

Global Electronic Unit Pump Market Growth 2026-2032

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Abstracts

The global Electronic Unit Pump market size is predicted to grow from US\$ 2482 million in 2025 to US\$ 3912 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2024, global Electronic Unit Pump production reached approximately 10,818 thousand units, with an average global market price of around US\$ 220 per unit.

The gross profit margin of major companies in the industry is between 28% – 44%.

Single-line production capacity is 1.8 – 3.6 million units/year.

Electronic Unit Pumps are electronically controlled fuel injection components used in diesel engine systems to deliver high-pressure fuel to each cylinder. They integrate solenoid valves, high-pressure pumps, and precise electronic control, ensuring clean combustion, improved efficiency, and lower emissions for commercial vehicles, agricultural machinery, and industrial engines.

The market for electronic unit pumps is driven by the ongoing demand for cleaner and more fuel-efficient diesel engines. As emission regulations tighten worldwide, manufacturers are upgrading traditional mechanical pumps to electronically controlled systems to improve injection precision and reduce pollutants. Electronic unit pumps remain a preferred solution for medium-duty and heavy-duty vehicles due to their durability, modularity, and cost-effectiveness compared with common-rail systems. Growth in commercial transportation, agricultural mechanization, and construction machinery continues to support demand. Additionally, technological improvements in solenoid response speed, high-pressure materials, and ECU algorithms enhance performance and reliability. Although the long-term shift toward electrification poses challenges, EUP systems will maintain stable demand in regions where diesel engines

remain essential.

LP Information, Inc. (LPI) ' newest research report, the “Electronic Unit Pump Industry Forecast” looks at past sales and reviews total world Electronic Unit Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Unit Pump sales for 2026 through 2032. With Electronic Unit Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Unit Pump industry.

This Insight Report provides a comprehensive analysis of the global Electronic Unit Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Unit Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Unit Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Unit Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Unit Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Unit Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diesel EUP

Biofuel-Compatible EUP

Low-Emission EUP

Segmentation by Control Type:

Electronic Unit Pump (EUP)

Hydraulic Electronic Unit Pump

High-Pressure Common-Rail Hybrid Pump

Segmentation by Fuel Type:

Light-Duty Engine Pump

Medium-Duty Engine Pump

Heavy-Duty Engine Pump

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delphi

Bosch

Cummins

Deutz

Greefu

Lube

Perkins

COAVIS

Tenneco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Unit Pump market?

What factors are driving Electronic Unit Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Unit Pump market opportunities vary by end market size?

How does Electronic Unit Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Electronic Unit Pump Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Electronic Unit Pump by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Electronic Unit Pump by Country/Region, 2021, 2025 & 2032
- 2.2 Electronic Unit Pump Segment by Type
 - 2.2.1 Diesel EUP
 - 2.2.2 Biofuel-Compatible EUP
 - 2.2.3 Low-Emission EUP
 - 2.2.4 Electronic Unit Pump Sales by Type
 - 2.2.4.1 Global Electronic Unit Pump Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Electronic Unit Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Electronic Unit Pump Sale Price by Type (2021-2026)
- 2.3 Electronic Unit Pump Segment by Control Type
 - 2.3.1 Electronic Unit Pump (EUP)
 - 2.3.2 Hydraulic Electronic Unit Pump
 - 2.3.3 High-Pressure Common-Rail Hybrid Pump
 - 2.3.4 Electronic Unit Pump Sales by Control Type
 - 2.3.4.1 Global Electronic Unit Pump Sales Market Share by Control Type (2021-2026)
 - 2.3.4.2 Global Electronic Unit Pump Revenue and Market Share by Control Type (2021-2026)

