

Global Drop Stitch Fabric Market Growth 2026-2032

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Abstracts

The global Drop Stitch Fabric market size is predicted to grow from US\$ 181 million in 2025 to US\$ 275 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global Drop Stitch Fabric production reached approximately 28.89 million square meters, with an average global market price of around US\$6.4 per square meter. Drop stitch fabric (or double-wall fabric) is a strong, 3D textile with two outer layers connected by thousands of internal polyester threads, allowing it to inflate into a rigid, flat structure while remaining portable when deflated. This technology creates stable, high-pressure inflatable items like stand-up paddleboards (SUPs), kayaks, and air mats, offering the performance of hard-shell products with the convenience of being inflatable and easy to store.

Market Status

Drop Stitch Fabric is a high-end coated textile falling under the broader category of technical textiles, which is a key focus for global textile innovation. This industry is dominated by major producing and consuming nations. For instance, China, as the world's largest producer, consumer, and exporter, accounted for approximately 40% of global fiber processing volume in this sector in 2024. The fabric, characterized by two textile layers joined by thousands of polyester threads, is primarily used in stand-up paddleboards (SUP), inflatable boats, and sports mats. Companies like Gumotex in the Czech Republic have developed patented coating technologies for it, using rubber compounds instead of PVC to create more eco-friendly and durable materials.

Trends and Opportunities

The future of this segment is aligned with the overarching trends in technical textiles:

intelligent transformation and green manufacturing. Key opportunities for Drop Stitch Fabric include: 1. Material Innovation, such as adopting environmentally friendly coatings, which meets the growing demand for sustainability. 2. Application Diversification, leveraging its high strength and inflatable properties to expand from sports equipment into broader industrial and consumer goods. 3. Standardization, as the ongoing development and international alignment of industry standards will facilitate the growth of high-end products.

Key Challenges

The sector faces significant barriers, including: High Technical Barriers, as R&D and production of high-performance materials involve complex coating and composite technologies; Cost Pressures from premium raw materials and eco-friendly processes; and Intense Global Competition, requiring continuous investment in innovation and branding to maintain a competitive edge.

LP Information, Inc. (LPI) ' newest research report, the “Drop Stitch Fabric Industry Forecast” looks at past sales and reviews total world Drop Stitch Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Drop Stitch Fabric sales for 2026 through 2032. With Drop Stitch Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drop Stitch Fabric industry.

This Insight Report provides a comprehensive analysis of the global Drop Stitch Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drop Stitch Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drop Stitch Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drop Stitch Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drop Stitch Fabric.

This report presents a comprehensive overview, market shares, and growth

opportunities of Drop Stitch Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVC Type

TPU Type

Segmentation by Base Fabric Type:

Knitted Type

Woven Type

Segmentation by Function:

Standard Type

Enhanced Type

Segmentation by Application:

Surfboard

Gymnastics/Yoga Mat

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Heytex

Wonpoong

Trelleborg Group

P&A Industrial

Zhejiang Huasheng Technology

China Longevity Group

Zhejiang MSD Group

Fujian Sijia Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drop Stitch Fabric market?

What factors are driving Drop Stitch Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drop Stitch Fabric market opportunities vary by end market size?

How does Drop Stitch Fabric break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Drop Stitch Fabric Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Drop Stitch Fabric by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Drop Stitch Fabric by Country/Region, 2021, 2025 & 2032

2.2 Drop Stitch Fabric Segment by Type

- 2.2.1 PVC Type
- 2.2.2 TPU Type
- 2.2.3 Drop Stitch Fabric Sales by Type
 - 2.2.3.1 Global Drop Stitch Fabric Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Drop Stitch Fabric Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Drop Stitch Fabric Sale Price by Type (2021-2026)

2.3 Drop Stitch Fabric Segment by Base Fabric Type

- 2.3.1 Knitted Type
- 2.3.2 Woven Type
- 2.3.3 Drop Stitch Fabric Sales by Base Fabric Type
 - 2.3.3.1 Global Drop Stitch Fabric Sales Market Share by Base Fabric Type (2021-2026)
 - 2.3.3.2 Global Drop Stitch Fabric Revenue and Market Share by Base Fabric Type (2021-2026)
 - 2.3.3.3 Global Drop Stitch Fabric Sale Price by Base Fabric Type (2021-2026)

