

# Global Dry Dual-Clutch Transmission Fluid Market Growth 2026-2032

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## Abstracts

The global Dry Dual-Clutch Transmission Fluid market size is predicted to grow from US\$ 123 million in 2025 to US\$ 161 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2025, the global production of dry dual-clutch transmission fluid is approximately 27,000 tons, with an average selling price of around US\$4,670 per ton. Single-line production capacity is approximately 1,000-2,500 tons per year, with an average gross profit margin of about 12-22%. Dry dual-clutch transmission fluid is a lubricant specifically designed for dry dual-clutch transmissions, primarily used for lubricating gear sets, bearings, and shifting mechanisms, and not for cooling the clutch plates. It typically possesses high oxidation resistance, wear resistance, and thermal stability to withstand the high-temperature and high-load operating conditions of the transmission.

The upstream core raw materials for dry dual-clutch transmission fluid mainly include highly refined mineral base oils or Group III+ synthetic base oils, and specialized gear oil additive packages (such as anti-wear agents, extreme pressure agents, antioxidants, and friction modifiers). Its downstream applications are highly concentrated in the automotive industry, specifically for lubricating and protecting the gears and bearings of dry dual-clutch transmissions. It primarily serves the passenger car market equipped with this type of transmission, spanning initial vehicle manufacturing, brand after-sales service systems, and independent transmission repair markets.

The market for dry dual-clutch transmission fluid has been steadily growing in recent years due to the widespread adoption of dry dual-clutch transmissions. Dry dual-clutch transmissions, known for their simple structure, light weight, and high efficiency, are widely used in mid-to-high-end sedans and compact cars, and are particularly popular in

the European, North American, and Asian markets. Compared to wet dual-clutch transmissions, dry transmissions offer advantages such as reduced lubricant consumption and temperature rise, improved fuel efficiency, and reduced transmission complexity and cost.

The dry dual-clutch transmission fluid market is primarily dominated by synthetic oils, due to their excellent high-temperature resistance, wear resistance, and low-temperature fluidity, making them suitable for high-performance, high-load applications. As automotive manufacturers increase their demands for oil performance, the formulations of dry dual-clutch transmission fluids are constantly being optimized, focusing on improving thermal stability, wear resistance, and shifting smoothness. Furthermore, increasingly stringent environmental regulations are driving the development of low-viscosity, high-performance oils to meet automotive emissions and energy efficiency requirements.

LP Information, Inc. (LPI) ' newest research report, the “Dry Dual-Clutch Transmission Fluid Industry Forecast” looks at past sales and reviews total world Dry Dual-Clutch Transmission Fluid sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Dual-Clutch Transmission Fluid sales for 2026 through 2032. With Dry Dual-Clutch Transmission Fluid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Dual-Clutch Transmission Fluid industry.

This Insight Report provides a comprehensive analysis of the global Dry Dual-Clutch Transmission Fluid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Dual-Clutch Transmission Fluid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Dual-Clutch Transmission Fluid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Dual-Clutch Transmission Fluid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Dual-Clutch Transmission Fluid.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Dual-Clutch Transmission Fluid market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

OEM Fluid

Multi-vehicle DCTF

**Segmentation by Base Oil Type:**

Full Synthetic

Semi-Synthetic

Mineral-Based

Others

**Segmentation by Viscosity:**

Low-Viscosity Oil

Standard-Viscosity Oil

High-Viscosity Oil

**Segmentation by Application:**

Passenger Car

Commercial Vehicle

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shell

Mobil

TotalEnergies

Idemitsu Kosan

Fuchs

Valvoline

BP

Zhongtian Petrochemical

COPTON

Tubulibos Energy Technology

Shanghai Junsu Lubricating Oil

Hercules

Harvard Lubricants

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Dry Dual-Clutch Transmission Fluid market?

What factors are driving Dry Dual-Clutch Transmission Fluid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Dual-Clutch Transmission Fluid market opportunities vary by end market size?

How does Dry Dual-Clutch Transmission Fluid break out by Type, by Application?

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