- 2.3.4.3 Global Electronic Unit Pump Sale Price by Control Type (2021-2026)
- 2.4 Electronic Unit Pump Segment by Fuel Type
 - 2.4.1 Light-Duty Engine Pump
 - 2.4.2 Medium-Duty Engine Pump
 - 2.4.3 Heavy-Duty Engine Pump
 - 2.4.4 Electronic Unit Pump Sales by Fuel Type
 - 2.4.4.1 Global Electronic Unit Pump Sales Market Share by Fuel Type (2021-2026)
 - 2.4.4.2 Global Electronic Unit Pump Revenue and Market Share by Fuel Type (2021-2026)
 - 2.4.4.3 Global Electronic Unit Pump Sale Price by Fuel Type (2021-2026)
- 2.5 Electronic Unit Pump Segment by Application
 - 2.5.1 Passenger Vehicles
 - 2.5.2 Commercial Vehicles
 - 2.5.3 Electronic Unit Pump Sales by Application
 - 2.5.3.1 Global Electronic Unit Pump Sale Market Share by Application (2021-2026)
 - 2.5.3.2 Global Electronic Unit Pump Revenue and Market Share by Application (2021-2026)
 - 2.5.3.3 Global Electronic Unit Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Electronic Unit Pump Breakdown Data by Company
 - 3.1.1 Global Electronic Unit Pump Annual Sales by Company (2021-2026)
 - 3.1.2 Global Electronic Unit Pump Sales Market Share by Company (2021-2026)
- 3.2 Global Electronic Unit Pump Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Electronic Unit Pump Revenue by Company (2021-2026)
 - 3.2.2 Global Electronic Unit Pump Revenue Market Share by Company (2021-2026)
- 3.3 Global Electronic Unit Pump Sale Price by Company
- 3.4 Key Manufacturers Electronic Unit Pump Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Electronic Unit Pump Product Location Distribution
 - 3.4.2 Players Electronic Unit Pump Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRONIC UNIT PUMP BY GEOGRAPHIC

REGION

4.1 World Historic Electronic Unit Pump Market Size by Geographic Region (2021-2026)

4.1.1 Global Electronic Unit Pump Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electronic Unit Pump Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electronic Unit Pump Market Size by Country/Region (2021-2026)

4.2.1 Global Electronic Unit Pump Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electronic Unit Pump Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electronic Unit Pump Sales Growth

4.4 APAC Electronic Unit Pump Sales Growth

4.5 Europe Electronic Unit Pump Sales Growth

4.6 Middle East & Africa Electronic Unit Pump Sales Growth

5 AMERICAS

5.1 Americas Electronic Unit Pump Sales by Country

5.1.1 Americas Electronic Unit Pump Sales by Country (2021-2026)

5.1.2 Americas Electronic Unit Pump Revenue by Country (2021-2026)

5.2 Americas Electronic Unit Pump Sales by Type (2021-2026)

5.3 Americas Electronic Unit Pump Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Electronic Unit Pump Sales by Region

6.1.1 APAC Electronic Unit Pump Sales by Region (2021-2026)

6.1.2 APAC Electronic Unit Pump Revenue by Region (2021-2026)

6.2 APAC Electronic Unit Pump Sales by Type (2021-2026)

6.3 APAC Electronic Unit Pump Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Electronic Unit Pump by Country

7.1.1 Europe Electronic Unit Pump Sales by Country (2021-2026)

7.1.2 Europe Electronic Unit Pump Revenue by Country (2021-2026)

7.2 Europe Electronic Unit Pump Sales by Type (2021-2026)

7.3 Europe Electronic Unit Pump Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electronic Unit Pump by Country

8.1.1 Middle East & Africa Electronic Unit Pump Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electronic Unit Pump Revenue by Country (2021-2026)

8.2 Middle East & Africa Electronic Unit Pump Sales by Type (2021-2026)

8.3 Middle East & Africa Electronic Unit Pump Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electronic Unit Pump

10.3 Manufacturing Process Analysis of Electronic Unit Pump

10.4 Industry Chain Structure of Electronic Unit Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electronic Unit Pump Distributors

11.3 Electronic Unit Pump Customer

12 WORLD FORECAST REVIEW FOR ELECTRONIC UNIT PUMP BY GEOGRAPHIC REGION

12.1 Global Electronic Unit Pump Market Size Forecast by Region

12.1.1 Global Electronic Unit Pump Forecast by Region (2027-2032)

12.1.2 Global Electronic Unit Pump Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Electronic Unit Pump Forecast by Type (2027-2032)

