

Global Drug-Eluting Balloon Catheters Market Growth 2026-2032

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Abstracts

The global Drug-Eluting Balloon Catheters market size is predicted to grow from US\$ 1487 million in 2025 to US\$ 3521 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

Drug-eluting balloon catheters (often referred to as drug-coated balloon catheters, DCB) are endovascular angioplasty balloons coated with an antiproliferative drug plus an excipient/carrier system. During angioplasty, they deliver mechanical lumen gain while rapidly transferring drug into the vessel wall to inhibit neointimal hyperplasia and reduce restenosis and repeat interventions. The strategic concept is "leave nothing behind," avoiding the long-term burden of permanent implants and enabling flexible future treatment options, increasingly integrated with lesion-preparation tools and intravascular imaging to support more refined vascular repair. In 2025, global Drug-eluting balloon catheters production reached approximately 1528 k units and price is 995 USD/Unit. The average gross profit margin of this product is 73%.

Growth is driven by two structural forces: a shift from implant-centric to repair-centric care, where DCBs address restenosis and reintervention pain points with a "leave nothing behind" proposition; and a clearer evidence/regulatory boundary that improves hospital-level adoption confidence. The FDA's updated assessment on paclitaxel-coated devices for PAD strengthens predictability around long-term safety considerations. Meanwhile, leading medtech companies continue to position DCB portfolios as a contributor to peripheral/vascular growth in annual reporting, signaling an evolution from an adjunct option toward a more standardized toolset.

The hurdle is scaling with reproducibility and compliance. As drug-device combination products, DCBs are highly sensitive to coating integrity, particulate control, dose

consistency, and stability?where process drift can translate into outsized clinical and access risk. In parallel, cost containment and procurement reforms elevate quality systems, supply assurance, and cost efficiency as decisive differentiators. In China, national-level centralized procurement and published outcomes accelerate a more rules-based, scale-driven competitive phase.

Demand is consolidating around repeatable techniques and bundled solutions. Hospitals increasingly prioritize lower repeat interventions, pathway efficiency, and stable long-term outcomes?driving more routine combination of DCBs with lesion preparation tools, specialty balloons, and intravascular imaging (IVUS/OCT). In peripheral and dialysis access settings where recurrence is common, the preference to avoid repeat implants and preserve future options further reinforces the ?leave nothing behind? value narrative.

Upstream advantage is defined by integrated ?materials-coating-validation? capability rather than a simple bill of materials. Key inputs include balloon/catheter polymers and reinforcements, drug APIs (paclitaxel or limus agents) and excipient systems, coating solvents and metrology consumables, lubricious/hydrophilic surface coatings, plus sterile barrier packaging and sterilization services. Because requirements on biocompatibility and change control are stringent, medical-grade traceability, clean manufacturing, and robust change management at the supplier level directly shape yield, release consistency, and global compliance efficiency for OEMs.

LP Information, Inc. (LPI) ' newest research report, the ?Drug-Eluting Balloon Catheters Industry Forecast? looks at past sales and reviews total world Drug-Eluting Balloon Catheters sales in 2025, providing a comprehensive analysis by region and market sector of projected Drug-Eluting Balloon Catheters sales for 2026 through 2032. With Drug-Eluting Balloon Catheters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drug-Eluting Balloon Catheters industry.

This Insight Report provides a comprehensive analysis of the global Drug-Eluting Balloon Catheters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drug-Eluting Balloon Catheters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Drug-Eluting Balloon Catheters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drug-Eluting Balloon Catheters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drug-Eluting Balloon Catheters.

This report presents a comprehensive overview, market shares, and growth opportunities of Drug-Eluting Balloon Catheters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Coronary Artery Disease Drug-Eluting Balloon Catheters

Peripheral Vascular Disease Drug-Eluting Balloon Catheters

Segmentation by Use Scenario:

In-Stent Restenosi

De Novo

Small Vessel

Segmentation by Balloon Platform Mechanics:

Semi-/Compliant

Non-compliant

Other

Segmentation by Application:

Hospitals and Clinics

Ambulatory Surgical Centers

Catheterization Laboratories

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B. Braun

Medtronic

Boston Scientific

BD

Yinyi Biotechnology

Acotec

Philips

Lepu Medical

Eurocor

MicroPort Medical

Teleflex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drug-Eluting Balloon Catheters market?

What factors are driving Drug-Eluting Balloon Catheters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drug-Eluting Balloon Catheters market opportunities vary by end market size?

How does Drug-Eluting Balloon Catheters break out by Type, by Application?

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