2.4 Drop Stitch Fabric Segment by Function

- 2.4.1 Standard Type

2.4.2 Enhanced Type

2.4.3 Drop Stitch Fabric Sales by Function

2.4.3.1 Global Drop Stitch Fabric Sales Market Share by Function (2021-2026)

2.4.3.2 Global Drop Stitch Fabric Revenue and Market Share by Function
(2021-2026)

2.4.3.3 Global Drop Stitch Fabric Sale Price by Function (2021-2026)

2.5 Drop Stitch Fabric Segment by Application

2.5.1 Surfboard

2.5.2 Gymnastics/Yoga Mat

2.5.3 Other

2.5.4 Drop Stitch Fabric Sales by Application

2.5.4.1 Global Drop Stitch Fabric Sale Market Share by Application (2021-2026)

2.5.4.2 Global Drop Stitch Fabric Revenue and Market Share by Application
(2021-2026)

2.5.4.3 Global Drop Stitch Fabric Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Drop Stitch Fabric Breakdown Data by Company

3.1.1 Global Drop Stitch Fabric Annual Sales by Company (2021-2026)

3.1.2 Global Drop Stitch Fabric Sales Market Share by Company (2021-2026)

3.2 Global Drop Stitch Fabric Annual Revenue by Company (2021-2026)

3.2.1 Global Drop Stitch Fabric Revenue by Company (2021-2026)

3.2.2 Global Drop Stitch Fabric Revenue Market Share by Company (2021-2026)

3.3 Global Drop Stitch Fabric Sale Price by Company

3.4 Key Manufacturers Drop Stitch Fabric Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Drop Stitch Fabric Product Location Distribution

3.4.2 Players Drop Stitch Fabric Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DROP STITCH FABRIC BY GEOGRAPHIC REGION

4.1 World Historic Drop Stitch Fabric Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Drop Stitch Fabric Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Drop Stitch Fabric Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Drop Stitch Fabric Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Drop Stitch Fabric Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Drop Stitch Fabric Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Drop Stitch Fabric Sales Growth
- 4.4 APAC Drop Stitch Fabric Sales Growth
- 4.5 Europe Drop Stitch Fabric Sales Growth
- 4.6 Middle East & Africa Drop Stitch Fabric Sales Growth

5 AMERICAS

- 5.1 Americas Drop Stitch Fabric Sales by Country
 - 5.1.1 Americas Drop Stitch Fabric Sales by Country (2021-2026)
 - 5.1.2 Americas Drop Stitch Fabric Revenue by Country (2021-2026)
- 5.2 Americas Drop Stitch Fabric Sales by Type (2021-2026)
- 5.3 Americas Drop Stitch Fabric Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Drop Stitch Fabric Sales by Region
 - 6.1.1 APAC Drop Stitch Fabric Sales by Region (2021-2026)
 - 6.1.2 APAC Drop Stitch Fabric Revenue by Region (2021-2026)
- 6.2 APAC Drop Stitch Fabric Sales by Type (2021-2026)
- 6.3 APAC Drop Stitch Fabric Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Drop Stitch Fabric by Country

7.1.1 Europe Drop Stitch Fabric Sales by Country (2021-2026)

7.1.2 Europe Drop Stitch Fabric Revenue by Country (2021-2026)

7.2 Europe Drop Stitch Fabric Sales by Type (2021-2026)

7.3 Europe Drop Stitch Fabric Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Drop Stitch Fabric by Country

8.1.1 Middle East & Africa Drop Stitch Fabric Sales by Country (2021-2026)

8.1.2 Middle East & Africa Drop Stitch Fabric Revenue by Country (2021-2026)

8.2 Middle East & Africa Drop Stitch Fabric Sales by Type (2021-2026)

8.3 Middle East & Africa Drop Stitch Fabric Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Drop Stitch Fabric

10.3 Manufacturing Process Analysis of Drop Stitch Fabric

10.4 Industry Chain Structure of Drop Stitch Fabric

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Drop Stitch Fabric Distributors
- 11.3 Drop Stitch Fabric Customer