12.7 Global Electronic Unit Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Delphi

13.1.1 Delphi Company Information

13.1.2 Delphi Electronic Unit Pump Product Portfolios and Specifications

13.1.3 Delphi Electronic Unit Pump Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Delphi Main Business Overview

13.1.5 Delphi Latest Developments

13.2 Bosch

13.2.1 Bosch Company Information

13.2.2 Bosch Electronic Unit Pump Product Portfolios and Specifications

13.2.3 Bosch Electronic Unit Pump Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Bosch Main Business Overview

13.2.5 Bosch Latest Developments

13.3 Cummins

13.3.1 Cummins Company Information

13.3.2 Cummins Electronic Unit Pump Product Portfolios and Specifications

13.3.3 Cummins Electronic Unit Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cummins Main Business Overview

13.3.5 Cummins Latest Developments

13.4 Deutz

13.4.1 Deutz Company Information

13.4.2 Deutz Electronic Unit Pump Product Portfolios and Specifications

13.4.3 Deutz Electronic Unit Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Deutz Main Business Overview

13.4.5 Deutz Latest Developments

13.5 Greefu

13.5.1 Greefu Company Information

13.5.2 Greefu Electronic Unit Pump Product Portfolios and Specifications

13.5.3 Greefu Electronic Unit Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Greefu Main Business Overview

13.5.5 Greefu Latest Developments

13.6 Lube

13.6.1 Lube Company Information

13.6.2 Lube Electronic Unit Pump Product Portfolios and Specifications

13.6.3 Lube Electronic Unit Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Lube Main Business Overview

13.6.5 Lube Latest Developments

13.7 Perkins

13.7.1 Perkins Company Information

13.7.2 Perkins Electronic Unit Pump Product Portfolios and Specifications

13.7.3 Perkins Electronic Unit Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Perkins Main Business Overview

13.7.5 Perkins Latest Developments

13.8 COAVIS

13.8.1 COAVIS Company Information

13.8.2 COAVIS Electronic Unit Pump Product Portfolios and Specifications

13.8.3 COAVIS Electronic Unit Pump Sales, Revenue, Price and Gross Margin
(2021-2026)

13.8.4 COAVIS Main Business Overview

13.8.5 COAVIS Latest Developments

13.9 Tenneco

13.9.1 Tenneco Company Information

13.9.2 Tenneco Electronic Unit Pump Product Portfolios and Specifications

13.9.3 Tenneco Electronic Unit Pump Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Tenneco Main Business Overview

13.9.5 Tenneco Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Electronic Unit Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electronic Unit Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Diesel EUP

Table 4. Major Players of Biofuel-Compatible EUP

Table 5. Major Players of Low-Emission EUP

Table 6. Global Electronic Unit Pump Sales by Type (2021-2026) & (Units)

Table 7. Global Electronic Unit Pump Sales Market Share by Type (2021-2026)

Table 8. Global Electronic Unit Pump Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Electronic Unit Pump Revenue Market Share by Type (2021-2026)

Table 10. Global Electronic Unit Pump Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Electronic Unit Pump (EUP)

Table 12. Major Players of Hydraulic Electronic Unit Pump

Table 13. Major Players of High-Pressure Common-Rail Hybrid Pump

Table 14. Global Electronic Unit Pump Sales by Control Type (2021-2026) & (Units)

Table 15. Global Electronic Unit Pump Sales Market Share by Control Type (2021-2026)

Table 16. Global Electronic Unit Pump Revenue by Control Type (2021-2026) & (\$ million)

Table 17. Global Electronic Unit Pump Revenue Market Share by Control Type (2021-2026)

Table 18. Global Electronic Unit Pump Sale Price by Control Type (2021-2026) & (US\$/Unit)

Table 19. Major Players of Light-Duty Engine Pump

Table 20. Major Players of Medium-Duty Engine Pump

Table 21. Major Players of Heavy-Duty Engine Pump

Table 22. Global Electronic Unit Pump Sales by Fuel Type (2021-2026) & (Units)

Table 23. Global Electronic Unit Pump Sales Market Share by Fuel Type (2021-2026)

Table 24. Global Electronic Unit Pump Revenue by Fuel Type (2021-2026) & (\$ million)

Table 25. Global Electronic Unit Pump Revenue Market Share by Fuel Type (2021-2026)

Table 26. Global Electronic Unit Pump Sale Price by Fuel Type (2021-2026) & (US\$/Unit)

Table 27. Global Electronic Unit Pump Sale by Application (2021-2026) & (Units)

Table 28. Global Electronic Unit Pump Sale Market Share by Application (2021-2026)

Table 29. Global Electronic Unit Pump Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Electronic Unit Pump Revenue Market Share by Application (2021-2026)

Table 31. Global Electronic Unit Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Electronic Unit Pump Sales by Company (2021-2026) & (Units)

Table 33. Global Electronic Unit Pump Sales Market Share by Company (2021-2026)

Table 34. Global Electronic Unit Pump Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Electronic Unit Pump Revenue Market Share by Company (2021-2026)

Table 36. Global Electronic Unit Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Electronic Unit Pump Producing Area Distribution and Sales Area

Table 38. Players Electronic Unit Pump Products Offered

Table 39. Electronic Unit Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Electronic Unit Pump Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Electronic Unit Pump Sales Market Share Geographic Region (2021-2026)

