

Global Dry Slide Bearings Market Growth 2026-2032

<https://marketpublishers.com/r/D92256B076E6EN.html>

Date: January 2026

Pages: 138

Price: US\$ 3,660.00 (Single User License)

ID: D92256B076E6EN

Abstracts

The global Dry Slide Bearings market size is predicted to grow from US\$ 2072 million in 2025 to US\$ 3055 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2024, global Dry Slide Bearings sales reached approximately 649.70 Million units, with an average global market price of around US\$ 3.26 per unit.

Dry slide bearings are plain (sliding) bearings designed to operate without external oil or grease lubrication, relying instead on the bearing material's inherent self-lubricating behavior or a solid-lubricant lining/coating to achieve low friction and controlled wear. Typical constructions include a metal backing (e.g., steel, bronze, stainless steel) combined with multilayer composite linings or surface coatings, such as polymer-based composites (e.g., PTFE- or PEEK-based) and metal-matrix materials containing solid lubricants like graphite or MoS₂; in some cases, they are made from engineered plastics as monolithic parts. Dry slide bearings are widely used where relubrication is impractical or contamination must be avoided—such as food/pharma equipment, semiconductor and cleanroom systems, precision automation, automotive chassis/e-drive auxiliaries, wind power, and heavy machinery. They offer maintenance-free operation and good corrosion/chemical resistance, but require careful PV/temperature and material-counterface matching to ensure reliability under specific loads and speeds.

Production model is typically a dual-track mix of “scaled manufacturing of standardized platform parts + application-specific customization”: OEMs keep the critical know-how in-house (lining formulation, sintering/bonding, surface coatings, key machining tolerances, endurance validation) to secure repeatable performance, while metal backings and some stamping/machining/surface treatments may be outsourced; final assembly, traceability, and outgoing inspection are usually done internally to support

both high-volume automotive/industrial demand and low-volume, high-mix segments (wind, robotics, automation). Gross margin is commonly in the 25%–45% range: commoditized standard bushings often sit around ~30%, while high-performance metal–polymer composites and certified, long-life/chemical-resistant solutions can trend higher. Value chain: upstream includes metal backings (steel/bronze/stainless), polymers/composites (PTFE-, PEEK-based systems), solid lubricants (graphite, MoS?), bonding/coating chemicals and precision-processing consumables; midstream covers composite strip/lining production, stamping & machining, surface treatment, assembly and reliability testing; downstream spans automotive chassis & e-drive auxiliaries, heavy machinery/hydraulics, wind power, rail, and contamination-sensitive automation (food/pharma/cleanroom). Go-to-market typically combines direct sales for key accounts with distributor networks for long-tail regions, while aftermarket replacement, upgrade engineering and services sustain recurring profitability.

Market Development Opportunities & Main Driving Factors

Growth is fundamentally driven by the engineering value of “maintenance-free + cleaner operation + better duty-cycle fit.” In large installed-base sectors like automotive and construction machinery, customers adopt self-lubricating and low-friction components to reduce service frequency and stabilize NVH. In robotics and automation, compact designs, oscillating motion, and lightweighting improve the fit for engineering-plastic bearings and metal-based self-lubricating plain bearings. In energy equipment (including renewables), higher reliability and environmental resistance requirements expand the addressable space for high-performance self-lubricating materials and wrapped composite bushings.

Market Challenges, Risks, & Restraints

Competition is shifting from stand-alone products to “material system + validation capability + global delivery.” Raw-material price swings can quickly pressure costs and quotation stability; overseas expansion, FX moves, and demand uncertainty also add volatility. Crucially, dry bearings often sit in critical friction interfaces, with long qualification cycles and strict validation—forcing continuous R&D and test-data accumulation to defend reliability and reputation under price pressure.

Downstream Demand Trends

Three trends are becoming clearer: (1) applications are expanding from traditional machinery/automotive into robotics, ports, and advanced equipment, where customers

optimize combined metrics (system-level friction reduction, noise reduction, media resistance); (2) supply is moving from single bushings toward modular low-friction sets (bushings + thrust washers + structural parts) to match lightweighting and assembly efficiency; (3) global customers demand higher supply-chain resilience and consistency, pushing suppliers to standardize material platforms and processes and to iterate samples faster for new programs.

LP Information, Inc. (LPI) ' newest research report, the “Dry Slide Bearings Industry Forecast” looks at past sales and reviews total world Dry Slide Bearings sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Slide Bearings sales for 2026 through 2032. With Dry Slide Bearings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Slide Bearings industry.

This Insight Report provides a comprehensive analysis of the global Dry Slide Bearings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Slide Bearings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Slide Bearings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Slide Bearings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Slide Bearings.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Slide Bearings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radial Slide Bearings

Axial Slide Bearings

Others Slide Bearings

Segmentation by Material:

Metal/Polymer Composite Bearings

Engineered Plastic Bearings

Fiber-Wound Composite

Solid Embedded Bearings

Segmentation by Lubrication Regime:

Dry Friction

Boundary Lubrication

Pre-lubricated

Segmentation by Manufacturing Process:

Sintered Bearings

Cast Bearings

Wrapped Bearings

Machined Bearings

Segmentation by Application:

Automotive

Aerospace

Construction

Oil & Gas

Railways

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daido Metal

Tenneco (Federal-Mogul)

Rheinmetall Automotive

RBC Bearings

Timken (GGB)

Oiles Corporation

CSB Sliding Bearings

Saint-Gobain

Schaeffler

Igus

SKF

Technymon

Zhejiang SF Oilless Bearing

NTN

Wieland

NSK

Kaman

TriStar Plastics Corp

Beemer Precision Inc.

CCTY Bearing Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Slide Bearings market?

What factors are driving Dry Slide Bearings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Slide Bearings market opportunities vary by end market size?

How does Dry Slide Bearings break out by Type, by Application?

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