12 WORLD FORECAST REVIEW FOR DROP STITCH FABRIC BY GEOGRAPHIC REGION

- 12.1 Global Drop Stitch Fabric Market Size Forecast by Region
 - 12.1.1 Global Drop Stitch Fabric Forecast by Region (2027-2032)
 - 12.1.2 Global Drop Stitch Fabric Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Drop Stitch Fabric Forecast by Type (2027-2032)
- 12.7 Global Drop Stitch Fabric Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Heytex
 - 13.1.1 Heytex Company Information
 - 13.1.2 Heytex Drop Stitch Fabric Product Portfolios and Specifications
 - 13.1.3 Heytex Drop Stitch Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Heytex Main Business Overview
 - 13.1.5 Heytex Latest Developments
- 13.2 Wonpoong
 - 13.2.1 Wonpoong Company Information
 - 13.2.2 Wonpoong Drop Stitch Fabric Product Portfolios and Specifications
 - 13.2.3 Wonpoong Drop Stitch Fabric Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Wonpoong Main Business Overview
 - 13.2.5 Wonpoong Latest Developments
- 13.3 Trelleborg Group
 - 13.3.1 Trelleborg Group Company Information
 - 13.3.2 Trelleborg Group Drop Stitch Fabric Product Portfolios and Specifications
 - 13.3.3 Trelleborg Group Drop Stitch Fabric Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Trelleborg Group Main Business Overview

13.3.5 Trelleborg Group Latest Developments

13.4 P&A Industrial

13.4.1 P&A Industrial Company Information

13.4.2 P&A Industrial Drop Stitch Fabric Product Portfolios and Specifications

13.4.3 P&A Industrial Drop Stitch Fabric Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 P&A Industrial Main Business Overview

13.4.5 P&A Industrial Latest Developments

13.5 Zhejiang Huasheng Technology

13.5.1 Zhejiang Huasheng Technology Company Information

13.5.2 Zhejiang Huasheng Technology Drop Stitch Fabric Product Portfolios and Specifications

13.5.3 Zhejiang Huasheng Technology Drop Stitch Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Zhejiang Huasheng Technology Main Business Overview

13.5.5 Zhejiang Huasheng Technology Latest Developments

13.6 China Longevity Group

13.6.1 China Longevity Group Company Information

13.6.2 China Longevity Group Drop Stitch Fabric Product Portfolios and Specifications

13.6.3 China Longevity Group Drop Stitch Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 China Longevity Group Main Business Overview

13.6.5 China Longevity Group Latest Developments

13.7 Zhejiang MSD Group

13.7.1 Zhejiang MSD Group Company Information

13.7.2 Zhejiang MSD Group Drop Stitch Fabric Product Portfolios and Specifications

13.7.3 Zhejiang MSD Group Drop Stitch Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Zhejiang MSD Group Main Business Overview

13.7.5 Zhejiang MSD Group Latest Developments

13.8 Fujian Sijia Industrial

13.8.1 Fujian Sijia Industrial Company Information

13.8.2 Fujian Sijia Industrial Drop Stitch Fabric Product Portfolios and Specifications

13.8.3 Fujian Sijia Industrial Drop Stitch Fabric Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Fujian Sijia Industrial Main Business Overview

13.8.5 Fujian Sijia Industrial Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Drop Stitch Fabric Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Drop Stitch Fabric Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of PVC Type
- Table 4. Major Players of TPU Type
- Table 5. Global Drop Stitch Fabric Sales by Type (2021-2026) & (K Sqm)
- Table 6. Global Drop Stitch Fabric Sales Market Share by Type (2021-2026)
- Table 7. Global Drop Stitch Fabric Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Drop Stitch Fabric Revenue Market Share by Type (2021-2026)
- Table 9. Global Drop Stitch Fabric Sale Price by Type (2021-2026) & (US\$/Sqm)
- Table 10. Major Players of Knitted Type
- Table 11. Major Players of Woven Type
- Table 12. Global Drop Stitch Fabric Sales by Base Fabric Type (2021-2026) & (K Sqm)
- Table 13. Global Drop Stitch Fabric Sales Market Share by Base Fabric Type (2021-2026)
- Table 14. Global Drop Stitch Fabric Revenue by Base Fabric Type (2021-2026) & (\$ million)
- Table 15. Global Drop Stitch Fabric Revenue Market Share by Base Fabric Type (2021-2026)
- Table 16. Global Drop Stitch Fabric Sale Price by Base Fabric Type (2021-2026) & (US\$/Sqm)
- Table 17. Major Players of Standard Type
- Table 18. Major Players of Enhanced Type
- Table 19. Global Drop Stitch Fabric Sales by Function (2021-2026) & (K Sqm)
- Table 20. Global Drop Stitch Fabric Sales Market Share by Function (2021-2026)
- Table 21. Global Drop Stitch Fabric Revenue by Function (2021-2026) & (\$ million)
- Table 22. Global Drop Stitch Fabric Revenue Market Share by Function (2021-2026)
- Table 23. Global Drop Stitch Fabric Sale Price by Function (2021-2026) & (US\$/Sqm)
- Table 24. Global Drop Stitch Fabric Sale by Application (2021-2026) & (K Sqm)
- Table 25. Global Drop Stitch Fabric Sale Market Share by Application (2021-2026)
- Table 26. Global Drop Stitch Fabric Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Drop Stitch Fabric Revenue Market Share by Application (2021-2026)
- Table 28. Global Drop Stitch Fabric Sale Price by Application (2021-2026) & (US\$/Sqm)
- Table 29. Global Drop Stitch Fabric Sales by Company (2021-2026) & (K Sqm)