Table 44. Global Electronic Unit Pump Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Electronic Unit Pump Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Electronic Unit Pump Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Electronic Unit Pump Sales Market Share by Country/Region (2021-2026)

Table 48. Global Electronic Unit Pump Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Electronic Unit Pump Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Electronic Unit Pump Sales by Country (2021-2026) & (Units)

Table 51. Americas Electronic Unit Pump Sales Market Share by Country (2021-2026)

Table 52. Americas Electronic Unit Pump Revenue by Country (2021-2026) & (\$

millions)

Table 53. Americas Electronic Unit Pump Sales by Type (2021-2026) & (Units)

Table 54. Americas Electronic Unit Pump Sales by Application (2021-2026) & (Units)

Table 55. APAC Electronic Unit Pump Sales by Region (2021-2026) & (Units)

Table 56. APAC Electronic Unit Pump Sales Market Share by Region (2021-2026)

Table 57. APAC Electronic Unit Pump Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Electronic Unit Pump Sales by Type (2021-2026) & (Units)

Table 59. APAC Electronic Unit Pump Sales by Application (2021-2026) & (Units)

Table 60. Europe Electronic Unit Pump Sales by Country (2021-2026) & (Units)

Table 61. Europe Electronic Unit Pump Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Electronic Unit Pump Sales by Type (2021-2026) & (Units)

Table 63. Europe Electronic Unit Pump Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Electronic Unit Pump Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Electronic Unit Pump Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Electronic Unit Pump Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Electronic Unit Pump Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Electronic Unit Pump

Table 69. Key Market Challenges & Risks of Electronic Unit Pump

Table 70. Key Industry Trends of Electronic Unit Pump

Table 71. Electronic Unit Pump Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Electronic Unit Pump Distributors List

Table 74. Electronic Unit Pump Customer List

Table 75. Global Electronic Unit Pump Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Electronic Unit Pump Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Electronic Unit Pump Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Electronic Unit Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Electronic Unit Pump Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Electronic Unit Pump Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Electronic Unit Pump Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Electronic Unit Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Electronic Unit Pump Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Electronic Unit Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Electronic Unit Pump Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Electronic Unit Pump Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Electronic Unit Pump Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Electronic Unit Pump Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Delphi Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors

Table 90. Delphi Electronic Unit Pump Product Portfolios and Specifications

Table 91. Delphi Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Delphi Main Business

Table 93. Delphi Latest Developments

Table 94. Bosch Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors

Table 95. Bosch Electronic Unit Pump Product Portfolios and Specifications

Table 96. Bosch Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Bosch Main Business

Table 98. Bosch Latest Developments

Table 99. Cummins Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors

Table 100. Cummins Electronic Unit Pump Product Portfolios and Specifications

Table 101. Cummins Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Cummins Main Business

Table 103. Cummins Latest Developments

Table 104. Deutz Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors

Table 105. Deutz Electronic Unit Pump Product Portfolios and Specifications

Table 106. Deutz Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Deutz Main Business
Table 108. Deutz Latest Developments
Table 109. Greefu Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors
Table 110. Greefu Electronic Unit Pump Product Portfolios and Specifications
Table 111. Greefu Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 112. Greefu Main Business
Table 113. Greefu Latest Developments
Table 114. Lube Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors
Table 115. Lube Electronic Unit Pump Product Portfolios and Specifications
Table 116. Lube Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 117. Lube Main Business
Table 118. Lube Latest Developments
Table 119. Perkins Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors
Table 120. Perkins Electronic Unit Pump Product Portfolios and Specifications
Table 121. Perkins Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 122. Perkins Main Business
Table 123. Perkins Latest Developments
Table 124. COAVIS Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors
Table 125. COAVIS Electronic Unit Pump Product Portfolios and Specifications
Table 126. COAVIS Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 127. COAVIS Main Business
Table 128. COAVIS Latest Developments
Table 129. Tenneco Basic Information, Electronic Unit Pump Manufacturing Base, Sales Area and Its Competitors
Table 130. Tenneco Electronic Unit Pump Product Portfolios and Specifications
Table 131. Tenneco Electronic Unit Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 132. Tenneco Main Business
Table 133. Tenneco Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electronic Unit Pump
- Figure 2. Electronic Unit Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electronic Unit Pump Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Electronic Unit Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electronic Unit Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electronic Unit Pump Sales Market Share by Country/Region (2025)
- Figure 10. Electronic Unit Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Diesel EUP
- Figure 12. Product Picture of Biofuel-Compatible EUP
- Figure 13. Product Picture of Low-Emission EUP
- Figure 14. Global Electronic Unit Pump Sales Market Share by Type in 2026
- Figure 15. Global Electronic Unit Pump Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Electronic Unit Pump (EUP)
- Figure 17. Product Picture of Hydraulic Electronic Unit Pump
- Figure 18. Product Picture of High-Pressure Common-Rail Hybrid Pump
- Figure 19. Global Electronic Unit Pump Sales Market Share by Control Type in 2026
- Figure 20. Global Electronic Unit Pump Revenue Market Share by Control Type (2021-2026)
- Figure 21. Product Picture of Light-Duty Engine Pump
- Figure 22. Product Picture of Medium-Duty Engine Pump
- Figure 23. Product Picture of Heavy-Duty Engine Pump
- Figure 24. Global Electronic Unit Pump Sales Market Share by Fuel Type in 2026
- Figure 25. Global Electronic Unit Pump Revenue Market Share by Fuel Type (2021-2026)
- Figure 26. Electronic Unit Pump Consumed in Passenger Vehicles
- Figure 27. Global Electronic Unit Pump Market: Passenger Vehicles (2021-2026) & (Units)
- Figure 28. Electronic Unit Pump Consumed in Commercial Vehicles
- Figure 29. Global Electronic Unit Pump Market: Commercial Vehicles (2021-2026) & (Units)

