

Global Electrostatic Dehydrators and Desalters Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electrostatic Dehydrators and Desalters market size is predicted to grow from US\$ 1974 million in 2025 to US\$ 3915 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

The global market size of electrostatic dehydrators and desalters reached US\$1.789 billion in 2024, with a gross profit margin of approximately 36.59%. Electrostatic dehydrators and desalters are key equipment used for deep dehydration and desalination in the oilfield crude oil export processing and refining and chemical feedstock pretreatment stages. Their basic working principle is that under the action of a high-voltage electric field (typically 10–35 kV), through a polarization-coalescing-sedimentation mechanism, the fine water droplets in the crude oil emulsion system attract each other and coalesce into larger droplets. This is then supplemented by demulsifiers, gravity sedimentation, and dilution water injection (in the desalination process) to achieve oil-water separation and inorganic salt migration. In upstream oilfield scenarios, the extracted crude oil, after initial separation, typically still contains 10%–30% water and some inorganic salts, making it unsuitable for direct export. Deep dehydration using electrostatic dehydration equipment is necessary to reduce the water content to below 0.5% to meet pipeline transportation standards. In the pretreatment stage of oil refineries, crude oil must undergo electrostatic desalting (ESD) to remove dissolved or emulsified inorganic salts (such as NaCl, CaCl₂, and MgCl₂) before entering the atmospheric and vacuum distillation tower. Failure to remove these salts can lead to problems such as furnace coking, pipeline corrosion, heat exchanger blockage, and catalyst poisoning, significantly increasing refining energy consumption and maintenance costs. The desalting process typically involves injecting a certain amount of dilution water to dilute the salt concentration, allowing the salts to migrate with the aqueous phase, and then separating the water from the oil phase within a high-

voltage electric field. After desalting, the salt content of crude oil can generally be reduced to

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