- Table 30. Global Drop Stitch Fabric Sales Market Share by Company (2021-2026)
- Table 31. Global Drop Stitch Fabric Revenue by Company (2021-2026) & (\$ millions)
- Table 32. Global Drop Stitch Fabric Revenue Market Share by Company (2021-2026)
- Table 33. Global Drop Stitch Fabric Sale Price by Company (2021-2026) & (US\$/Sqm)
- Table 34. Key Manufacturers Drop Stitch Fabric Producing Area Distribution and Sales Area
- Table 35. Players Drop Stitch Fabric Products Offered
- Table 36. Drop Stitch Fabric Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 37. New Products and Potential Entrants
- Table 38. Market M&A Activity & Strategy
- Table 39. Global Drop Stitch Fabric Sales by Geographic Region (2021-2026) & (K Sqm)
- Table 40. Global Drop Stitch Fabric Sales Market Share Geographic Region (2021-2026)
- Table 41. Global Drop Stitch Fabric Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 42. Global Drop Stitch Fabric Revenue Market Share by Geographic Region (2021-2026)
- Table 43. Global Drop Stitch Fabric Sales by Country/Region (2021-2026) & (K Sqm)
- Table 44. Global Drop Stitch Fabric Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Drop Stitch Fabric Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Drop Stitch Fabric Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Drop Stitch Fabric Sales by Country (2021-2026) & (K Sqm)
- Table 48. Americas Drop Stitch Fabric Sales Market Share by Country (2021-2026)
- Table 49. Americas Drop Stitch Fabric Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Drop Stitch Fabric Sales by Type (2021-2026) & (K Sqm)
- Table 51. Americas Drop Stitch Fabric Sales by Application (2021-2026) & (K Sqm)
- Table 52. APAC Drop Stitch Fabric Sales by Region (2021-2026) & (K Sqm)
- Table 53. APAC Drop Stitch Fabric Sales Market Share by Region (2021-2026)
- Table 54. APAC Drop Stitch Fabric Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Drop Stitch Fabric Sales by Type (2021-2026) & (K Sqm)
- Table 56. APAC Drop Stitch Fabric Sales by Application (2021-2026) & (K Sqm)
- Table 57. Europe Drop Stitch Fabric Sales by Country (2021-2026) & (K Sqm)
- Table 58. Europe Drop Stitch Fabric Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Drop Stitch Fabric Sales by Type (2021-2026) & (K Sqm)
- Table 60. Europe Drop Stitch Fabric Sales by Application (2021-2026) & (K Sqm)
- Table 61. Middle East & Africa Drop Stitch Fabric Sales by Country (2021-2026) & (K

Sqm)

Table 62. Middle East & Africa Drop Stitch Fabric Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Drop Stitch Fabric Sales by Type (2021-2026) & (K Sqm)

Table 64. Middle East & Africa Drop Stitch Fabric Sales by Application (2021-2026) & (K Sqm)

Table 65. Key Market Drivers & Growth Opportunities of Drop Stitch Fabric

Table 66. Key Market Challenges & Risks of Drop Stitch Fabric

Table 67. Key Industry Trends of Drop Stitch Fabric

Table 68. Drop Stitch Fabric Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Drop Stitch Fabric Distributors List

Table 71. Drop Stitch Fabric Customer List

Table 72. Global Drop Stitch Fabric Sales Forecast by Region (2027-2032) & (K Sqm)

Table 73. Global Drop Stitch Fabric Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Drop Stitch Fabric Sales Forecast by Country (2027-2032) & (K Sqm)

Table 75. Americas Drop Stitch Fabric Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Drop Stitch Fabric Sales Forecast by Region (2027-2032) & (K Sqm)