Figure 30. Global Electronic Unit Pump Sale Market Share by Application (2025)

Figure 31. Global Electronic Unit Pump Revenue Market Share by Application in 2026

Figure 32. Electronic Unit Pump Sales by Company in 2026 (Units)

Figure 33. Global Electronic Unit Pump Sales Market Share by Company in 2026

Figure 34. Electronic Unit Pump Revenue by Company in 2026 (\$ millions)

Figure 35. Global Electronic Unit Pump Revenue Market Share by Company in 2026

Figure 36. Global Electronic Unit Pump Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Electronic Unit Pump Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Electronic Unit Pump Sales 2021-2026 (Units)

Figure 39. Americas Electronic Unit Pump Revenue 2021-2026 (\$ millions)

Figure 40. APAC Electronic Unit Pump Sales 2021-2026 (Units)

Figure 41. APAC Electronic Unit Pump Revenue 2021-2026 (\$ millions)

Figure 42. Europe Electronic Unit Pump Sales 2021-2026 (Units)

Figure 43. Europe Electronic Unit Pump Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Electronic Unit Pump Sales 2021-2026 (Units)

Figure 45. Middle East & Africa Electronic Unit Pump Revenue 2021-2026 (\$ millions)

Figure 46. Americas Electronic Unit Pump Sales Market Share by Country in 2026

Figure 47. Americas Electronic Unit Pump Revenue Market Share by Country (2021-2026)

Figure 48. Americas Electronic Unit Pump Sales Market Share by Type (2021-2026)

Figure 49. Americas Electronic Unit Pump Sales Market Share by Application (2021-2026)

Figure 50. United States Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Electronic Unit Pump Sales Market Share by Region in 2026

Figure 55. APAC Electronic Unit Pump Revenue Market Share by Region (2021-2026)

Figure 56. APAC Electronic Unit Pump Sales Market Share by Type (2021-2026)

Figure 57. APAC Electronic Unit Pump Sales Market Share by Application (2021-2026)

Figure 58. China Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)

- Figure 64. China Taiwan Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Electronic Unit Pump Sales Market Share by Country in 2026
- Figure 66. Europe Electronic Unit Pump Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Electronic Unit Pump Sales Market Share by Type (2021-2026)
- Figure 68. Europe Electronic Unit Pump Sales Market Share by Application (2021-2026)
- Figure 69. Germany Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 71. UK Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Electronic Unit Pump Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Electronic Unit Pump Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Electronic Unit Pump Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Electronic Unit Pump Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Electronic Unit Pump in 2026
- Figure 83. Manufacturing Process Analysis of Electronic Unit Pump
- Figure 84. Industry Chain Structure of Electronic Unit Pump
- Figure 85. Channels of Distribution
- Figure 86. Global Electronic Unit Pump Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Electronic Unit Pump Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Electronic Unit Pump Sales Market Share Forecast by Type (2027-2032)
- Figure 89. Global Electronic Unit Pump Revenue Market Share Forecast by Type (2027-2032)
- Figure 90. Global Electronic Unit Pump Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Electronic Unit Pump Revenue Market Share Forecast by Application (2027-2032)

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