triangleplas

SNC Plastic

Key Questions Addressed in this Report

What is the 10-year outlook for the global ESD PEEK Sheet market?

What factors are driving ESD PEEK Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ESD PEEK Sheet market opportunities vary by end market size?

How does ESD PEEK Sheet break out by Type, by Application?

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