Table 77. APAC Drop Stitch Fabric Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Drop Stitch Fabric Sales Forecast by Country (2027-2032) & (K Sqm)

Table 79. Europe Drop Stitch Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Drop Stitch Fabric Sales Forecast by Country (2027-2032) & (K Sqm)

Table 81. Middle East & Africa Drop Stitch Fabric Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Drop Stitch Fabric Sales Forecast by Type (2027-2032) & (K Sqm)

Table 83. Global Drop Stitch Fabric Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Drop Stitch Fabric Sales Forecast by Application (2027-2032) & (K Sqm)

Table 85. Global Drop Stitch Fabric Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Heytex Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors

- Table 87. Heytex Drop Stitch Fabric Product Portfolios and Specifications
- Table 88. Heytex Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 89. Heytex Main Business
- Table 90. Heytex Latest Developments
- Table 91. Wonpoong Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 92. Wonpoong Drop Stitch Fabric Product Portfolios and Specifications
- Table 93. Wonpoong Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 94. Wonpoong Main Business
- Table 95. Wonpoong Latest Developments
- Table 96. Trelleborg Group Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 97. Trelleborg Group Drop Stitch Fabric Product Portfolios and Specifications
- Table 98. Trelleborg Group Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 99. Trelleborg Group Main Business
- Table 100. Trelleborg Group Latest Developments
- Table 101. P&A Industrial Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 102. P&A Industrial Drop Stitch Fabric Product Portfolios and Specifications
- Table 103. P&A Industrial Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 104. P&A Industrial Main Business
- Table 105. P&A Industrial Latest Developments
- Table 106. Zhejiang Huasheng Technology Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 107. Zhejiang Huasheng Technology Drop Stitch Fabric Product Portfolios and Specifications
- Table 108. Zhejiang Huasheng Technology Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)
- Table 109. Zhejiang Huasheng Technology Main Business
- Table 110. Zhejiang Huasheng Technology Latest Developments
- Table 111. China Longevity Group Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors
- Table 112. China Longevity Group Drop Stitch Fabric Product Portfolios and Specifications
- Table 113. China Longevity Group Drop Stitch Fabric Sales (K Sqm), Revenue (\$

Million), Price (US\$/Sqm) and Gross Margin (2021-2026)

Table 114. China Longevity Group Main Business

Table 115. China Longevity Group Latest Developments

Table 116. Zhejiang MSD Group Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors

Table 117. Zhejiang MSD Group Drop Stitch Fabric Product Portfolios and Specifications

Table 118. Zhejiang MSD Group Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)

Table 119. Zhejiang MSD Group Main Business

Table 120. Zhejiang MSD Group Latest Developments

Table 121. Fujian Sijia Industrial Basic Information, Drop Stitch Fabric Manufacturing Base, Sales Area and Its Competitors

Table 122. Fujian Sijia Industrial Drop Stitch Fabric Product Portfolios and Specifications

Table 123. Fujian Sijia Industrial Drop Stitch Fabric Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sqm) and Gross Margin (2021-2026)

Table 124. Fujian Sijia Industrial Main Business

Table 125. Fujian Sijia Industrial Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Drop Stitch Fabric
- Figure 2. Drop Stitch Fabric Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Drop Stitch Fabric Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Drop Stitch Fabric Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Drop Stitch Fabric Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Drop Stitch Fabric Sales Market Share by Country/Region (2025)
- Figure 10. Drop Stitch Fabric Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of PVC Type
- Figure 12. Product Picture of TPU Type
- Figure 13. Global Drop Stitch Fabric Sales Market Share by Type in 2026
- Figure 14. Global Drop Stitch Fabric Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Knitted Type
- Figure 16. Product Picture of Woven Type
- Figure 17. Global Drop Stitch Fabric Sales Market Share by Base Fabric Type in 2026
- Figure 18. Global Drop Stitch Fabric Revenue Market Share by Base Fabric Type (2021-2026)
- Figure 19. Product Picture of Standard Type
- Figure 20. Product Picture of Enhanced Type
- Figure 21. Global Drop Stitch Fabric Sales Market Share by Function in 2026
- Figure 22. Global Drop Stitch Fabric Revenue Market Share by Function (2021-2026)
- Figure 23. Drop Stitch Fabric Consumed in Surfboard
- Figure 24. Global Drop Stitch Fabric Market: Surfboard (2021-2026) & (K Sqm)
- Figure 25. Drop Stitch Fabric Consumed in Gymnastics/Yoga Mat
- Figure 26. Global Drop Stitch Fabric Market: Gymnastics/Yoga Mat (2021-2026) & (K Sqm)
- Figure 27. Drop Stitch Fabric Consumed in Other
- Figure 28. Global Drop Stitch Fabric Market: Other (2021-2026) & (K Sqm)
- Figure 29. Global Drop Stitch Fabric Sale Market Share by Application (2025)
- Figure 30. Global Drop Stitch Fabric Revenue Market Share by Application in 2026
- Figure 31. Drop Stitch Fabric Sales by Company in 2026 (K Sqm)

- Figure 32. Global Drop Stitch Fabric Sales Market Share by Company in 2026
- Figure 33. Drop Stitch Fabric Revenue by Company in 2026 (\$ millions)
- Figure 34. Global Drop Stitch Fabric Revenue Market Share by Company in 2026
- Figure 35. Global Drop Stitch Fabric Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Drop Stitch Fabric Revenue Market Share by Geographic Region in 2026
- Figure 37. Americas Drop Stitch Fabric Sales 2021-2026 (K Sqm)
- Figure 38. Americas Drop Stitch Fabric Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Drop Stitch Fabric Sales 2021-2026 (K Sqm)
- Figure 40. APAC Drop Stitch Fabric Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Drop Stitch Fabric Sales 2021-2026 (K Sqm)
- Figure 42. Europe Drop Stitch Fabric Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Drop Stitch Fabric Sales 2021-2026 (K Sqm)
- Figure 44. Middle East & Africa Drop Stitch Fabric Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Drop Stitch Fabric Sales Market Share by Country in 2026
- Figure 46. Americas Drop Stitch Fabric Revenue Market Share by Country (2021-2026)
- Figure 47. Americas Drop Stitch Fabric Sales Market Share by Type (2021-2026)
- Figure 48. Americas Drop Stitch Fabric Sales Market Share by Application (2021-2026)
- Figure 49. United States Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Canada Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Mexico Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Brazil Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 53. APAC Drop Stitch Fabric Sales Market Share by Region in 2026
- Figure 54. APAC Drop Stitch Fabric Revenue Market Share by Region (2021-2026)
- Figure 55. APAC Drop Stitch Fabric Sales Market Share by Type (2021-2026)
- Figure 56. APAC Drop Stitch Fabric Sales Market Share by Application (2021-2026)
- Figure 57. China Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Japan Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 59. South Korea Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Southeast Asia Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 61. India Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Australia Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 63. China Taiwan Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Europe Drop Stitch Fabric Sales Market Share by Country in 2026
- Figure 65. Europe Drop Stitch Fabric Revenue Market Share by Country (2021-2026)
- Figure 66. Europe Drop Stitch Fabric Sales Market Share by Type (2021-2026)
- Figure 67. Europe Drop Stitch Fabric Sales Market Share by Application (2021-2026)
- Figure 68. Germany Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)

- Figure 69. France Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 70. UK Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Italy Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Russia Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Middle East & Africa Drop Stitch Fabric Sales Market Share by Country (2021-2026)
- Figure 74. Middle East & Africa Drop Stitch Fabric Sales Market Share by Type (2021-2026)
- Figure 75. Middle East & Africa Drop Stitch Fabric Sales Market Share by Application (2021-2026)
- Figure 76. Egypt Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 77. South Africa Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Israel Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Turkey Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 80. GCC Countries Drop Stitch Fabric Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Manufacturing Cost Structure Analysis of Drop Stitch Fabric in 2026
- Figure 82. Manufacturing Process Analysis of Drop Stitch Fabric
- Figure 83. Industry Chain Structure of Drop Stitch Fabric
- Figure 84. Channels of Distribution
- Figure 85. Global Drop Stitch Fabric Sales Market Forecast by Region (2027-2032)
- Figure 86. Global Drop Stitch Fabric Revenue Market Share Forecast by Region (2027-2032)
- Figure 87. Global Drop Stitch Fabric Sales Market Share Forecast by Type (2027-2032)
- Figure 88. Global Drop Stitch Fabric Revenue Market Share Forecast by Type (2027-2032)
- Figure 89. Global Drop Stitch Fabric Sales Market Share Forecast by Application (2027-2032)
- Figure 90. Global Drop Stitch Fabric Revenue Market Share Forecast by Application (2027-2032)

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